

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

d/mm/yyyy): <u>30/04/2016</u>					
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer BOC Hong Kong (Holdings) Limited Date Submitted 3 May 2016					
Date Submitted	2010				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : 2388 Desc	ription :	Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	th 20,000,000,000	No par value	N/A		
Increase/(decrease)					
Balance at close of the month	20,000,000,000	No par value	N/A		
(2) Stock code :Desc	ription :	_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code : Descript	ion :	_	
		(State	Authorised share capital (State currency)
Balance at close of preceding month_	_		
Increase/(decrease)	_	-	
Balance at close of the month	_		
3. Other Classes of Shares			
Stock code : Descript	ion :		
	classes of	(State	Authorised share capital (State currency)
Balance at close of preceding month_	_		
Increase/(decrease)	_	-	
Balance at close of the month _	_		

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	10,572,780,266			
Increase/ (decrease) during the month				
Balance at close of the month	10,572,780,266			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed (-/-/-)shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
					_	
(-/-/-)						
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(-/-	/ \				
(dd/mm/yyyy)	(-/-	<i>i</i> —j				
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)	_					
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-/-	/-)				
3.						
_						
			_		_	
(-/-/-)						
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(-/-	/-)				
4.	(,	, ,				
4.						
	_	_	_	_	_	_
(-/-/-)						
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-/-	/-)				
		<u>-</u>	' • "	, ,		
		Total B	. (Ordina	ary snares)		_
			(Preferen	ary shares) ce shares) other class)		_
			(C	ntner class)	_	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u> </u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(-/-/-)					
2.	,					
_	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price	_					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(-/-/-)					
3.	,					
_	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(-/-/-)					
4.	(, , ,					
_	_					
	_					
Stock code (if listed) Class of shares	_					
issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(-/-/-)					
(uu/IIIII/yyyy)	(' ')	 -	Total C. (Ordina	ary shares)	_	
				ce shares)	_	=
			•	ther class)	_	=
1			•	· ——		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
_		
(-/-/-)		
shares (Note 1)	_	_
2		
(-/-/-)		
shares (Note 1)	_	_
3.		
(-/-/-)		
shares (Note 1)	_	
Total D. (Ordinary shares)	_	
(Preference shares)	_	
(Other class)	_	
(Striet diace)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,700			Class of shares issuable (Note 1)	_	-	
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	
				Class of shares repurchased (Note 1)	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
				Class of shares redeemed (Note 1)	-	-	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
				Class of shares issuable (Note 1)	-		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	_		
		issuable (Note 1)			
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
	reorganisation	EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
		Class of shares_issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)		
		Total E	E. (Ordinar	v	
			` shares	s)	_
		(Prete	rence shares (Other class		-
Tot	al increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	, ,	1)	
T- 1	ral ingrange / /degrappe) in masterior as alternative	luving the month (: a T-t-		<u> </u>	_
	al increase / (decrease) in preference shares on al increase / (decrease) in other classes of sha	,	,		
E):		-			_
	nese figures should be the same as the relevan pital").)	nt figures under II above ("Movements	in Issued Si	nare

Remarks (if any):		
		-
Submitted by:	Chan Chun Ying	
-		
Title: (Director	Company Secretary Secretary or other duly authorised officer)	-
(Director,	Secretary of other duty authorised officer)	
Notes :		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.