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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中國銀行(香港)

BANK OF CHINA (HONG KONG)

Bank of China (Hong Kong) Limited

(Incorporated with limited liability under the laws of Hong Kong)

(as the “Issuer”)

**Update of U.S.\$15,000,000,000 Medium Term Note Programme
(the “Programme”)**

Arrangers and Dealers

(in alphabetical order)



中國銀行
BANK OF CHINA



信達國際
CINDA INTERNATIONAL



**Goldman
Sachs**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 29 June 2021 by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 29 June 2021. The listing of the Programme is expected to become effective on or about 30 June 2021.

29 June 2021

As at the date of this notice, the Non-Executive Directors of the Issuer are Mr. Liu Liange and Mr. Lin Jingzhen, the Executive Director of the Issuer is Mr. Sun Yu and the Independent Non-Executive Directors of the Issuer are Mdm. Cheng Eva, Dr. Choi Koon Shum, Mr. Koh Beng Seng, Mr. Law Yee Kwan Quinn and Mr. Tung Savio Wai-Hok.