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中銀香港(控股)有限公司

BOC HONG KONG (HOLDINGS) LIMITED
(Incorporated in Hong Kong with limited liability)

(the “Company”, Stock Code: 2388)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This notice is supplemental to the notice of the annual general meeting (the “**2020 AGM**”) of the Company dated 20 April 2020 (the “**2020 AGM Notice**”) to convene the 2020 AGM on Monday, 29 June 2020 at 2:00 p.m. at Grand Ballroom, The Lobby Floor, Grand Hyatt Hong Kong, 1 Harbour Road, Wan Chai, Hong Kong.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that in addition to the resolutions contained in the 2020 AGM Notice, the following supplementary resolution be put forward to the shareholders of the Company for the purpose of considering and, if thought fit, passing the following resolution:

3(f) To re-elect Mdm. CHENG Eva as a Director of the Company.

As explained in the letter to shareholders dated 5 June 2020, resolution no. 3(b) is withdrawn following the resignation of Mr. GAO Yingxin as Executive Director of the Company.

By Order of the Board
LUO Nan
Company Secretary

Hong Kong, 5 June 2020

Notes:

1. A supplemental proxy form (the “**Supplemental Proxy Form**”) for the above resolution no. 3(f) is enclosed with the letter to shareholders dated 5 June 2020 together with this supplemental notice of the 2020 AGM. In order to be valid, the completed Supplemental Proxy Form should be deposited at the registered office of the Company at 53rd Floor, Bank of China Tower, 1 Garden Road, Hong Kong, or sent to the Company’s share registrar via email to bochk.eproxy@computershare.com.hk, at least 48 hours (excluding any part of a day that is a public holiday) before the time appointed for the holding of the 2020 AGM.
2. If you have already validly appointed proxy/proxies under the First Proxy Form (as defined in the letter to shareholders dated 5 June 2020) to attend and act on your behalf at the 2020 AGM but have not completed and returned the Supplemental Proxy Form, your proxy/proxies will have the right to vote on resolution no. 3(f) set out in this supplemental notice at his/her discretion. If the proxy/proxies being appointed to attend the 2020 AGM under the Supplemental Proxy Form is different from the proxy/proxies appointed under the First Proxy Form and both proxies attend the 2020 AGM, only the proxy/proxies validly appointed under the First Proxy Form shall be deemed to have the right to attend and vote at the 2020 AGM.
3. Please refer to the 2020 AGM Notice and the circular of the Company both dated 20 April 2020 for details in respect of the other resolutions to be transacted at the 2020 AGM, eligibility for attending the 2020 AGM, appointment of proxy, registration procedures, closure of register of members and other relevant matters.
4. Given the ever-evolving Novel Coronavirus (COVID-19) pandemic, in order to facilitate the prevention of spread of COVID-19 and safeguard the health and safety of the shareholders, it is suggested that shareholders consider appointing the chairman of the meeting as his/her proxy to vote at the meeting instead of attending in person.

As at the date of this notice, the Board comprises Mr. LIU Liange (Chairman), Mr. WANG Jiang* (Vice Chairman), Mr. LIN Jingzhen*, Mr. SUN Yu*, Madam CHENG Eva**, Dr. CHOI Koon Shum**, Mr. KOH Beng Seng**, Mr. LAW Yee Kwan Quinn** and Mr. TUNG Savio Wai-Hok***

* Non-executive Directors

** Independent Non-executive Directors