



中銀香港(控股)有限公司

BOC HONG KONG (HOLDINGS) LIMITED

(Incorporated in Hong Kong with limited liability)

(the "Company", Stock Code : 2388)

ANNOUNCEMENT

Closure of Register of Members

On 25 March 2008, the Board recommended a final dividend of HK\$0.487 per share, subject to the approval of shareholders at the forthcoming annual general meeting to be held on Tuesday, 20 May 2008. If approved, the final dividend will be paid on Tuesday, 27 May 2008 to shareholders whose names appear on the Register of Members of the Company on Monday, 19 May 2008.

The Register of Members of the Company will be closed, for the purpose of determining shareholders' entitlement to the final dividend, from Wednesday, 14 May 2008 to Monday, 19 May 2008 (both days inclusive), during which period no transfer of shares will be registered. In order to rank for the final dividend, shareholders should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:30 p.m. on Tuesday, 13 May 2008. Shares of the Company will be traded ex-dividend as from Friday, 9 May 2008.

By Order of the Board
Jason C.W. Yeung
Company Secretary

Hong Kong, 10 April 2008

As at the date hereof, the Board of Directors of the Company comprises Mr. XIAO Gang (Chairman), Mr. SUN Changji* (Vice-chairman), Mr. HE Guangbei (Vice-chairman and Chief Executive), Mr. LI Zaohang*, Mr. ZHOU Zaiqun*, Mdm. ZHANG Yanling*, Mr. LEE Raymond Wing Hung, Mr. GAO Yingxin, Dr. FUNG Victor Kwok King**, Mr. KOH Beng Seng**, Mr. SHAN Weijian**, Mr. TUNG Chee Chen**, Mr. TUNG Savio Wai-Hok** and Mdm. YANG Linda Tsao**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*

“Please also refer to the published version of this announcement in the South China Morning Post”