

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.*

*This notice is for information purposes only, and does not constitute an invitation or solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities..*



## **BANK OF CHINA (HONG KONG) LIMITED**

*(incorporated in Hong Kong with limited liability)*  
(as the "Issuer")

### **U.S.\$3,000,000,000 UNDATED NON-CUMULATIVE SUBORDINATED ADDITIONAL TIER 1 CAPITAL SECURITIES**

*(the "Capital Securities")*  
(Stock Code: **5163**)

### **UNDER THE U.S.\$15,000,000,000 MEDIUM TERM NOTE PROGRAMME**

#### **NOTICE OF COMPLETION OF REDEMPTION**

Reference is made to the notice of the Issuer dated 11 August 2023 in relation to the redemption of the Capital Securities.

Pursuant to Condition 6(E) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Capital Securities set out in the pricing supplement dated 11 September 2018 in relation to the Capital Securities, the Issuer hereby announces that it has redeemed all of the Capital Securities on 14 September 2023 (the "**First Call Date**"), at the principal amount of the Capital Securities together with distributions accrued to (but excluding) the First Call Date.

As at the date of this notice, there are no Capital Securities in issue. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the Capital Securities to be delisted. Such delisting is expected to become effective upon the close of business on 22 September 2023.

Hong Kong, 15 September 2023

*As at the date of this notice, the Board of Directors of the Issuer comprises Mr GE Haijiao\* (Chairman), Mr LIU Jin\* (Vice Chairman), Mr SUN Yu (Vice Chairman and Chief Executive), Mr LIN Jingzhen\*, Madam CHENG Eva\*\*, Dr CHOI Koon Shum\*\*, Madam FUNG Yuen Mei Anita\*\*, Mr LAW Yee Kwan Quinn\*\*, Mr LEE Sunny Wai Kwong\*\* and Mr LIP Sai Wo\*\*.*

\* *Non-executive Directors*

\*\* *Independent Non-executive Directors*