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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中國銀行(香港)**

**BANK OF CHINA (HONG KONG)**

**Bank of China (Hong Kong) Limited**

*(Incorporated with limited liability under the laws of Hong Kong)*

*(as the “Issuer”)*

**CNY1,500,000,000 2.80 per cent. Notes due 2023**

**(the “Notes”; Stock Code: 86010)**

**under the**

**U.S.\$15,000,000,000 Medium Term Note Programme**

**(the “Programme”)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**Bank of China**

**Citigroup**

*Joint Lead Managers and Joint Bookrunners*

*(in alphabetical order)*

**Agricultural Bank of China  
Limited Hong Kong Branch**

**Bank of Communications**

**China Construction Bank (Asia)**

**China Everbright Bank  
Hong Kong Branch**

**China Minsheng Banking  
Corp., Ltd.**

**CLSA**

**CMB Wing Lung Bank Limited**

**Crédit Agricole CIB**

**ICBC**

**Shanghai Pudong  
Development Bank**

**Standard Chartered Bank**

**The Bank of East Asia, Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 29 June 2021 in relation to the Programme and the pricing supplement dated 2 July 2021 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on or about 12 July 2021.

9 July 2021

*As at the date of this notice, the Non-Executive Directors of the Issuer are Mr. Liu Liange and Mr. Lin Jingzhen, the Executive Director of the Issuer is Mr. Sun Yu and the Independent Non-Executive Directors of the Issuer are Mdm. Cheng Eva, Dr. Choi Koon Shum, Mr. Koh Beng Seng, Mr. Law Yee Kwan Quinn and Mr. Tung Savio Wai-Hok.*