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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Bank of China (Hong Kong) Limited**

*(Incorporated with limited liability under the laws of the Hong Kong)*

*(as the "Issuer")*

### **Update of U.S.\$15,000,000,000 Medium Term Note Programme (the "Programme")**

*Arrangers and Dealers  
(in alphabetical order)*



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months from 29 August 2018 by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 29 August 2018. The listing of the Programme is expected to become effective on or about 30 August 2018.

30 August 2018

*As at the date of this announcement, the Non-Executive Directors of the Issuer are Mr. Chen Siqing, Mr. Liu Qiang and Mr. Lin Jingzhen, the Executive Directors of the Issuer are Mr. Gao Yingxin and Mr. Li Jiuzhong and the Independent Non-Executive Directors of the Issuer are Mdm. Cheng Eva, Dr. Choi Koon Shum, Mr. Koh Beng Seng and Mr. Tung Savio Wai-Hok.*