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**RESULTS OF TENDER OFFER  
BY BANK OF CHINA (HONG KONG) LIMITED**

Reference is made to the announcement made by the Company dated 30 August 2018 in relation to the launch of the Tender Offer by BOCHK.

The Board wishes to announce that the Tender Offer expired at 5:00 p.m. New York City time on 11 September 2018, and BOCHK has accepted for purchase U.S.\$876,749,000 in aggregate principal amount of Notes.

For details, please refer to the notice issued by BOCHK on 12 September 2018 on the Stock Exchange in relation to the determination of tender consideration and results of the Tender Offer.

## DEFINITIONS

In this announcement, the following terms have the meanings set forth below unless the context requires otherwise:

|                  |   |
|------------------|---|
| “Board”          | the board of Directors  |
| “BOCHK”          | Bank of China (Hong Kong) Limited, a company incorporated under the laws of Hong Kong and an authorized institution under the Banking Ordinance (Chapter 155 of the Laws of Hong Kong). BOCHK is the principal subsidiary of the Company and is wholly-owned by the Company |
| “Directors”      | the directors of the Company  |
| “Holder”         | each person who is shown in the records of the Depository Trust Company as a holder of Notes  |
| “Hong Kong”      | the Hong Kong Special Administrative Region of the PRC  |
| “Notes”          | the U.S.\$2,500,000,000 5.55 per cent. Subordinated Notes due 2020 (Rule 144A CUSIP 061199 AA3; Rule 144A ISIN US061199AA35; Regulation S CUSIP: Y1391C AJ0; Regulation S ISIN: USY1391CAJ00) issued by BOCHK   |
| “PRC”            | the People’s Republic of China, for the purposes of this announcement, excluding Hong Kong, Macau Special Administrative Region of the PRC and Taiwan   |
| “Stock Exchange” | The Stock Exchange of Hong Kong Limited   |
| “Tender Offer”   | the invitation by BOCHK to Holders of the Notes to tender their Notes for purchase by BOCHK for cash  |
| “United States”  | United States of America  |
| “US\$”           | U.S. dollar(s), the lawful currency of the United States  |

By Order of the Board  
LUO Nan  
*Company Secretary*

Hong Kong, 12 September 2018

*As at the date of this announcement, the Board comprises Mr. CHEN Siqing\* (Chairman), Mr. GAO Yingxin (Vice Chairman and Chief Executive), Mr. LIU Qiang\*, Mr. LIN Jingzhen\*, Mr. LI Jiuzhong, Madam CHENG Eva\*\*, Dr. CHOI Koon Shum\*\*, Mr. KOH Beng Seng\*\* and Mr. TUNG Savio Wai-Hok\*\*.*

\* *Non-executive Directors*

\*\* *Independent Non-executive Directors*