

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cle | earing Limited | | | | | |
|---|------------------------|----------------------------------|---|--|--|--|
| Name of Issuer BOC Hong Kong (Holdings) Limited Date Submitted 2 November 2009 | | | | | | |
| I. Movements in Authorised Share | Capital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 2388 De | escription : | Ordinary | Shares | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | h 20,000,000,000 | HK\$5.00 | HK\$100,000,000,000 | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | 20,000,000,000 | HK\$5.00 | HK\$100,000,000,000 | | | |
| (2) Stock code :De | escription : | _ | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | h | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

31/10/2009

| Stock code : Descr | iption: | _ | |
|--|--------------------------------|----------------------------------|---------|
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month | | | _ |
| Increase/(decrease) | | | _ |
| Dalamas et alacs of the mouth | _ | _ | _ |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | iption : | | |
| 3. Other Classes of Shares | No. of other classes of shares | Par value (State currency) | capital |
| 3. Other Classes of Shares | No. of other | (State | capital |
| 3. Other Classes of Shares Stock code: Descri | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference | No. of other classes | |
|--|--------------------------------|--|------------------|----------------------|--|
| | | | shares | of shares | |
| Balance at close of preceding month | 10,572,780,266 | | | | |
| Increase/ (decrease) during the month | | | | | |
| Balance at close of the month | 10,572,780,266 | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | | Movement dur | ing the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|-------------------|----------------|--------------|--|---|
| (dd/mm/yyyy) and | | Movement duri | ing the month | | - | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| | | | | | | |
| (-/-/-) | | | | | | |
| $\frac{- \text{shares}}{(Note \ 1)}$ | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| (-/-/-) - shares | _ | _ | _ | _ | _ | _ |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| (-/-/-) - shares | _ | _ | _ | _ | _ | _ |
| (Note 1) | | | | | | |
| , | | To | otal A. (Ordin | nary shares) | _ | |
| | | | | | _ | |
| | | | (0 | Other class) | | |
| Total funds raised dur options (State currence | | h from exercise o | of | _ | | |
| İ | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------|---|----------------------------|--|--|--|
| 1. | | | | | | |
| | | _ | _ | _ | _ | _ |
| (-/-/-) | <u> </u> | | | <u> </u> | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/ | / <u>-</u>) | | | | |
| 2. | , , | , | | | | |
| _ | | | | | | |
| | <u> </u> | | | | | |
| (-/-/-) Stock code (if listed) | _ | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/ | /-) | | | | |
| 3. | | | | | | |
| | • | | | | | |
| (-/-/-) | . <u> </u> | | | - <u></u> | | . <u> </u> |
| Stock code (if listed) | _ | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (-/-/ | <u>/-)</u> | | | | |
| 4. | | | | | | |
| | _ | _ | _ | _ | _ | _ |
| (-/-/-) | | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares issuable (Note 1) | _ | | | | | |
| Subscription price | _ | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (_/_ | /) | | | | |
| (dd/mm/yyyy) | (-/-/ | | | | | |
| | | Total | B. (Ordi | nary shares) | _ | - |
| | | | (Prefere | nary shares) ence shares) Other class) | _ | - |
| | | | (| Other class) | _ | - |
| | | | | | | |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------------|--|--|--|
| 1. | outstanding | | | | | |
| _ | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (-/-/-) | | | | | |
| 2. | | | | | | |
| | <u>—</u> | | | | | |
| | <u> </u> | | | | | |
| G(1 1 ('C1' (1) | | | | | | |
| Stock code (if listed) Class of shares | _ | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | _ | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (-/-/-) | | | | | |
| (dd/mm/yyyy) | (-/-/-) | | | | | |
| <u>3.</u> _ | <u> </u> | | | | | |
| | | | | | | |
| - | | _ | _ | _ | _ | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | _ | | | | | |
| Subscription price | _ | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (-/-/-) | | | | | |
| 4. | <u></u> | | | | | |
| | <u> </u> | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | _ | | | | | |
| Subscription price | _ | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy) | (-/-/-) | | Total C (O!) | nomi chouse) | _ | |
| | | | Drafor | nary shares) ence shares) Other class) | _ | = |
| | | | (1 101010 | Other class) | | - |
| | | | (| | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Snare Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | |
| _ | 1 | |
| | - | |
| | - | |
| | | |
| shares (Note 1) | _ | |
| | | |
| 2. | | |
| | 1 | |
| | - | |
| | | |
| | | |
| shares (Note 1) | _ | _ |
| | | · |
| 3. | | |
| _ | 1 | |
| | - | |
| | 4 | |
| | | |
| shares (Note 1) | _ | _ |
| | | |
| Total D. (Ordinary shares) | 1 – | |
| (Preference shares) | _ | |
| (Other class) | | |
| (Other class) | _ | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable ___________ (*Note 1*) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (-/-/-)(dd/mm/yyyy) Class of shares issuable ___________ (*Note 1*) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) EGM approval date: (-/-/-)(dd/mm/yyyy) (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (-/-/-)EGM approval date: (dd/mm/yyyy) Class of shares issuable ___________ (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (-/-/-)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

| | Type of Issue | | • | or reality pour | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------|---|-----------------|--|---|
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 5. | Scrip dividend | At price : State | Issue and allotment date : (dd/mm/yyyy) | (-/-/-) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (-/-/-) | | _ |
| | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | |
| 6. | Repurchase of shares | _ | Cancellation date : (dd/mm/yyyy) | (-/-/-) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (-/-/-) | | |
| | | | | | | - |
| | | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | _ | Redemption date : (dd/mm/yyyy) | (-/-/-) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (-/-/-) | _ | _ |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (-/-/-) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (-/-/-) | _ | _ |
| | | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _______ (*Note 1*) (-/-/-)1. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (-/-/-)EGM approval date: (dd/mm/yyyy) Class of shares issuable ______ (*Note 1*) At price : $\frac{\text{State}}{\text{currency}}$ 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): | |
|--|--|
| _ | |
| | |
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| | |
| | |
| Submitted by: Jason C.W. Yeung | |
| Title: Company Secretary | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |
| | |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.