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**LAUNCH OF TENDER OFFER TO PURCHASE NOTES
BY BANK OF CHINA (HONG KONG) LIMITED**

On 30 August 2018, BOCHK commenced the Tender Offer, pursuant to which it invites holders of the Notes to tender their Notes for repurchase by BOCHK for cash, subject to and in accordance with and the terms and conditions set forth in the Tender Offer Memorandum.

The Tender Offer will expire on 5:00 p.m. New York Time on 11 September 2018, unless the period for the Offer is extended or re-opened, revoked or terminated.

The Tender Offer is conditional on certain conditions and subject to applicable laws and limitations, each described in the Tender Offer Memorandum. BOCHK expressly reserves the right to amend, extend or, to the extent the conditions described therein are not satisfied or waived, terminate the Tender Offer at any time at or prior to the Expiration Time.

For details, please refer to the notice issued by BOCHK on 30 August 2018 on the Stock Exchange in relation to the launch of the Tender Offer.

DEFINITIONS

In this announcement, the following terms have the meanings set forth below unless the context requires otherwise:

“Board”	the board of Directors
“BOCHK”	Bank of China (Hong Kong) Limited, a company incorporated under the laws of Hong Kong and an authorized institution under the Banking Ordinance (Chapter 155 of the Laws of Hong Kong). BOCHK is the principal subsidiary of the Company and is wholly-owned by the Company
“Directors”	the directors of the Company
“Expiration Time”	5:00 p.m. New York Time on 11 September 2018 or such date and time as may be extended
“Holder”	each person who is shown in the records of the Depository Trust Company as a holder of Notes
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Notes”	the U.S.\$2,500,000,000 5.55% Subordinated Notes due 2020 (Rule 144A CUSIP 061199 AA3; Rule 144A ISIN US061199AA35; Regulation S CUSIP: Y1391C AJ0; Regulation S ISIN: USY1391CAJ00) issued by BOCHK
“PRC”	the People’s Republic of China, for the purposes of this announcement, excluding Hong Kong, Macau Special Administrative Region of the PRC and Taiwan
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Tender Offer”	the invitation by BOCHK to Holders of the Notes to tender their Notes for purchase by BOCHK for cash
Tender Offer Memorandum”	the tender offer memorandum dated 30 August 2018 in relation to the Tender Offer
“United States”	United States of America
“U.S.\$”	U.S. dollar(s), the lawful currency of the United States

By Order of the Board
LUO Nan
Company Secretary

Hong Kong, 30 August 2018

As at the date of this announcement, the Board comprises Mr. CHEN Siqing (Chairman), Mr. GAO Yingxin (Vice Chairman and Chief Executive), Mr. LIU Qiang*, Mr. LIN Jingzhen*, Mr. LI Jiuzhong, Madam CHENG Eva**, Dr. CHOI Koon Shum**, Mr. KOH Beng Seng** and Mr. TUNG Savio Wai-Hok**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*