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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中國銀行(香港)

BANK OF CHINA (HONG KONG)

Bank of China (Hong Kong) Limited

(Incorporated with limited liability under the laws of Hong Kong)

(as the “Issuer”)

**HKD2,000,000,000 1.33 per cent. Notes due 2024
(the “Notes”; Stock Code: 4490)
under the
U.S.\$15,000,000,000 Medium Term Note Programme
(the “Programme”)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China

Crédit Agricole CIB

Joint Lead Managers and Joint Bookrunners

(in alphabetical order)

Agricultural Bank of China
Limited Hong Kong Branch

ANZ

BOCOM International

China Construction Bank

China Everbright Bank

China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch

Chiyu Banking
Corporation Limited

Citigroup

CLSA

CMB Wing Lung
Bank Limited

ICBC

Industrial Bank Co., Ltd.
Hong Kong Branch

J.P. Morgan

Shanghai Pudong Development
Bank Hong Kong Branch

The Bank of East Asia, Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 29 June 2021 in relation to the Programme and the pricing supplement dated 10 February 2022 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on or about 18 February 2022.

17 February 2022

As at the date of this notice, the Non-Executive Directors of the Issuer are Mr. Liu Liange, Mr. Liu Jin and Mr. Lin Jingzhen, the Executive Director of the Issuer is Mr. Sun Yu and the Independent Non-Executive Directors of the Issuer are Mdm. Cheng Eva, Dr. Choi Koon Shum, Mr. Koh Beng Seng, Mr. Law Yee Kwan Quinn and Mr. Tung Savio Wai-Hok.