

2 December 2016

**Notice of Amendments to the “Securities Service Charges” and
“Important Notice of Trading China A Shares and China A Shares Margin
Trading via Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong
Stock Connect”**

Thank you for choosing the Securities Services (“Services”) of Bank of China (Hong Kong) (“Bank”).

Please be informed that the Bank’s Terms and Conditions for the Services have been revised, including “Securities Service Charges”(“Charges”) and “Important Notice of Trading China A Shares and China A Shares Margin Trading via Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect”(“Notice”) with effect from 5 December 2016 (“Effective Date”). In Part A, key amendments of Charges are partially listed and in Part B, key amendments of Notice are partially listed for your quick reference.

Please note that the amendments to the Terms and Conditions for the Services shall be binding on you if you continue to use the Services on or after the Effective Date. If you do not accept the amendments, we may not be able to continue to provide the Services to you. Should you have any enquiry/response regarding the amendments, or request for a copy of the Charges and Notice, please contact our branch staff, call our customer services hotline (852) 3988 2388 or visit our website at www.bochk.com.

For more information about Shenzhen-Hong Kong Stock Connect, you can also refer to HKEx website at www.hkex.com.hk

Should there be any discrepancy between the English and Chinese versions of the notice, the English version shall prevail.

Bank of China (Hong Kong) Limited

Part A. Key Amendments of the Securities Service Charges

New items for Shenzhen A shares charges			
Calculation of brokerage fee is same as trading Shanghai A shares.			
1	Handling Fee	0.00487% of transaction amount	Shenzhen Stock Exchange charge
2	Securities Management Fee	0.002% of transaction amount	China Securities Regulatory Commission charge
3	Transfer Fee	0.004% of transaction amount	ChinaClear and Hong Kong Securities Clearing Company Limited charge 0.002% each
4	Stamp Duty	0.1% of transaction amount	Payable by the selling party

Part B. Key Amendments of Notice

New notice items for trading Shenzhen A shares	
1	No Aggregate Quota has been established; A shares transactions are still limited by Daily Quota.
2	Only Limit Order is accepted for Shenzhen A shares transaction.
3	If a customer wants to amend an A shares order which has been issued, he/she has to cancel the existing order and place a new order subject to the quota balance at that moment and queue up again.
4	Customers are not allowed to carry out A shares day trading.
5	For Shenzhen A shares trading, stock settlement will be conducted on T-day. The Bank will settle the money (including the transaction amount as well as the related fees and levies) on T+1 day.