



中銀香港(控股)有限公司

BOC HONG KONG (HOLDINGS) LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 2388)

11 April 2008

Dear Shareholders,

EXTRAORDINARY GENERAL MEETING TO BE HELD ON 20 MAY 2008

An extraordinary general meeting (the “EGM”) of BOC Hong Kong (Holdings) Limited (the “Company”) will be held at 17th Floor, Bank of China Tower, 1 Garden Road, Hong Kong on Tuesday, 20 May 2008 at 3:30 p.m. or immediately after conclusion of the Company’s annual general meeting to be held on the same day, whichever is later, for the purpose of approving the Continuing Connected Transactions and the New Annual Caps, as more particularly defined and described in the Circular dated 1 February 2008 to the shareholders of the Company (the “Circular”). A notice convening the EGM is hereby enclosed for your attention.

Whether or not you are able to attend the EGM, you are advised to read the notice of the EGM and to complete and return the enclosed proxy form, in accordance with the instructions printed thereon.

You may view and download the Circular, this letter, the notice of the EGM and the proxy form from the Company’s website at www.bochk.com or the website of the Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

If you have any queries, please contact the Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at 2862 8633 or at Rooms 1806 – 1807, 18th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

Yours faithfully,

Jason C.W. Yeung

Company Secretary

For and on behalf of

BOC Hong Kong (Holdings) Limited