

本通知書乃重要文件，需要債券持有人之即時關注。如債券持有人對其應採取的行動有任何疑問，他們應立即向其股票經紀、律師、會計師或其他獨立財務或法律顧問尋求有關其自身的財務及法律意見（包括任何稅務後果）。

HSBC Bank USA, National Association（作為受託人）  
（「受託人」）

### 關於債券相關抵押詳情的通知書

謹此通知持有由 Pacific International Finance Limited（「發行人」）發行，至現時尚未償付的債券（列於附件 A）的持有人（分別為「債券」及「債券持有人」）：

本通知書的附件 A 為受託人根據各託管人所提供的資料而擬備的報表，詳列各系列／組別債券的相關資產（「**Pacific 相關抵押**」）。此外，附件 A 亦詳列與 Pacific 相關抵押有關的抵押資產。

**請注意，若干 Pacific 相關抵押構成同一系列中一個或多個組別的相關抵押。**

另請參閱附頁由 The Bank of New York Mellon（「**BNYM**」），受託保管 Pacific 相關抵押的抵押品之託管人所發出的信函，當中確認 BNYM 作為託管人受託持有資產的詳情。

同時，債券持有人如對受託人有任何疑問，請透過電郵聯絡受託人的代表，電郵地址：[lbnyinquiries@us.hsbc.com](mailto:lbnyinquiries@us.hsbc.com)。

本通知書由

HSBC Bank USA, National Association  
（作為受託人）

發出

日期：2008 年 10 月 20 日

（中文譯本如與英文版本有歧異，概以英文版本為準。）

附件 A (續)  
修訂本

| Issuer                            | ISIN         | Series      | Pacific Underlying Security (NB: held by HSBC Bank plc as Custodian)                                                                                              | Collateral underlying the Pacific Underlying Security (NB: held by Bank of New York Mellon as Custodian)                                                                   |
|-----------------------------------|--------------|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Pacific International Finance Ltd | XS0227396974 | Series 21 A | Series 2008-9 USD 31,500,000 of Synthetic Portfolio Floating Rate Notes due 3/15/11 issued by Beryl Finance Limited (ISIN: XS0372554831)                          | USD 31,500,000 in principal amount Floating Rate Notes due 2011 issued by Europäische Hypothekbank S.A. (subject to exchange) (ISIN: XS0229688311)                         |
| Pacific International Finance Ltd | XS0227397436 | Series 21 B | Series 2008-9 USD 31,500,000 of Synthetic Portfolio Floating Rate Notes due 3/15/11 issued by Beryl Finance Limited (ISIN: XS0372554831)                          | USD 31,500,000 in principal amount Floating Rate Notes due 2011 issued by Europäische Hypothekbank S.A. (subject to exchange) (ISIN: XS0229688311)                         |
| Pacific International Finance Ltd | XS0227397865 | Series 21 C | Series 2008-9 USD 31,500,000 of Synthetic Portfolio Floating Rate Notes due 3/15/11 issued by Beryl Finance Limited (ISIN: XS0372554831)                          | USD 31,500,000 in principal amount Floating Rate Notes due 2011 issued by Europäische Hypothekbank S.A. (subject to exchange) (ISIN: XS0229688311)                         |
| Pacific International Finance Ltd | XS0266951804 | Series 27 A | Series 2006-10 USD 114,465,000 of Synthetic Portfolio Floating Rate Notes due 9/15/09 (subject to extension) issued by Beryl Finance Limited (ISIN: XS0266953172) | USD 115,192,714.78 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0266952281 | Series 27 B | Series 2006-10 USD 114,465,000 of Synthetic Portfolio Floating Rate Notes due 9/15/09 (subject to extension) issued by Beryl Finance Limited (ISIN: XS0266953172) | USD 115,192,714.78 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0266952794 | Series 27 C | Series 2006-11 USD 18,005,000 of Synthetic Portfolio Floating Rate Notes due 3/15/12 issued by Beryl Finance Limited (ISIN: XS0266953685)                         | USD 18,119,467.39 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)  |
| Pacific International Finance Ltd | XS0266953255 | Series 27 D | Series 2006-11 USD 18,005,000 of Synthetic Portfolio Floating Rate Notes due 3/15/12 issued by Beryl Finance Limited (ISIN: XS0266953685)                         | USD 18,119,467.39 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)  |
| Pacific International Finance Ltd | XS0279846223 | Series 29A  | Series 2006-16 USD 37,010,000 of Synthetic Portfolio Floating Rate Notes due 12/21/09 (subject to extension) issued by Beryl Finance Limited (ISIN: XS0279744063) | USD 37,229,952.72 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)  |

# 附件 A (續) 修訂本

|                                   |              |             |                                                                                                                                                                                                                                                                     |                                                                                                                                                                           |
|-----------------------------------|--------------|-------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Pacific International Finance Ltd | XS0279848609 | Series 29B  | Series 2006-16 USD 37,010,000 of Synthetic Portfolio Floating Rate Notes due 12/21/09 (subject to extension) issued by Beryl Finance Limited (ISIN: XS0279744063)                                                                                                   | USD 37,229,952.72 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0279848195 | Series 29C  | Series 2006-17 USD 5,250,000 of Synthetic Portfolio Floating Rate Notes due 6/21/12 issued by Beryl Finance Limited (ISIN: XS0279744147)                                                                                                                            | USD 5,281,201.07 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)  |
| Pacific International Finance Ltd | XS0279848948 | Series 29D  | Series 2006-17 USD 5,250,000 of Synthetic Portfolio Floating Rate Notes due 6/21/12 issued by Beryl Finance Limited (ISIN: XS0279744147)                                                                                                                            | USD 5,281,201.07 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)  |
| Pacific International Finance Ltd | XS0175992246 | Series 6    | Aggregate principal amount USD 4,750,000 of 5.0% Principal Protected Notes with Credit-linked Coupon due 3/24/09 issued by Lehman Brothers Treasury Co. BV and guaranteed by LBHI under the USD 18,000,000,000 Euro Medium-Term Note Programme (ISIN: XS0175976983) | USD 4,750,000.00<br>(ISIN: XS0175976983)                                                                                                                                  |
| Pacific International Finance Ltd | XS0189470726 | Series 9 A  | Aggregate principal amount USD 22,075,000 of Tranche A Floating Rate Notes due 9/25/09 issued by Lehman Brothers Treasury Co. BV and guaranteed by LBHI under the USD 18,000,000,000 Euro Medium-Term Note Programme (ISIN: XS0189451346)                           | USD 67,330,000.00<br>(ISIN: XS0189451346)                                                                                                                                 |
| Pacific International Finance Ltd | XS0189471377 | Series 9 B  | Aggregate principal amount HKD 353,000,000 (translated to USD) of Tranche B Floating Rate Notes due 9/25/09 issued by Lehman Brothers Treasury Co. BV and guaranteed by LBHI under the USD 18,000,000,000 Euro Medium-Term Note Programme (ISIN: XS0189451346)      | USD 67,330,000.00<br>(ISIN: XS0189451346)                                                                                                                                 |
| Pacific International Finance Ltd | XS0258956738 | Series 26 A | Series 2008-13 USD 15,030,000 of Synthetic Portfolio Floating Rate Notes due 12/30/11 issued by Beryl Finance Limited (ISIN: XS0372555218)                                                                                                                          | USD 15,113,227.04 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0258956902 | Series 26 B | Series 2008-13 USD 15,030,000 of Synthetic Portfolio Floating Rate Notes due 12/30/11 issued by Beryl Finance Limited (ISIN: XS0372555218)                                                                                                                          | USD 15,113,227.04 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0258957207 | Series 26 C | Series 2008-13 USD 15,030,000 of Synthetic Portfolio Floating Rate Notes due 12/30/11 issued by Beryl Finance Limited (ISIN: XS0372555218)                                                                                                                          | USD 15,113,227.04 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |

# 附件 A (續) 修訂本

|                                   |              |             |                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                           |
|-----------------------------------|--------------|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Pacific International Finance Ltd | XS0213743775 | Series 18 A | Series 2008-12 USD 36,500,000 of Synthetic Portfolio Floating Rate Notes due 10/6/10 issued by Saphir Finance Public Limited Company (ISIN: XS0372554245)         | USD 500,000 in principal amount of Global Medium Term Notes due 2010 by MBIA Global Funding LLC (subject to exchange) Note: terms indicate further collateral to be acquired after Issue Date. Remainder of issuance proceeds of Notes held in cash until further collateral acquisition. (ISIN: (Reg S) US55266MCG78)    |
| Pacific International Finance Ltd | XS0213744070 | Series 18 B | Series 2008-12 USD 36,500,000 of Synthetic Portfolio Floating Rate Notes due 10/6/10 issued by Saphir Finance Public Limited Company (ISIN: XS0372554245)         | USD 36,000,000 in principal amount of Global Medium Term Notes due 2010 by MBIA Global Funding LLC (subject to exchange) Note: terms indicate further collateral to be acquired after Issue Date. Remainder of issuance proceeds of Notes held in cash until further collateral acquisition. (ISIN: (Reg S) US55266MCH51) |
| Pacific International Finance Ltd | XS0338557704 | Series 34 A | Series 2007-19 USD 44,775,000 of Synthetic Portfolio Floating Rate Notes by Beryl Finance Limited due 1/7/11 (ISIN: XS0338328692)                                 | (a) USD 156,300,000 in principal amount of Floating Rate Notes due 1/7/11 issued by General Electric Capital Corporation (ISIN: XS0339340506)                                                                                                                                                                             |
| Pacific International Finance Ltd | XS0338558181 | Series 34 B | Series 2007-19 USD 44,775,000 of Synthetic Portfolio Floating Rate Notes due 1/7/11 by Beryl Finance Limited (ISIN: XS0338328692)                                 | (a) USD 15,072.32 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                                                                                                                                                 |
| Pacific International Finance Ltd | XS0311435787 | Series 32 A | Series 2007-15 USD 11,320,000 of Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 7/16/10 (subject to extension) (ISIN: XS0311230204) | USD 11,368,184.53 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                                                                                                                                                 |
| Pacific International Finance Ltd | XS0311438377 | Series 32 B | Series 2007-15 USD 11,320,000 of Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 7/16/10 (subject to extension) (ISIN: XS0311230204) | USD 11,368,184.53 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                                                                                                                                                 |
| Pacific International Finance Ltd | XS0311436082 | Series 32 C | Series 2007-16 USD 5,935,000 of Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 1/16/13 (ISIN: XS0311227168)                         | USD 5,960,620.50 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                                                                                                                                                  |
| Pacific International Finance Ltd | XS0311438708 | Series 32 D | Series 2007-16 USD 5,935,000 of Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 1/16/13 (ISIN: XS0311227168)                         | USD 5,960,620.50 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                                                                                                                                                  |
| Pacific International Finance Ltd | XS0296675605 | Series 31 A | Series 2007-5 USD 37,580,000 of Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 4/19/10 (subject to extension) (ISIN: XS0296886053)  | USD 37,734,688.81 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                                                                                                                                                 |

# 附件 A (續) 修訂本

|                                   |              |             |                                                                                                                                                                  |                                                                                                                                                                                               |
|-----------------------------------|--------------|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Pacific International Finance Ltd | XS0296677056 | Series 31 B | Series 2007-5 USD 37,580,000 of Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 4/19/10 (subject to extension) (ISIN: XS0296886053) | USD 37,734,688.81 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                     |
| Pacific International Finance Ltd | XS0296675944 | Series 31 C | Series 2007-6 USD 6,460,000 of Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 10/19/12 (ISIN: XS0296886301)                        | USD 6,486,590.99 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                      |
| Pacific International Finance Ltd | XS0296677486 | Series 31 D | Series 2007-6 USD 6,460,000 of Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 10/19/12 (ISIN: XS0296886301)                        | USD 6,486,590.99 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                      |
| Pacific International Finance Ltd | XS0225019842 | Series 20 A | Series 2008-8 USD 29,700,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 1/20/11 (ISIN: XS0372554757)                         | USD 29,700,000 in principal amount Floating Rate Notes due 2011 issued by Cooperative Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange) (ISIN: XS0225160604) |
| Pacific International Finance Ltd | XS0225020261 | Series 20 B | Series 2008-8 USD 29,700,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 1/20/11 (ISIN: XS0372554757)                         | USD 29,700,000 in principal amount Floating Rate Notes due 2011 issued by Cooperative Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange) (ISIN: XS0225160604) |
| Pacific International Finance Ltd | XS0225020774 | Series 20 C | Series 2008-8 USD 29,700,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 1/20/11 (ISIN: XS0372554757)                         | USD 29,700,000 in principal amount Floating Rate Notes due 2011 issued by Cooperative Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange) (ISIN: XS0225160604) |
| Pacific International Finance Ltd | XS0225020931 | Series 20 D | Series 2008-8 USD 29,700,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 1/20/11 (ISIN: XS0372554757)                         | USD 29,700,000 in principal amount Floating Rate Notes due 2011 issued by Cooperative Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange) (ISIN: XS0225160604) |
| Pacific International Finance Ltd | XS0252325005 | Series 25 A | Series 2008-12 USD 37,155,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 10/26/11 (ISIN: XS0372555135)                       | USD 37,291,672.34 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                     |
| Pacific International Finance Ltd | XS0252325690 | Series 25 B | Series 2008-12 USD 37,155,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 10/26/11 (ISIN: XS0372555135)                       | USD 37,291,672.34 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                     |

# 附件 A (續) 修訂本

|                                   |              |             |                                                                                                                                                                   |                                                                                                                                                                           |
|-----------------------------------|--------------|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Pacific International Finance Ltd | XS0252326318 | Series 25 C | Series 2008-12 USD 37,155,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 10/26/11 (ISIN: XS0372555135)                        | USD 37,291,672.34 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0252327399 | Series 25 D | Series 2008-12 USD 37,155,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 10/26/11 (ISIN: XS0372555135)                        | USD 37,291,672.34 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0272928879 | Series 28 A | Series 2006-13 USD 76,630,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 10/27/09 (subject to extension) (ISIN: XS0272940221) | USD 76,911,878.63 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0272929091 | Series 28 B | Series 2006-13 USD 76,630,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 10/27/09 (subject to extension) (ISIN: XS0272940221) | USD 76,911,878.63 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0272929414 | Series 28 C | Series 2006-14 USD 11,025,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 4/27/12 (ISIN: XS0272938837)                         | USD 11,065,554.70 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0272929687 | Series 28 D | Series 2006-14 USD 11,025,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 4/27/12 (ISIN: XS0272938837)                         | USD 11,065,554.70 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0285418215 | Series 30 A | Series 2007-3 USD 6,080,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 7/31/12 (ISIN: XS0285424965)                           | USD 6,100,463.48 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)  |
| Pacific International Finance Ltd | XS0285419023 | Series 30 B | Series 2007-3 USD 6,080,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 7/31/12 (ISIN: XS0285424965)                           | USD 6,100,463.48 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)  |
| Pacific International Finance Ltd | XS0285419619 | Series 30 C | Series 2007-2 USD 39,020,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 1/31/10 (subject to extension) (ISIN: XS0285427984)   | USD 39,151,329.65 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0285420468 | Series 30 D | Series 2007-2 USD 39,020,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 1/31/10 (subject to extension) (ISIN: XS0285427984)   | USD 39,151,329.65 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |

# 附件 A (續) 修訂本

|                                   |              |             |                                                                                                                                           |                                                                                                                                                                            |
|-----------------------------------|--------------|-------------|-------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Pacific International Finance Ltd | XS0243200143 | Series 23 A | Series 2008-11 USD 49,675,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 8/3/11 (ISIN: XS0372554914)  | USD 49,836,012.02 in principal amount Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                  |
| Pacific International Finance Ltd | XS0243200812 | Series 23 B | Series 2008-11 USD 49,675,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 8/3/11 (ISIN: XS0372554914)  | USD 49,836,012.02 in principal amount Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                  |
| Pacific International Finance Ltd | XS0243201463 | Series 23 C | Series 2008-11 USD 49,675,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 8/3/11 (ISIN: XS0372554914)  | USD 49,836,012.02 in principal amount Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                  |
| Pacific International Finance Ltd | XS0243201620 | Series 23 D | Series 2008-11 USD 49,675,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 8/3/11 (ISIN: XS0372554914)  | USD 49,836,012.02 in principal amount Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                  |
| Pacific International Finance Ltd | XS0363491829 | Series 36 A | Series 2008-5 USD 86,125,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 5/15/11 (ISIN: XS0363443853)  | USD 86,329,061.34 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)  |
| Pacific International Finance Ltd | XS0363492124 | Series 36 B | Series 2008-5 USD 86,125,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 5/15/11 (ISIN: XS0363443853)  | USD 86,329,061.34 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)  |
| Pacific International Finance Ltd | XS0348459131 | Series 35 A | Series 2008-2 USD 282,785,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 2/22/11 (ISIN: XS0348325449) | USD 283,331,523.25 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0348459487 | Series 35 B | Series 2008-2 USD 282,785,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 2/22/11 (ISIN: XS0348325449) | USD 283,331,523.25 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0236382585 | Series 22 A | Series 2008-10 USD 13,252,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 5/25/11 (ISIN: XS0372555051) | USD 13,274,286.20 in principal amount Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                  |
| Pacific International Finance Ltd | XS0236382742 | Series 22 B | Series 2008-10 USD 13,252,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 5/25/11 (ISIN: XS0372555051) | USD 13,274,286.20 in principal amount Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                  |

# 附件 A (續) 修訂本

|                                   |              |             |                                                                                                                                                                                                                                                                             |                                                                                                                                                                           |
|-----------------------------------|--------------|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Pacific International Finance Ltd | XS0236382825 | Series 22 C | Series 2008-10 USD 13,252,000 of Synthetic Portfolio Floating Rate Notes issued by Beryl Finance Limited due 5/25/11 (ISIN: XS0372555051)                                                                                                                                   | USD 13,274,286.20 in principal amount Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)                 |
| Pacific International Finance Ltd | XS0220695604 | Series 19 A | Series 2008-13 USD 34,700,000 of Floating Rate Notes issued by Saphir Finance Limited due 11/26/10 (ISIN: XS0372554328)                                                                                                                                                     | USD 34,758,356.07 in principal amount of Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)              |
| Pacific International Finance Ltd | XS0220695943 | Series 19 B | Series 2008-13 USD 34,700,000 of Floating Rate Notes issued by Saphir Finance Limited due 11/26/10 (ISIN: XS0372554328)                                                                                                                                                     | USD 34,758,356.07 in principal amount of Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)              |
| Pacific International Finance Ltd | XS0193554622 | Series 10 A | Series 2008-6 USD 44,600,000 of Floating Rate Notes issued by Saphir Finance Limited due 11/28/09 (ISIN: XS0372553510)                                                                                                                                                      | USD 45,000,000 in principal amount Floating Rate Notes due 11/28/09 issued by Bayerische Landesbank (subject to exchange) (ISIN: XS0193436002)                            |
| Pacific International Finance Ltd | XS0193555199 | Series 10 B | Series 2008-6 USD 44,600,000 of Floating Rate Notes issued by Saphir Finance Limited due 11/28/09 (ISIN: XS0372553510)                                                                                                                                                      | USD 45,000,000 in principal amount Floating Rate Notes due 11/28/09 issued by Bayerische Landesbank (subject to exchange) (ISIN: XS0193436002)                            |
| Pacific International Finance Ltd | XS0318915823 | Series 33 A | Series 2007-18 USD 22,405,000 of Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 8/31/10 (ISIN: XS0318941233)                                                                                                                                  | USD 22,438,409.57 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0318916631 | Series 33 B | Series 2007-18 USD 22,405,000 of Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 8/31/10 (ISIN: XS0318941233)                                                                                                                                  | USD 22,438,409.57 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85) |
| Pacific International Finance Ltd | XS0318916128 | Series 33 C | Series 2007-19 USD 9,985,000 of Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 2/28/13 (ISIN: XS0318942041)                                                                                                                                   | USD 9,999,889.27 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)  |
| Pacific International Finance Ltd | XS0318916987 | Series 33 D | Series 2007-19 USD 9,985,000 of Synthetic Portfolio Floating Rate Notes issued by Zircon Finance Limited due 2/28/13 (ISIN: XS0318942041)                                                                                                                                   | USD 9,999,889.27 in net asset value of shares of the Lehman US Dollar Liquidity Fund Institutional Reserve Accumulation Class (subject to exchange) (ISIN: IE00B03TKP85)  |
| Pacific International Finance Ltd | XS0180628017 | Series 7 A  | Aggregate principal amount USD 15,200,000 of 4.2% principal amount Tranche A Notes with Credit-linked Coupon due 12/3/08 issued by Lehman Brothers Treasury Co. BV and guaranteed by LBHI under the USD 18,000,000,000 Euro Medium-Term Note Programme (ISIN: XS0180580226) | USD 15,200,000.00 (ISIN: XS0180580226)                                                                                                                                    |



# 附件 A (續) 修訂本

|                                   |              |             |                                                                                                                                                                                                                                                                              |                                                                                                                                                                                                |
|-----------------------------------|--------------|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Pacific International Finance Ltd | XS0180628108 | Series 7 B  | Aggregate principal amount HKD 250,000,000 of 4.2% principal amount Tranche B Notes with Credit-linked Coupon due 12/3/08 issued by Lehman Brothers Treasury Co. BV and guaranteed by LBHI under the USD 18,000,000,000 Euro Medium-Term Note Programme (ISIN: XS0180580572) | HKD 249,586,500.00<br>(ISIN: XS0180580572)                                                                                                                                                     |
| Pacific International Finance Ltd | XS0208476035 | Series 15 A | Series 2008-9 USD 53,240,000 of Synthetic Portfolio Floating Rate Notes due 6/28/10 issued by Saphir Finance Public Limited Company (ISIN: XS0372553783)                                                                                                                     | USD 19,000,000 in principal amount of Euro Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange) (ISIN: US5526MBZ68)                                              |
| Pacific International Finance Ltd | XS0208476464 | Series 15 B | Series 2008-9 USD 53,240,000 of Synthetic Portfolio Floating Rate Notes due 6/28/10 issued by Saphir Finance Public Limited Company (ISIN: XS0372553783)                                                                                                                     | USD 34,240,000 in principal amount of Euro Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange) (ISIN: US5526MCA09)                                              |
| Pacific International Finance Ltd | XS0170735160 | Series 5    | Aggregate principal amount USD 10,600,000 of 3.8% principal amount Credit Linked Notes due 7/2/10 issued by Lehman Brothers Treasury Co. BV and guaranteed by LBHI under the USD 15,000,000,000 Euro Medium-Term Note Programme (ISIN: XS0170825664)                         | USD 16,500,000.00<br>(ISIN: 0170825664)                                                                                                                                                        |
| Pacific International Finance Ltd | XS0195869879 | Series 11 A | Series 2008-7 USD 42,000,000 of Floating Rate Notes due 1/6/10 issued by Saphir Finance Public Limited Company (ISIN: XS0372553601)                                                                                                                                          | USD 42,000,000 in principal amount Floating Rate Notes due 2010 issued by Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange) (ISIN: XS0195831804) |
| Pacific International Finance Ltd | XS0195870299 | Series 11 B | Series 2008-7 USD 42,000,000 of Floating Rate Notes due 1/6/10 issued by Saphir Finance Public Limited Company (ISIN: XS0372553601)                                                                                                                                          | USD 42,000,000 in principal amount Floating Rate Notes due 2010 issued by Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange) (ISIN: XS0195831804) |
| Pacific International Finance Ltd | XS0195870612 | Series 11 C | Series 2008-7 USD 42,000,000 of Floating Rate Notes due 1/6/10 issued by Saphir Finance Public Limited Company (ISIN: XS0372553601)                                                                                                                                          | USD 42,000,000 in principal amount Floating Rate Notes due 2010 issued by Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange) (ISIN: XS0195831804) |
| Pacific International Finance Ltd | XS0195870968 | Series 11 D | Series 2008-7 USD 42,000,000 of Floating Rate Notes due 1/6/10 issued by Saphir Finance Public Limited Company (ISIN: XS0372553601)                                                                                                                                          | USD 42,000,000 in principal amount Floating Rate Notes due 2010 issued by Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank Nederland) (subject to exchange) (ISIN: XS0195831804) |

# 附件 A (續) 修訂本

|                                   |              |             |                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                      |
|-----------------------------------|--------------|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Pacific International Finance Ltd | XS0209692960 | Series 16 A | Series 2008-10 USD 50,500,000 of Synthetic Portfolio Floating Rate Notes due 8/7/10 issued by Saphir Finance Public Limited Company (ISIN: XS0372553866) | (a) USD 4,000,000 in principal amount of Global Medium Term Notes due 2010 issued by MBIA Global Funding LLC; and (b) USD 46,500,000 in principal amount of Global Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange) (ISIN: (a) (Reg S) US55266MCA09; and (b) (Reg S) US55266MCD48) |
| Pacific International Finance Ltd | XS0209693349 | Series 16 B | Series 2008-10 USD 50,500,000 of Synthetic Portfolio Floating Rate Notes due 8/7/10 issued by Saphir Finance Public Limited Company (ISIN: XS0372553866) | (a) USD 4,000,000 in principal amount of Global Medium Term Notes due 2010 issued by MBIA Global Funding LLC; and (b) USD 46,500,000 in principal amount of Global Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange) (ISIN: (a) (Reg S) US55266MCA09; and (b) (Reg S) US55266MCD48) |
| Pacific International Finance Ltd | XS0200468998 | Series 12 A | Series 2008-8 USD 61,000,000 of Synthetic Portfolio Floating Rate Notes due 3/8/10 issued by Saphir Finance Public Limited Company (ISIN: XS0372554674)  | USD 61,000,000 in principal amount Floating Rate Notes due 2010 issued by Landesbank Baden-Württemberg (subject to exchange) (ISIN: XS0200537552)                                                                                                                                                                    |
| Pacific International Finance Ltd | XS0200469376 | Series 12 B | Series 2008-8 USD 61,000,000 of Synthetic Portfolio Floating Rate Notes due 3/8/10 issued by Saphir Finance Public Limited Company (ISIN: XS0372554674)  | USD 61,000,000 in principal amount Floating Rate Notes due 2010 issued by Landesbank Baden-Württemberg (subject to exchange) (ISIN: XS0200537552)                                                                                                                                                                    |
| Pacific International Finance Ltd | XS0214180720 | Series 17 A | Series 2008-11 USD 71,500,000 of Synthetic Portfolio Floating Rate Notes due 9/9/10 issued by Saphir Finance Public Limited Company (ISIN: XS0372554161) | USD 71,500,000 in principal amount of Global Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange) (ISIN: (Reg S) US55266MCG78)                                                                                                                                                         |
| Pacific International Finance Ltd | XS0214180993 | Series 17 B | Series 2008-11 USD 71,500,000 of Synthetic Portfolio Floating Rate Notes due 9/9/10 issued by Saphir Finance Public Limited Company (ISIN: XS0372554161) | USD 71,500,000 in principal amount of Global Medium Term Notes due 2010 issued by MBIA Global Funding LLC (subject to exchange) (ISIN: (Reg S) US55266MCG78)                                                                                                                                                         |

[LOGO]  
THE BANK OF NEW YORK MELLON

收件人：Chris Knowles  
Head of CTLA Transaction Management  
HSBC Securities Services  
HSBC BANK  
PLC UK  
8 Canada Square,  
London E14 5HQ

2008 年 10 月 16 日

敬啟者：

作為發行人的託管人，我們確認 The Bank of New York Mellon 就以下的交易為發行人債券的持有人的利益持有下列抵押品：－

| 發行機構              | 系列編號    | 國際證券識別編碼 (ISIN) | 面值          | 抵押品                              | 數額             |
|-------------------|---------|-----------------|-------------|----------------------------------|----------------|
| BERYL FINANCE LTD | 2008-9  | XS0372554831    | 31,500,000  | XS0229688311                     | 31,500,000     |
| [被刪去]             | [被刪去]   | [被刪去]           | [被刪去]       | [被刪去]                            | [被刪去]          |
| BERYL FINANCE LTD | 2006-16 | XS0279744063    | 37,010,000  | Liquidity Fund ISIN IE00B03TKP85 | 37,229,952.72  |
| BERYL FINANCE LTD | 2006-17 | XS0279744147    | 5,250,000   | Liquidity Fund ISIN IE00B03TKP85 | 5,281,201.07   |
| BERYL FINANCE LTD | 2007-2  | XS0285427984    | 39,020,000  | Liquidity Fund ISIN IE00B03TKP85 | 39,151,329.65  |
| BERYL FINANCE LTD | 2007-3  | XS0285424965    | 6,080,000   | Liquidity Fund ISIN IE00B03TKP85 | 6,100,463.48   |
| BERYL FINANCE LTD | 2008-2  | XS0348325449    | 282,785,000 | Liquidity Fund ISIN IE00B03TKP85 | 283,331,523.25 |
| BERYL FINANCE LTD | 2008-12 | XS0372555135    | 37,155,000  | Liquidity Fund ISIN IE00B03TKP85 | 37,291,672.34  |
| BERYL FINANCE LTD | 2006-13 | XS0272940221    | 76,630,000  | Liquidity Fund ISIN IE00B03TKP85 | 76,911,878.63  |
| BERYL FINANCE LTD | 2006-14 | XS0272938837    | 11,025,000  | Liquidity Fund ISIN IE00B03TKP85 | 11,065,554.70  |
| BERYL FINANCE LTD | 2008-8  | XS0372554757    | 29,700,000  | XS0225160604                     | 29,700,000     |
| BERYL FINANCE LTD | 2008-10 | XS0372555051    | 13,252,000  | Liquidity Fund ISIN IE00B03TKP85 | 13,274,286.20  |
| BERYL FINANCE LTD | 2008-11 | XS0372554914    | 49,675,000  | Liquidity Fund ISIN IE00B03TKP85 | 49,836,012.02  |
| BERYL FINANCE LTD | 2008-13 | XS0372555218    | 15,030,000  | Liquidity Fund ISIN IE00B03TKP85 | 15,113,227.04  |
| BERYL FINANCE LTD | 2006-10 | XS0266953172    | 114,465,000 | Liquidity Fund ISIN IE00B03TKP85 | 115,192,714.78 |
| BERYL FINANCE LTD | 2006-11 | XS0266953685    | 18,005,000  | Liquidity Fund ISIN IE00B03TKP85 | 18,119,467.39  |
| BERYL FINANCE LTD | 2007-19 | XS0338328692    | 156,315,000 | XS0339340506                     | 156,300,000    |
|                   |         |                 |             | Liquidity Fund ISIN IE00B03TKP85 | 15,072.32      |
| BERYL FINANCE LTD | 2008-5  | XS0363443853    | 86,125,000  | Liquidity Fund ISIN IE00B03TKP85 | 86,329,061.34  |

|                              |         |              |            |                                     |               |
|------------------------------|---------|--------------|------------|-------------------------------------|---------------|
| SAPHIR<br>FINANCE PLC        | 2008-9  | XS0372553783 | 53,240,000 | US55266MBZ68                        | 19,000,000    |
|                              |         |              |            | US55266MCA09                        | 34,240,000    |
| SAPHIR<br>FINANCE PLC        | 2008-10 | XS0372553866 | 50,500,000 | US55266MCD48                        | 46,500,000    |
|                              |         |              |            | US55266MCA09                        | 4,000,000     |
| SAPHIR<br>FINANCE PLC        | 2008-6  | XS0372553510 | 45,000,000 | XS0193436002                        | 45,000,000    |
| SAPHIR<br>FINANCE PLC        | 2008-7  | XS0372553601 | 42,000,000 | XS0195831804                        | 42,000,000    |
| SAPHIR<br>FINANCE PLC        | 2008-8  | XS0372554674 | 61,000,000 | XS0200537552                        | 61,000,000    |
| SAPHIR<br>FINANCE PLC        | 2008-11 | XS0372554161 | 71,500,000 | US55266MCG78                        | 71,500,000    |
| SAPHIR<br>FINANCE PLC        | 2008-12 | XS0372554245 | 36,500,000 | US55266MCG78                        | 500,000       |
|                              |         |              |            | US55266MCH51                        | 36,000,000    |
| SAPHIR<br>FINANCE PLC        | 2008-13 | XS0372554328 | 34,700,000 | Liquidity Fund ISIN<br>IE00B03TKP85 | 34,758,356.07 |
| ZIRCON<br>FINANCE<br>LIMITED | 2007-5  | XS0296886053 | 37,580,000 | Liquidity Fund ISIN<br>IE00B03TKP85 | 37,734,688.81 |
| ZIRCON<br>FINANCE<br>LIMITED | 2007-6  | XS0296886301 | 6,460,000  | Liquidity Fund ISIN<br>IE00B03TKP85 | 6,486,590.99  |
| ZIRCON<br>FINANCE<br>LIMITED | 2007-15 | XS0311230204 | 11,320,000 | Liquidity Fund ISIN<br>IE00B03TKP85 | 11,368,184.53 |
| ZIRCON<br>FINANCE<br>LIMITED | 2007-16 | XS0311227168 | 5,935,000  | Liquidity Fund ISIN<br>IE00B03TKP85 | 5,960,620.50  |
| ZIRCON<br>FINANCE<br>LIMITED | 2007-18 | XS0318941233 | 22,405,000 | Liquidity Fund ISIN<br>IE00B03TKP85 | 22,438,409.57 |
| ZIRCON<br>FINANCE<br>LIMITED | 2007-19 | XS0318942041 | 9,985,000  | Liquidity Fund ISIN<br>IE00B03TKP85 | 9,999,889.27  |

1,512,830,157

註：HSBC 並無持有全額面值的 Beryl 2007-19 和 Saphir 2008-6

此致

Chris Knowles, Head of CTLA Transaction Management 台照

[已簽署]

Kevin Rainbird 謹啓

Asset Repackaging

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