



Notice of the Effective Date of the Share Transfer of Chiyu

In relation to BOC Hong Kong (Holdings) Limited's disposal of all of the 70.49% of interests in Chiyu Banking Corporation Limited ("Chiyu") held by Bank of China (Hong Kong) Limited ("BOCHK"), please be informed that the share transfer of Chiyu becomes effective on 27 March 2017 (the "Effective Date"). For details, please refer to the announcement on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and BOCHK (www.bochk.com).

In preparation for the share transfer of Chiyu, as a customer-centric bank, we have considered continuity of our services as well as proper operation as our top priorities on providing quality services to our customers. For the service adjustments following the share transfer of Chiyu, customers can refer to our notices sent in December 2016, and posted at our branches and websites.

For enquiries, please call our customer service hotlines or contact our staff.

BOCHK : (852) 3988-2169 /www.bochk.com Chiyu : (852) 2232-3886 /www.chiyubank.com

Bank of China (Hong Kong) Limited

Chiyu Banking Corporation Limited