

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

d/mm/yyyy): 31/05/2018						
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer BOC Hong Kong (Holdings) Limited 1 June 2018						
Date Submitted 1 July	<u>e 2016</u>					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : <u>2388</u> Desc	cription:	Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	nth 20,000,000,000	No par value	N/A			
Increase/(decrease)						
Balance at close of the month	20,000,000,000	No par value	N/A			
(2) Stock code : Desc	cription:	_				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code : Descript	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)	_	-	
Balance at close of the month	_		
3. Other Classes of Shares			
Stock code :Descript	tion :	_	
		(State	Authorised share capital (State currency)
Balance at close of preceding month_	_		
Increase/(decrease)	_	-	
Balance at close of the month _	_		
Total authorised share capital at the er	nd of the month	(State	N/A

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	10,572,780,266			
Increase/ (decrease) during the month				
Balance at close of the month	10,572,780,266			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed (-/-/-)shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
					_	
(-/-/-)						
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(-/-	/ \				
(dd/mm/yyyy)	(-/-	<i>i</i> —j				
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)	_					
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-/-	/-)				
3.						
_						
			_		_	
(-/-/-)						
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(-/-	/-)				
4.	(,	, ,				
4.						
	_	_	_	_	_	_
(-/-/-)						
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-/-	/-)				
		<u>-</u>	' • "	, ,		
		Total B	. (Ordina	ary snares)		_
			(Preferen	ary shares) ce shares) other class)		_
			(C	ntner class)	_	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	_					
Subscription price	_					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(-/-/-)					
2.						
	<u></u>					
-	<u> </u>					
Ota ala anala (if linta al)		_				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price	_					
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(-/-/-)					
3.						
						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(-/-/-)					
4.		<u></u>				
_	_					
	<u> </u>					
0. 1						
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)	_					
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(-/-/-)					
	· · · /		Total C. (Ordina	ary shares)	_	
				ce shares)		_
			(O	ther class)	_	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
_		
(-/-/-)		
shares (Note 1)	_	_
2		
(-/-/-)		
shares (Note 1)	_	_
3.		
(-/-/-)		
shares (Note 1)	_	
Total D. (Ordinary shares)	_	
(Preference shares)	_	
(Other class)	_	
(Girlor diace)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,700			Class of shares issuable (Note 1)	_	-	
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	
				Class of shares repurchased (Note 1)	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
				Class of shares redeemed (Note 1)	-	-	
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
				Class of shares issuable (Note 1)	-		
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
				EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares	_		
		issuable (Note 1)			
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
0.	reorganisation	EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
		Class of shares_issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)		
		Total E	E. (Ordinar	V	
			` shares	s)	-
		(Prete	rence shares Other class		-
To	tal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	, ,	1)	
	tal ingragge / (degragge) in professores aboves	during the month (i.e. Tata		2)	_
	tal increase / (decrease) in preference shares of tal increase / (decrease) in other classes of sha	,	,		
E)	:				
	hese figures should be the same as the relevar apital").)	π iigures under II above (iviovements	ırı issued Si	iare

Remarks (if any):		
Submitted by:	Luo Nan	
Title:	Company Secretary	
(Director, S	Secretary or other duly authorised office	er)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.