

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited					
Name of Issuer BOC Hong Kong (Holdings) Limited Date Submitted 1 September 2009						
I. Movements in Authorised Share C	'apital					
1. Ordinary Shares						
(1) Stock code : <u>2388</u> Des	scription:	Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$5.00	HK\$100,000,000,000			
Increase/(decrease)						
Balance at close of the month	20,000,000,000	HK\$5.00	HK\$100,000,000,000			
(2) Stock code : Des	scription:	_				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/08/2009

Stock code : Descr	iption:	_	
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			_
Increase/(decrease)			_
Dalamas et alacs of the mouth	_	_	_
Balance at close of the month			
3. Other Classes of Shares	iption :		
3. Other Classes of Shares	No. of other classes of shares	Par value (State currency)	capital
3. Other Classes of Shares	No. of other	(State	capital
3. Other Classes of Shares Stock code: Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(1) (2)		of shares	
Balance at close of preceding month	10,572,780,266				
Increase/ (decrease) during the month					
Balance at close of the month	10,572,780,266				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement duri	ing the month		-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(-/-/-)						
$\frac{- \text{shares}}{(Note \ 1)}$						
2.						
(-/-/-) - shares	_	_	_	_	_	_
(Note 1)						
3.						
(-/-/-) - shares	_	_	_	_	_	_
(Note 1)						
,		To	otal A. (Ordin	nary shares)	_	
					_	
			(0	Other class)		
Total funds raised dur options (State currence		h from exercise o	of	_		
İ						

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		_	_	_	_	_
(-/-/-)	<u> </u>			<u> </u>		
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(-/-/	/ <u>-</u>)				
2.	, ,	,				
_						
	<u> </u>					
(-/-/-) Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(-/-/	/-)				
3.						
	•					
(-/-/-)	. <u> </u>			- <u></u>		. <u> </u>
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-/-/	<u>/-)</u>				
4.						
	_	_	_	_	_	_
(-/-/-)						
Stock code (if listed)	_					
Class of shares issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable)	(_/_	/)				
(dd/mm/yyyy)	(-/-/					
		Total	B. (Ordi	nary shares)	_	-
			(Prefere	nary shares) ence shares) Other class)	_	-
			(Other class)	_	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- outstanding					
_						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(-/-/-)					
2.						
	<u>—</u>					
	<u> </u>					
G(1 1 ('C1' (1)						
Stock code (if listed) Class of shares	_					
issuable (Note 1)						
Subscription price	_					
EGM approval date						
(if applicable)	(-/-/-)					
(dd/mm/yyyy)	(-/-/-)					
<u>3.</u> _	<u> </u>					
-		_	_	_	_	_
Stock code (if listed)						
Class of shares						
issuable (Note 1)	_					
Subscription price	_					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(-/-/-)					
4.	<u></u>					
	<u> </u>					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(-/-/-)		Total C (O!)	nomi chouse)	_	
			Drafor	nary shares) ence shares) Other class)	_	=
			(1 101010	Other class)		-
			(_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
_	1	
	-	
	-	
shares (Note 1)	_	
2.		
	1	
	-	
shares (Note 1)	_	_
		·
3.		
_	1	
	-	
	4	
shares (Note 1)	_	_
Total D. (Ordinary shares)	1 –	
(Preference shares)	_	
(Other class)		
(Other class)	_	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable ___________ (*Note 1*) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (-/-/-)(dd/mm/yyyy) Class of shares issuable ___________ (*Note 1*) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) EGM approval date: (-/-/-)(dd/mm/yyyy) (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (-/-/-)EGM approval date: (dd/mm/yyyy) Class of shares issuable ___________ (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (-/-/-)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue		•	or reality pour	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		_
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares	_	Cancellation date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		
						-
			Class of shares redeemed (Note 1)			
7.	Redemption of shares	_	Redemption date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _______ (*Note 1*) (-/-/-)1. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (-/-/-)EGM approval date: (dd/mm/yyyy) Class of shares issuable ______ (*Note 1*) At price : $\frac{\text{State}}{\text{currency}}$ 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
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Submitted by: Jason C.W. Yeung	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.