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BANK OF CHINA (HONG KONG) LIMITED

(incorporated in Hong Kong with limited liability)
(as the "Issuer")

U.S.\$3,000,000,000 UNDATED NON-CUMULATIVE SUBORDINATED ADDITIONAL TIER 1 CAPITAL SECURITIES

(the "Capital Securities")
(Stock Code: 5163)

UNDER THE U.S.\$15,000,000,000 MEDIUM TERM NOTE PROGRAMME

NOTICE OF REDEMPTION

Pursuant to Condition 6(E) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Capital Securities set out in the pricing supplement dated 11 September 2018 in relation to the Capital Securities, the Issuer hereby gives notice that it will redeem all of the Capital Securities on 14 September 2023 (the "**First Call Date**"), at the principal amount of the Capital Securities together with distributions accrued to (but excluding) the First Call Date.

As at the date of this notice, the principal outstanding amount of the Capital Securities is U.S.\$3,000,000,000. Upon redemption of all of the principal outstanding amount of the Capital Securities on the First Call Date, there will be no Capital Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the Capital Securities to be delisted.

Hong Kong, 11 August 2023

As at the date of this notice, the Board of Directors of the Issuer comprises Mr GE Haijiao (Chairman), Mr LIU Jin* (Vice Chairman), Mr SUN Yu (Vice Chairman and Chief Executive), Mr LIN Jingzhen*, Madam CHENG Eva**, Dr CHOI Koon Shum**, Madam FUNG Yuen Mei Anita**, Mr LAW Yee Kwan Quinn**, Mr LEE Sunny Wai Kwong** and Mr LIP Sai Wo**.*

* Non-executive Directors

** Independent Non-executive Directors