

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中銀香港(控股)有限公司**

**BOC HONG KONG (HOLDINGS) LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(the “Company”, Stock Code: 2388)**

**COMPLETION OF CONNECTED TRANSACTIONS  
IN RELATION TO THE MALAYSIA SHARE ACQUISITION**

References are made to the joint announcement made by Bank of China and the Company on 21 May 2015 and the announcements made by the Company on 6 June 2016 and 30 June 2016 with respect to the restructuring of the Group in the ASEAN region (the “**Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those respectively defined in the Announcements.

The Board is pleased to announce that all of the conditions precedent set out in the Malaysia Share Purchase Agreement have been satisfied and completion of the Proposed Malaysia Share Acquisition has taken place on 17 October 2016 in accordance with the terms and conditions of the Malaysia Share Purchase Agreement (the “**Completion**”). Upon Completion, BOC Malaysia has become an indirect wholly-owned subsidiary of the Company, and the assets, liabilities and financial results of BOC Malaysia will be consolidated into the financial accounts of the Company.

By Order of the Board  
CHAN Chun Ying  
*Company Secretary*

Hong Kong, 17 October 2016

*As at the date of this announcement, the Board comprises Mr. TIAN Guoli\* (Chairman), Mr. CHEN Siqing\* (Vice Chairman), Mr. YUE Yi (Vice Chairman and Chief Executive), Mr. REN Deqi\*, Mr. GAO Yingxin\*, Mr. XU Luode\*, Mr. LI Jiuzhong, Madam CHENG Eva\*\*, Dr. CHOI Koon Shum\*\*, Mr. KOH Beng Seng\*\* and Mr. TUNG Savio Wai-Hok\*\*.*

\* *Non-executive Directors*

\*\* *Independent Non-executive Directors*