

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer BOC Hong Kong (Holdings) Limited

Date Submitted 1 September 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

|                                                                   |                           |                                  |                                                 |
|-------------------------------------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>2388</u> Description : <u>Ordinary Shares</u> |                           |                                  |                                                 |
|                                                                   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | <u>20,000,000,000</u>     | <u>No par<br/>value</u>          | <u>N/A</u>                                      |
| Increase/(decrease)                                               | <u>—</u>                  |                                  | <u>—</u>                                        |
| Balance at close of the month                                     | <u>20,000,000,000</u>     | <u>No par<br/>value</u>          | <u>N/A</u>                                      |
| (2) Stock code : <u>—</u> Description : <u>—</u>                  |                           |                                  |                                                 |
|                                                                   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | <u>—</u>                  | <u>—</u>                         | <u>—</u>                                        |
| Increase/(decrease)                                               | <u>—</u>                  |                                  | <u>—</u>                                        |
| Balance at close of the month                                     | <u>—</u>                  | <u>—</u>                         | <u>—</u>                                        |

## 2. Preference Shares

|                                     |                          |                            |                                           |
|-------------------------------------|--------------------------|----------------------------|-------------------------------------------|
| Stock code : _____                  | Description : _____      | _____                      | _____                                     |
|                                     | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                    | _____                      | _____                                     |
| Increase/(decrease)                 | _____                    | _____                      | _____                                     |
| Balance at close of the month       | _____                    | _____                      | _____                                     |

## 3. Other Classes of Shares

|                                     |                                |                            |                                           |
|-------------------------------------|--------------------------------|----------------------------|-------------------------------------------|
| Stock code : _____                  | Description : _____            | _____                      | _____                                     |
|                                     | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____                          | _____                      | _____                                     |
| Increase/(decrease)                 | _____                          | _____                      | _____                                     |
| Balance at close of the month       | _____                          | _____                      | _____                                     |

Total authorised share capital at the end of the month (State currency) :

N/A

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 10,572,780,266         | —   | —                       | —                              |
| Increase/ (decrease) during the month | —                      | —   | —                       | —                              |
| Balance at close of the month         | 10,572,780,266         | —   | —                       | —                              |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| 1. _____<br>—<br>_____<br>_____<br>(-/-/-)<br>— shares                                                   | —                         | —         | —                          | —      | —                                                                    | —                                                                                         |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| 2. _____<br>—<br>_____<br>_____<br>(-/-/-)<br>— shares                                                   | —                         | —         | —                          | —      | —                                                                    | —                                                                                         |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| 3. _____<br>—<br>_____<br>_____<br>(-/-/-)<br>— shares                                                   | —                         | —         | —                          | —      | —                                                                    | —                                                                                         |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | —                                                                    |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | —                                                                    |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | —                                                                    |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | —      |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1.<br>_____                                                | —                               | —                                                  | —                                | —                                         | —                                                                                         | —                                                                                                                 |
| (-/-/-)                                                    |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                               | —                               |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        | —                               |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                   | —                               |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | (-/-/-)                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2.<br>_____                                                | —                               | —                                                  | —                                | —                                         | —                                                                                         | —                                                                                                                 |
| (-/-/-)                                                    |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                               | —                               |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        | —                               |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                   | —                               |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | (-/-/-)                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3.<br>_____                                                | —                               | —                                                  | —                                | —                                         | —                                                                                         | —                                                                                                                 |
| (-/-/-)                                                    |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                               | —                               |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        | —                               |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                   | —                               |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | (-/-/-)                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4.<br>_____                                                | —                               | —                                                  | —                                | —                                         | —                                                                                         | —                                                                                                                 |
| (-/-/-)                                                    |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                               | —                               |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____        | —                               |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                   | —                               |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | (-/-/-)                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B. (Ordinary shares)                                 |                                 |                                                    |                                  |                                           | —                                                                                         |                                                                                                                   |
| (Preference shares)                                        |                                 |                                                    |                                  |                                           | —                                                                                         |                                                                                                                   |
| (Other class)                                              |                                 |                                                    |                                  |                                           | —                                                                                         |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
|                                                | (-/-/-)                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
|                                                | (-/-/-)                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
|                                                | (-/-/-)                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| _____                                          |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | _____                              | _____                      | _____                        | _____                                                                | _____                                                                                     |
|                                                | (-/-/-)                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | _____                                                                | _____                                                                                     |
| (Preference shares)                            |                                |                                    |                            |                              | _____                                                                | _____                                                                                     |
| (Other class)                                  |                                |                                    |                            |                              | _____                                                                | _____                                                                                     |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____—<br>_____<br>_____ (—/—/—)<br>_____ shares (Note 1)                                   | —                                                                    | —                                                                                         |
| 2. _____<br>_____—<br>_____<br>_____ (—/—/—)<br>_____ shares (Note 1)                                   | —                                                                    | —                                                                                         |
| 3. _____<br>_____—<br>_____<br>_____ (—/—/—)<br>_____ shares (Note 1)                                   | —                                                                    | —                                                                                         |
| _____ Total D. (Ordinary shares)                                                                        | —                                                                    |                                                                                           |
| _____ (Preference shares)                                                                               | —                                                                    |                                                                                           |
| _____ (Other class)                                                                                     | —                                                                    |                                                                                           |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |                                                                                                                                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____<br>_____<br>_____                                              | _____<br>_____<br>_____                                                                   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____<br>_____<br>_____                                              | _____<br>_____<br>_____                                                                   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____<br>_____<br>_____                                              | _____<br>_____<br>_____                                                                   |
| 4. Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | _____<br>_____<br>_____                                              | _____<br>_____<br>_____                                                                   |

| Type of Issue |                      |                                 |                                                                                                                                                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) (---/---/---)<br>EGM approval date: (dd/mm/yyyy) (---/---/---) | _____                                                                | _____                                                                                     |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) (---/---/---)<br>EGM approval date: (dd/mm/yyyy) (---/---/---)     | _____                                                                | _____                                                                                     |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) (---/---/---)<br>EGM approval date: (dd/mm/yyyy) (---/---/---)          | _____                                                                | _____                                                                                     |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) (---/---/---)<br>EGM approval date: (dd/mm/yyyy) (---/---/---) | _____                                                                | _____                                                                                     |



| Type of Issue              |                                         |                                 |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-----------------------------------------|---------------------------------|---------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable (Note 1)       |                                 | —       |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy) |                                 | (—/—/—) |                                                                      |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy)         |                                 | (—/—/—) | —                                                                    | —                                                                                         |
| 10. Other (Please specify) | At price :                              | State currency                  | —       |                                                                      |                                                                                           |
|                            | Class of shares issuable (Note 1)       |                                 | —       |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy) |                                 | (—/—/—) |                                                                      |                                                                                           |
|                            |                                         | EGM approval date: (dd/mm/yyyy) | (—/—/—) | —                                                                    | —                                                                                         |
| Total E. (Ordinary shares) |                                         |                                 |         | —                                                                    |                                                                                           |
| (Preference shares)        |                                         |                                 |         | —                                                                    |                                                                                           |
| (Other class)              |                                         |                                 |         | —                                                                    |                                                                                           |

|                                                                                                                         |     |   |
|-------------------------------------------------------------------------------------------------------------------------|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | — |
|                                                                                                                         | (2) | — |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | — |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | — |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |   |

Remarks (if any):

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Submitted by: Chan Chun Ying

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*