通知書〔更正本〕：

本通知書乃重要文件，需要債券持有人之即時關注。如債券持有人對其應採取的行動有任何疑問，他們應立即向其股票經紀、律師、會計師或其他獨立財務或法律顧問尋求有關其自身的財務及法律意見（包括任何稅務後果）。

HSBC Bank USA, National Association （作爲受託人）
（「受託人」）

關於債券相關抵押詳情的通知書

謹此通知持有由 Pacific International Finance Limited（「**發行人**」）發行，至現時尚未償付的債券（列於附件 A）的持有人（分別爲「**債券**」及「**債券持有人**」）:

本通知書的附件 A 爲受託人根據各託管人所提供的資料而擬備的報表，詳列各系列／組別債券的相關資產（「**Pacific 相關抵押**」）。此外，附件 A 亦詳列與 Pacific 相關抵押有關的抵押資產。

*請注意，若干 **Pacific** 相關抵押構成同一系列中一個或多個組別的相關抵押。*

另請參閱附頁由 The Bank of New York Mellon（「**BNYM**」），受託保管 Pacific 相關抵押的抵押品之託管人所發出的信函，當中確認 BNYM 作爲託管人受託持有資產的詳情。

同時，債券持有人如對受託人有任何疑問，請透過電郵聯絡受託人的代表，電郵地址：lbnyinquiries@us.hsbc.com。

本通知書由

HSBC Bank USA, National Association
（作爲受託人）

發出

日期：2008 年 11 月 17 日

(中文譯本如與英文版本有歧異， 概以英文版本爲準。)

附件 A（續）
修訂本

Issuer	ISIN	Series	Pacific Underlying Security (NB: held by HSBC Bank plc as Custodian)	ISIN for Pacific Underlying Security	Collateral underlying the Pacific Underlying Security (NB: held by Bank of New York Mellon as Custodian)	ISIN for Collateral underlying the Pacific Underlying Security
Pacific International Finance Ltd	XS0227396974	Series 21 A	Series 2008-9 USD 31,500,000 - Synthetic Portfolio Floating Rate Notes due 3/15/11 issued by Beryl Finance Limited	XS0372554831	USD 31,500,000 Principal amount Floating Rate Notes due 2011 issued by Europaische Hypothekenbank S.A. (subject to exchange)	XS0229688311
Pacific International Finance Ltd	XS0227397436	Series 21 B	Series 2008-9 USD 31,500,000 - Synthetic Portfolio Floating Rate Notes due 3/15/11 issued by Beryl Finance Limited	XS0372554831	USD 31,500,000 Principal amount Floating Rate Notes due 2011 issued by Europaische Hypothekenbank S.A. (subject to exchange)	XS0229688311
Pacific International Finance Ltd	XS0227397865	Series 21 C	Series 2008-9 USD 31,500,000 - Synthetic Portfolio Floating Rate Notes due 3/15/11 issued by Beryl Finance Limited	XS0372554831	USD 31,500,000 Principal amount Floating Rate Notes due 2011 issued by Europaische Hypothekenbank S.A. (subject to exchange)	XS0229688311
Pacific International Finance Ltd	XS0266951804	Series 27 A	Series 2006-10 USD 114,465,000 - Synthetic Portfolio Floating Rate Notes due 9/15/09 (subject to extension) issued by Beryl Finance Limited	XS0266953172	USD 115,192,714.78 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0266952281	Series 27 B	Series 2006-10 USD 114,465,000 - Synthetic Portfolio Floating Rate Notes due 9/15/09 (subject to extension) issued by Beryl Finance Limited	XS0266953172	USD 115,192,714.78 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0266952794	Series 27 C	Series 2006-11 USD 18,005,000 - Synthetic Portfolio Floating Rate Notes due 3/15/12 issued by Beryl Finance Limited	XS0266953685	USD 18,119,467.39 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0266953255	Series 27 D	Series 2006-11 USD 18,005,000 - Synthetic Portfolio Floating Rate Notes due 3/15/12 issued by Beryl Finance Limited	XS0266953685	USD 18,119,467.39 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0279846223	Series 29A	Series 2006-16 USD 37,010,000 - Synthetic Portfolio Floating Rate Notes due 12/21/09 (subject to extension) issued by Beryl Finance Limited	XS0279744063	USD 37,229,952.72 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0279848609	Series 29B	Series 2006-16 USD 37,010,000 - Synthetic Portfolio Floating Rate Notes due 12/21/09 (subject to extension) issued by Beryl Finance Limited	XS0279744063	USD 37,229,952.72 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0279848195	Series 29C	Series 2006-17 USD 5,250,000 - Synthetic Portfolio Floating Rate Notes due 6/21/12 issued by Beryl Finance Limited.	XS0279744147	USD 5,281,201.07 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International	XS0279848948	Series 29D	Series 2006-17 USD 5,250,000 - Synthetic	XS0279744147	USD 5,281,201.07 Net asset value of shares of	IE00B03TKP85

附件 A（續）
修訂本

Finance Ltd			Portfolio Floating Rate Notes due 6/21/12 issued by Beryl Finance Limited		the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	
Pacific International Finance Ltd	XS0175992246	Series 6	USD 4,750,000 Aggregate principal amount of 5.0% Principal Protected Notes with Credit-linked Coupon due 3/24/09 issued by Lehman Brothers Treasury Co. BV and guaranteed by LBHI under the USD 18,000,000 Euro Medium-Term Note Programme	XS0175976983	USD 4,750,000.00	XS0175976983
Pacific International Finance Ltd	XS0189470726	Series 9 A	USD 22,075,000 Aggregate principal amount of Traunch A Floating Rate Notes due 9/25/09 issued by Lehman Brothers Treasury Co. BV and guaranteed by LBHI under the USD 18,000,000,000 Euro Medium-Term Note Programme	XS0189451346	USD 67,330,000.00	XS0189451346
Pacific International Finance Ltd	XS0189471377	Series 9 B	HKD 353,000,000 Aggregate principal amount (translated to USD) of Traunch B Floating Rate Notes due 9/25/09 issued by Lehman Brothers Treasury Co. BV and guaranteed by LBHI under the USD 18,000,000,000 Euro Medium-Term Note Programme	XS0189451346	USD 67,330,000.00	XS0189451346
Pacific International Finance Ltd	XS0258956738	Series 26 A	Series 2008-13 USD 15,030,000 Synthetic Portfolio Floating Rate Notes due 12/30/11 issued by Beryl Finance Limited	XS0372555218	USD 15,113,227.04 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0258956902	Series 26 B	Series 2008-13 USD 15,030,000 Synthetic Portfolio Floating Rate Notes due 12/30/11 issued by Beryl Finance Limited	XS0372555218	USD 15,113,227.04 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0258957207	Series 26 C	Series 2008-13 USD 15,030,000 Synthetic Portfolio Floating Rate Notes due 12/30/11 issued by Beryl Finance Limited	XS0372555218	USD 15,113,227.04 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0213743775	Series 18 A	Series 2008-12 USD 36,500,000 Synthetic Portfolio Floating Rate Notes due 10/6/10 issued by Saphir Finance Public Limited Company	XS0372554245	USD 500,000 Principal amount of Global Medium Term Notes due 2010 by MBIA Global Funding LLC (subject to exchange) Note: terms indicate further collateral to be acquired after Issue Date. Remainder of issuance proceeds of Notes held in cash until further collateral acquisition	US55266MCG78
Pacific International Finance Ltd	XS0213744070	Series 18 B	Series 2008-12 USD 36,500,000 Synthetic Portfolio Floating Rate Notes due 10/6/10 issued by Saphir Finance Public Limited Company	XS0372554245	USD 36,000,000 Principal amount of Global Medium Term Notes due 2010 by MBIA Global Funding LLC (subject to exchange) Note: terms indicate further collateral to be acquired after Issue Date. Remainder of issuance proceeds of Notes held in cash until further collateral acquisition	US55266MCH51

附件 A（續）
修訂本

Pacific International Finance Ltd	XS0338557704	Series 34 A	Series 2007-19 USD 44,775,000 Synthetic Portfolio Floating Rate Notes by Beryl Finance Limited due 1/7/11	XS0338328692	(a) USD 156,300,000 Principal amount of Floating Rate Notes due 1/7/11 issued by General Electric Capital Corporation; and (b)USD 15,072.32 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	(a) XS0339340506; and (b) IE00B03TKP85
Pacific International Finance Ltd	XS0338558181	Series 34 B	Series 2007-19 USD 97,175,000 Synthetic Portfolio Floating Rate Notes due 1/7/11 by Beryl Finance Limited	XS0338328692		
Pacific International Finance Ltd	XS0311435787	Series 32 A	Series 2007-15 USD 11,320,000 Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 7/16/10 (subject to extension)	XS0311230204	USD 11,368,184.53 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0311438377	Series 32 B	Series 2007-15 USD 11,320,000 Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 7/16/10 (subject to extension)	XS0311230204	USD 11,368,184.53 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0311436082	Series 32 C	Series 2007-16 USD 5,935,000 Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 1/16/13	XS0311227168	USD 5,960,620.50 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0311438708	Series 32 D	Series 2007-16 USD 5,935,000 Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 1/16/13	XS0311227168	USD 5,960,620.50 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0225019842	Series 20 A	Series 2008-8 USD 29,700,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 1/20/11	XS0372554757	USD 29,700,000 Principal amount Floating Rate Notes due 2011 issued by Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange)	XS0225160604
Pacific International Finance Ltd	XS0225020261	Series 20 B	Series 2008-8 USD 29,700,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 1/20/11	XS0372554757	USD 29,700,000 Principal amount Floating Rate Notes due 2011 issued by Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange)	XS0225160604
Pacific International Finance Ltd	XS0225020774	Series 20 C	Series 2008-8 USD 29,700,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 1/20/11	XS0372554757	USD 29,700,000 Principal amount Floating Rate Notes due 2011 issued by Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange)	XS0225160604
Pacific International Finance Ltd	XS0225020931	Series 20 D	Series 2008-8 USD 29,700,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 1/20/11	XS0372554757	USD 29,700,000 Principal amount Floating Rate Notes due 2011 issued by Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange)	XS0225160604
Pacific International Finance Ltd	XS0296675605	Series 31 A	Series 2007-5 USD 37,580,000 Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 4/19/10 (subject to extension)	XS0296886053	USD 37,734,688.81 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0296677056	Series 31 B	Series 2007-5 USD 37,580,000 Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 4/19/10 (subject to extension)	XS0296886053	USD 37,734,688.81 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85

附件 A（續）
修訂本

Pacific International Finance Ltd	XS0296675944	Series 31 C	Series 2007-6 USD 6,460,000 Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 10/19/12	XS0296886301	USD 6,486,590.99 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0296677486	Series 31 D	Series 2007-6 USD 6,460,000 Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 10/19/12	XS0296886301	USD 6,486,590.99 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0252325005	Series 25 A	Series 2008-12 USD 37,155,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 10/26/11	XS0372555135	USD 37,291,672.34 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0252325690	Series 25 B	Series 2008-12 USD 37,155,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 10/26/11	XS0372555135	USD 37,291,672.34 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0252326318	Series 25 C	Series 2008-12 USD 37,155,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 10/26/11	XS0372555135	USD 37,291,672.34 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0252327399	Series 25 D	Series 2008-12 USD 37,155,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 10/26/11	XS0372555135	USD 37,291,672.34 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0272928879	Series 28 A	Series 2006-13 USD 76,630,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 10/27/09 (subject to extension)	XS0272940221	USD 76,911,878.63 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0272929091	Series 28 B	Series 2006-13 USD 76,630,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 10/27/09 (subject to extension)	XS0272940221	USD 76,911,878.63 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0272929414	Series 28 C	Series 2006-14 USD 11,025,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 4/27/12	XS0272938837	USD 11,065,554.70 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0272929687	Series 28 D	Series 2006-14 USD 11,025,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 4/27/12	XS0272938837	USD 11,065,554.70 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0285418215	Series 30 A	Series 2007-2 USD 39,020,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 1/31/10 (subject to extension)	XS0285427984	USD 39,151,329.65 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0285419023	Series 30 B	Series 2007-2 USD 39,020,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 1/31/10 (subject to extension)	XS0285427984	USD 39,151,329.65 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International	XS0285419619	Series 30 C	Series 2007-3 USD 6,080,000 Synthetic	XS0285424965	USD 6,100,463.48 Net asset value of shares of	IE00B03TKP85

附件 A（續）
修訂本

Finance Ltd			Portfolio Floating Rate Notes issued by Beryl Finance Limited due 7/31/12		the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	
Pacific International Finance Ltd	XS0285420468	Series 30 D	Series 2007-3 USD 6,080,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 7/31/12	XS0285424965	USD 6,100,463.48 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0243200143	Series 23 A	Series 2008-11 USD 49,675,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 8/3/11	XS0372554914	USD 49,836,012.02 Principal amount Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0243200812	Series 23 B	Series 2008-11 USD 49,675,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 8/3/11	XS0372554914	USD 49,836,012.02 Principal amount Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0243201463	Series 23 C	Series 2008-11 USD 49,675,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 8/3/11	XS0372554914	USD 49,836,012.02 Principal amount Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0243201620	Series 23 D	Series 2008-11 USD 49,675,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 8/3/11	XS0372554914	USD 49,836,012.02 Principal amount Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0363491829	Series 36 A	Series 2008-5 USD 86,125,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 5/15/11	XS0363443853	USD 86,329,061.34 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0363492124	Series 36 B	Series 2008-5 USD 86,125,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 5/15/11	XS0363443853	USD 86,329,061.34 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0348459131	Series 35 A	Series 2008-2 USD 282,785,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 2/22/11	XS0348325449	USD 283,331,523.25 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0348459487	Series 35 B	Series 2008-2 USD 282,785,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 2/22/11	XS0348325449	USD 283,331,523.25 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0236382585	Series 22 A	Series 2008-10 USD 13,252,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 5/25/11	XS0372555051	USD 13,274,286.20 Principal amount Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0236382742	Series 22 B	Series 2008-10 USD 13,252,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 5/25/11	XS0372555051	USD 13,274,286.20 Principal amount Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0236382825	Series 22 C	Series 2008-10 USD 13,252,000 Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 5/25/11	XS0372555051	USD 13,274,286.20 Principal amount Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0220695604	Series 19 A	Series 2008-13 USD 34,700,000 Floating Rate Notes issued by Saphir Finance Limited due 11/26/10	XS0372554328	USD 34,758,356.07 Principal amount of Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85

Pacific International Finance Ltd	XS0220695943	Series 19 B	Series 2008-13 USD 34,700,000 Floating Rate Notes issued by Saphir Finance Limited due 11/26/10	XS0372554328	USD 34,758,356.07 Principal amount of Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0193554622	Series 10 A	Series 2008-6 USD 44,600,000 Floating Rate Notes issued by Saphir Finance Limited due 11/28/09	XS0372553510	USD 45,000,000 Principal amount Floating Rate Notes due 11/28/09 issued by Bayerische Landesbank (subject to exchange)	XS0193436002
Pacific International Finance Ltd	XS0193555199	Series 10 B	Series 2008-6 USD 44,600,000 Floating Rate Notes issued by Saphir Finance Limited due 11/28/09	XS0372553510	USD 45,000,000 Principal amount Floating Rate Notes due 11/28/09 issued by Bayerische Landesbank (subject to exchange)	XS0193436002
Pacific International Finance Ltd	XS0318915823	Series 33 A	Series 2007-18 USD 22,405,000 Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 8/31/10	XS0318941233	USD 22,438,409.57 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0318916631	Series 33 B	Series 2007-18 USD 22,405,000 Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 8/31/10	XS0318941233	USD 22,438,409.57 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0318916128	Series 33 C	Series 2007-19 USD 9,985,000 Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 2/28/13	XS0318942041	USD 9,999,889.27 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP8
Pacific International Finance Ltd	XS0318916987	Series 33 D	Series 2007-19 USD 9,985,000 Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 2/28/13	XS0318942041	USD 9,999,889.27 Net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange)	IE00B03TKP85
Pacific International Finance Ltd	XS0180628107	Series 7 A	USD 15,200,000 4.2% principal amount Tranche A Notes with Credit-linked Coupon due 12/3/08 issued by Lehman Brothers Treasury Co. BV and guaranteed by LBHI under the USD 18,000,000,000 Euro Medium-Term Note Programme	XS0180580226	USD 15,200,000.00	XS0180580226
Pacific International Finance Ltd	XS0180628018	Series 7 B	HKD 250,000,000 4.2% principal amount Tranche B Notes with Credit-linked Coupon due 12/3/08 issued by Lehman Brothers Treasury Co. BV and guaranteed by LBHI under the USD 18,000,000,000 Euro Medium-Term Note Programme	XS0180580572	HKD 249,586,500.00	XS0180580572
Pacific International Finance Ltd	XS0208476035	Series 15 A	Series 2008-9 USD 53,240,000 Synthetic Portfolio Floating Rate Notes due 6/28/10 issued by Saphir Finance Public Limited Company	XS0372553783	USD19,000,000 Principal amount of Euro Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange)	US55266MBZ68
Pacific International Finance Ltd	XS0208476464	Series 15 B	Series 2008-9 USD 53,240,000 Synthetic Portfolio Floating Rate Notes due 6/28/10 issued by Saphir Finance Public Limited Company	XS0372553783	USD 34,240,000 Principal amount of Euro Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange)	US55266MCA09

附件 A（續）
修訂本

Pacific International Finance Ltd	XS0170735160	Series 5	USD 10,600,000 Aggregate principal amount of 3.8% principal amount Credit Linked Notes due 7/2/10 issued by Lehman Brothers Treasury Co. BV and guaranteed by LBHI under the USD 15,000,000,000 Euro Medium-Term Note Programme	XS0170825664	USD 16,500,000.00	170825664
Pacific International Finance Ltd	XS0195869879	Series 11 A	Series 2008-7 USD 42,000,000 Floating Rate Notes due 1/6/10 issued by Saphir Finance Public Limited Company	XS0372553601	USD 42,000,000 Principal amount Floating Rate Notes due 2010 issued by Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange)	
Pacific International Finance Ltd	XS0195870299	Series 11 B	Series 2008-7 USD 42,000,000 Floating Rate Notes due 1/6/10 issued by Saphir Finance Public Limited Company	XS0372553601	USD 42,000,000 Principal amount Floating Rate Notes due 2010 issued by Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange)	XS0195831804
Pacific International Finance Ltd	XS0195870612	Series 11 C	Series 2008-7 USD 42,000,000 Floating Rate Notes due 1/6/10 issued by Saphir Finance Public Limited Company	XS0372553601	USD 42,000,000 Principal amount Floating Rate Notes due 2010 issued by Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange)	XS0195831804
Pacific International Finance Ltd	XS0195870968	Series 11 D	Series 2008-7 USD 42,000,000 Floating Rate Notes due 1/6/10 issued by Saphir Finance Public Limited Company	XS0372553601	USD 42,000,000 Principal amount Floating Rate Notes due 2010 issued by Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange)	XS0195831804
Pacific International Finance Ltd	XS0209692960	Series 16 A	Series 2008-10 USD 50,500,000 Synthetic Portfolio Floating Rate Notes due 8/7/10 issued by Saphir Finance Public Limited Company	XS0372553866	(a) USD 4,000,000 Principal amount of Global Medium Term Notes due 2010 issued by MBIA Global Funding LLC; and (b) USD 46,500,000 principal amount of Global Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange)	(a) US55266MCA09 (b) US55266MCD48
Pacific International Finance Ltd	XS0209693349	Series 16 B	Series 2008-10 USD 50,500,000 Synthetic Portfolio Floating Rate Notes due 8/7/10 issued by Saphir Finance Public Limited Company	XS0372553866	(a) USD 4,000,000 Principal amount of Global Medium Term Notes due 2010 issued by MBIA Global Funding LLC; and (b) USD 46,500,000 principal amount of Global Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange)	(a) US55266MCA09 (b) US55266MCD48
Pacific International Finance Ltd	XS0200468998	Series 12 A	Series 2008-8 USD 61,000,000 Synthetic Portfolio Floating Rate Notes due 3/8/10 issued by Saphir Finance Public Limited Company	XS0372554674	USD 61,000,000 Principal amount Floating Rate Notes due 2010 issued by Landesbank Baden-Wurttemberg (subject to exchange)	XS0200537552
Pacific International Finance Ltd	XS0200469376	Series 12 B	Series 2008-8 USD 61,000,000 Synthetic Portfolio Floating Rate Notes due 3/8/10 issued by Saphir Finance Public Limited Company	XS0372554674	USD 61,000,000 Principal amount Floating Rate Notes due 2010 issued by Landesbank Baden-Wurttemberg (subject to exchange)	XS0200537552
Pacific International Finance Ltd	XS0214180720	Series 17 A	Series 2008-11 USD 71,500,000 Synthetic Portfolio Floating Rate Notes due 9/9/10 issued by Saphir Finance Public Limited Company	XS0372554161	USD 71,500,000 Principal amount of Global Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange)	US55266MCG78
Pacific International	XS0214180993	Series 17 B	Series 2008-11 USD 71,500,000 Synthetic	XS0372554161	USD 71,500,000 Principal amount of Global	US55266MCG78

Finance Ltd			Portfolio Floating Rate Notes due 9/9/10 issued by Saphir Finance Public Limited Company		Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange)	

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THE BANK OF NEW YORK MELLON

收件人：Chris Knowles
Head of CTLA Transaction Management
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2008 年 10 月 16 日

敬啓者：

作爲發行人的託管人，我們確認 The Bank of New York Mellon 就以下的交易爲發行人債券的持有人的利益持有下列抵押品：－

發行機構	系列編號	國際證券識別編碼（ISIN)	面值	抵押品	數額
BERYL FINANCE LTD	2008-9	XS0372554831	31,500,000	XS0229688311	31,500,000
[被刪去]	[被刪去]	[被刪去]	[被刪去]	[被刪去]	[被刪去]
BERYL FINANCE LTD	2006-16	XS0279744063	37,010,000	Liquidity Fund ISIN IE00B03TKP85	37,229,952.72
BERYL FINANCE LTD	2006-17	XS0279744147	5,250,000	Liquidity Fund ISIN IE00B03TKP85	5,281,201.07
BERYL FINANCE LTD	2007-2	XS0285427984	39,020,000	Liquidity Fund ISIN IE00B03TKP85	39,151,329.65
BERYL FINANCE LTD	2007-3	XS0285424965	6,080,000	Liquidity Fund ISIN IE00B03TKP85	6,100,463.48
BERYL FINANCE LTD	2008-2	XS0348325449	282,785,000	Liquidity Fund ISIN IE00B03TKP85	283,331,523.25
BERYL FINANCE LTD	2008-12	XS0372555135	37,155,000	Liquidity Fund ISIN IE00B03TKP85	37,291,672.34
BERYL FINANCE LTD	2006-13	XS0272940221	76,630,000	Liquidity Fund ISIN IE00B03TKP85	76,911,878.63
BERYL FINANCE LTD	2006-14	XS0272938837	11,025,000	Liquidity Fund ISIN IE00B03TKP85	11,065,554.70
BERYL FINANCE LTD	2008-8	XS0372554757	29,700,000	XS0225160604	29,700,000
BERYL FINANCE LTD	2008-10	XS0372555051	13,252,000	Liquidity Fund ISIN IE00B03TKP85	13,274,286.20
BERYL FINANCE LTD	2008-11	XS0372554914	49,675,000	Liquidity Fund ISIN IE00B03TKP85	49,836,012.02
BERYL FINANCE LTD	2008-13	XS0372555218	15,030,000	Liquidity Fund ISIN IE00B03TKP85	15,113,227.04
BERYL FINANCE LTD	2006-10	XS0266953172	114,465,000	Liquidity Fund ISIN IE00B03TKP85	115,192,714.78
BERYL FINANCE LTD	2006-11	XS0266953685	18,005,000	Liquidity Fund ISIN IE00B03TKP85	18,119,467.39
BERYL FINANCE LTD	2007-19	XS0338328692	156,315,000	XS0339340506	156,300,000
				Liquidity Fund ISIN IE00B03TKP85	15,072.32
BERYL FINANCE LTD	2008-5	XS0363443853	86,125,000	Liquidity Fund ISIN IE00B03TKP85	86,329,061.34

SAPHIR FINANCE PLC	2008-9	XS0372553783	53,240,000	US55266MBZ68	19,000,000
				US55266MCA09	34,240,000
SAPHIR FINANCE PLC	2008-10	XS0372553866	50,500,000	US55266MCD48	46,500,000
				US55266MCA09	4,000,000
SAPHIR FINANCE PLC	2008-6	XS0372553510	45,000,000	XS0193436002	45,000,000
SAPHIR FINANCE PLC	2008-7	XS0372553601	42,000,000	XS0195831804	42,000,000
SAPHIR FINANCE PLC	2008-8	XS0372554674	61,000,000	XS0200537552	61,000,000
SAPHIR FINANCE PLC	2008-11	XS0372554161	71,500,000	US55266MCG78	71,500,000
SAPHIR FINANCE PLC	2008-12	XS0372554245	36,500,000	US55266MCG78	500,000
				US55266MCH51	36,000,000
SAPHIR FINANCE PLC	2008-13	XS0372554328	34,700,000	Liquidity Fund ISIN IE00B03TKP85	34,758,356.07
ZIRCON FINANCE LIMITED	2007-5	XS0296886053	37,580,000	Liquidity Fund ISIN IE00B03TKP85	37,734,688.81
ZIRCON FINANCE LIMITED	2007-6	XS0296886301	6,460,000	Liquidity Fund ISIN IE00B03TKP85	6,486,590.99
ZIRCON FINANCE LIMITED	2007-15	XS0311230204	11,320,000	Liquidity Fund ISIN IE00B03TKP85	11,368,184.53
ZIRCON FINANCE LIMITED	2007-16	XS0311227168	5,935,000	Liquidity Fund ISIN IE00B03TKP85	5,960,620.50
ZIRCON FINANCE LIMITED	2007-18	XS0318941233	22,405,000	Liquidity Fund ISIN IE00B03TKP85	22,438,409.57
ZIRCON FINANCE LIMITED	2007-19	XS0318942041	9,985,000	Liquidity Fund ISIN IE00B03TKP85	9,999,889.27
					1,512,830,157

註：HSBC 並無持有全額面值的 Beryl 2007-19 和 Saphir 2008-6

此致

Chris Knowles, Head of CTLA Transaction Management 台照

[已簽署]
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