日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BOC Hong Kong (Holdings) Limited
Date Submitted	1 February 2017

I. Movements in Authorised Share Capital

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(1) Stock code : <u>2388</u> Descrip	otion :	Ordinary \$	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	20,000,000,000	No par value	N/A
Increase/(decrease)			
Balance at close of the month	20,000,000,000	No par value	N/A
(2) Stock code :Descrip	otion :	_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	_		_
Increase/(decrease)	_		_

2. Preference Shares

Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	_		
Increase/(decrease)	_	-	
Balance at close of the month	_		

3. Other Classes of Shares

Stock code :Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	_		
Increase/(decrease)	_	-	
Balance at close of the month	_		

Total authorised share capital at the end of the month (*State currency*): N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	10,572,780,266			
Increase/ (decrease) during the month		_		
Balance at close of the month	10,572,780,266			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)								
Particulars of share option scheme					issuer issued during the month pursuant			
including EGM	I	Movement duri	ng the month		thereto	thereto as at close of		
approval date - (dd/mm/yyyy) and						the month		
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1.								
_								
(-/-/-)								
— shares	_			_	_	_		
(Note 1)								
0								
Ζ.								
(-/-/-)								
			_		_			
(Note 1)								
(NOLE I)								
3.								
(-/-/-)								
_ shares	_	_	_	_	_	_		
(Note 1)					·			
(11010-1)		Tota	al A. (Ordina	rv shares)				
			(Preferenc	ce shares)				
				her class)				
Total funds raised d	lurina the mo	nth from exerc	•	,				
of options (State cu				—				

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
			_		_	
(-/-/-)						
Stock code (if listed) Class of shares						
issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable)	/ /	1				
(dd/mm/yyyy)	(-/-	/-)				
2						
	_	_	_	_	_	_
(-/-/-)		·		·		
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)	_					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(-/-	/—)				
3.	× ×	,				
			—		_	
(-/-/-)						
Stock code (if listed)						
Class of shares issuable (Note 1)	_					
Subscription price						
EGM approval date						
(if applicable)	, ,	<i>/</i>				
(dd/mm/yyyy)	(-/-	/-)				
4.						
	_	_	_	_	_	_
(-/-/-)		·				
Stock code (if listed)	_					
Class of shares						
	_					
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(-/-	/—)				
	· ·	,				
		Total B	. (Ordina	ary shares)	—	_
			(Preferen	ce shares)	_	_
			(O	ther class)	—	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
		_	_	_	_	_
Stock code (if listed)						
Class of shares						
issuable (Note 1)	_					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(-/-/-)					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price	_					
EGM approval date (if applicable)	(_/_/_)					
(dd/mm/yyyy) 3.	(/ /)					
		—	_	—	_	_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(-/-/-)					
4.						
 	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price	_					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(-/-/-)					
		То	otal C. (Ordina			-
				ce shares)		-
			(O	ther class)	—	-

Any other Agreements or A Options (other than under S	rrangements to Issue Shares of the Issue Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including E	EGM approval date (dd/mm/yyyy), shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	_		
	(-/-/-)		
	shares (Note 1)	—	_
2		-	
	—	-	
	(-/-/-)		
	shares (Note 1)	—	
2			
3		-	
		-	
	(-/-/-)	-	
	shares (Note 1)	_	_
	Total D. (Ordinary shares)		
	(Preference shares)	_	
	(Other class)	_	
			-

Ot	her Movements	in Issued Sha	are Capital				
	Turne of lesue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
				Class of shares issuable (Note 1)	_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		
				Class of shares	_		
			•	issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
				Class of shares issuable (Note 1)	—	-	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		
				Class of shares issuable (Note 1)	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_		
5.	Scrip dividend	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		
				Class of shares	_		
				repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
				Class of shares redeemed (Note 1)	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		
				Class of shares issuable (Note 1)	_		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i> Issue and allotment	s (_/_/_)		
9.	Capital reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(-/-/-)		
			Class of shares issuable (Note 1)	s		
10.		State currency	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		
			Total			
			(Pre	shares ference shares		-
			(110	(Other class		_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	_			
(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):					
Submitted by:	Luo Nan				
Title: Company Secretary (Director, Secretary or other duly authorised office)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.