

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/10/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer BOC Hong Kong (Holdings) Limited

Date Submitted 1 November 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|---|---------------------------|----------------------------------|---|
| (1) Stock code : <u>2388</u> Description : <u>Ordinary Shares</u> | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>20,000,000,000</u> | <u>No par value</u> | <u>N/A</u> |
| Increase/(decrease) | <u>—</u> | | <u>—</u> |
| Balance at close of the month | <u>20,000,000,000</u> | <u>No par value</u> | <u>N/A</u> |
| (2) Stock code : <u>—</u> Description : <u>—</u> | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>—</u> | <u>—</u> | <u>—</u> |
| Increase/(decrease) | <u>—</u> | | <u>—</u> |
| Balance at close of the month | <u>—</u> | <u>—</u> | <u>—</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|----------------------------|---|
| Stock code : _____ | Description : _____ | _____ | _____ |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|----------------------------|---|
| Stock code : _____ | Description : _____ | _____ | _____ |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (State currency) :

N/A

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 10,572,780,266 | — | — | — |
| Increase/ (decrease) during the month | — | — | — | — |
| Balance at close of the month | 10,572,780,266 | — | — | — |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. _____ — _____ _____ (-/-/-) — shares | — | — | — | — | — | — |
| (Note 1) | | | | | | |
| 2. _____ — _____ _____ (-/-/-) — shares | — | — | — | — | — | — |
| (Note 1) | | | | | | |
| 3. _____ — _____ _____ (-/-/-) — shares | — | — | — | — | — | — |
| (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | — | |
| | | | (Preference shares) | | — | |
| | | | (Other class) | | — | |
| Total funds raised during the month from exercise of options (State currency) | | | | — | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. _____ | — | — | — | — | — | — |
| (-/-/-) | | | | | | |
| Stock code (if listed) _____ | — | | | | | |
| Class of shares issuable (Note 1) _____ | — | | | | | |
| Subscription price _____ | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (-/-/-) | | | | | |
| 2. _____ | — | — | — | — | — | — |
| (-/-/-) | | | | | | |
| Stock code (if listed) _____ | — | | | | | |
| Class of shares issuable (Note 1) _____ | — | | | | | |
| Subscription price _____ | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (-/-/-) | | | | | |
| 3. _____ | — | — | — | — | — | — |
| (-/-/-) | | | | | | |
| Stock code (if listed) _____ | — | | | | | |
| Class of shares issuable (Note 1) _____ | — | | | | | |
| Subscription price _____ | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (-/-/-) | | | | | |
| 4. _____ | — | — | — | — | — | — |
| (-/-/-) | | | | | | |
| Stock code (if listed) _____ | — | | | | | |
| Class of shares issuable (Note 1) _____ | — | | | | | |
| Subscription price _____ | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) _____ | (-/-/-) | | | | | |
| Total B. (Ordinary shares) | | | | | — | |
| (Preference shares) | | | | | — | |
| (Other class) | | | | | — | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (Note 1) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ (-/-/-) | | | | | |
| 2. | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (Note 1) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ (-/-/-) | | | | | |
| 3. | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (Note 1) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ (-/-/-) | | | | | |
| 4. | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| _____ | | | | | | |
| Stock code (if listed) | _____ | | | | | |
| Class of shares issuable (Note 1) | _____ | | | | | |
| Subscription price | _____ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____ (-/-/-) | | | | | |
| Total C. (Ordinary shares) | | | | | _____ | |
| (Preference shares) | | | | | _____ | |
| (Other class) | | | | | _____ | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____— _____ _____ (—/—/—) _____ shares (Note 1) | — | — |
| 2. _____ _____— _____ _____ (—/—/—) _____ shares (Note 1) | — | — |
| 3. _____ _____— _____ _____ (—/—/—) _____ shares (Note 1) | — | — |
| _____ Total D. (Ordinary shares) | — | |
| _____ (Preference shares) | — | |
| _____ (Other class) | — | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (-/-/-) (-/-/-) (-/-/-) | _____ _____ _____ |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (-/-/-) (-/-/-) (-/-/-) | _____ _____ _____ |
| 3. | Placing | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (-/-/-) (-/-/-) (-/-/-) | _____ _____ _____ |
| 4. | Bonus issue | | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | (-/-/-) (-/-/-) (-/-/-) | _____ _____ _____ |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | _____ _____ _____ | _____ _____ _____ |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | _____ _____ _____ | _____ _____ _____ |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | _____ _____ _____ | _____ _____ _____ |
| 8. | Consideration issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | _____ _____ _____ | _____ _____ _____ |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---------|--|---|
| 9. Capital reorganisation | Class of shares issuable (Note 1) | | — | | |
| | Issue and allotment date : (dd/mm/yyyy) | | (-/-/-) | | |
| | EGM approval date: (dd/mm/yyyy) | | (-/-/-) | — | — |
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1) | | — | | |
| | Issue and allotment date : (dd/mm/yyyy) | | (-/-/-) | | |
| | EGM approval date: (dd/mm/yyyy) | | (-/-/-) | — | — |
| Total E. (Ordinary shares) | | | | — | |
| (Preference shares) | | | | — | |
| (Other class) | | | | — | |

| | | |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | — |
| | (2) | — |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | — |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | — |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

Submitted by: Luo Nan

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*