



中銀香港(控股)有限公司
BOC HONG KONG (HOLDINGS) LIMITED
(Incorporated in Hong Kong with limited liability)
(于香港注册成立之有限公司)
(Stock Code 股份代号: 2388)

NOTIFICATION LETTER 通知信函

7 September 2010

Dear Non-registered holder ⁽¹⁾,

BOC Hong Kong (Holdings) Limited (“BOCHK”)
– Notice of Publication of Interim Report 2010

The English and Chinese versions of the Interim Report 2010 of BOCHK is available on BOCHK’s website at www.bochk.com and the website of Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk. You may access the Interim Report 2010 by clicking “Investor Relations” on the home page of BOCHK’s website, then clicking “Interim Report – 2010” and under “What’s New” or under “Financial Reports”.

If you want to receive a printed version of the Interim Report 2010, please complete the Request Form on the reverse side and return it to BOCHK c/o Computershare Hong Kong Investor Services Limited (“BOCHK’s Registrar”) by using the mailing label at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of BOCHK’s Registrar is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from BOCHK’s website at www.bochk.com or the website of Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk.

Should you have any queries relating to any of the above matters, please call BOCHK’s enquiry hotline at (852) 2846 2700 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding public holidays or send an email to bochk.ecom@computershare.com.hk.

Yours faithfully,
Jason C.W. Yeung, Company Secretary
For and on behalf of
BOC Hong Kong (Holdings) Limited

Note: (1) This letter is addressed to Non-registered holders (“Non-registered holder” means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified BOCHK from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in BOCHK, please disregard this letter and the Request Form on the reverse side.

各位非登记持有人⁽¹⁾：

中銀香港（控股）有限公司（「中銀香港」）
– 2010年中期业绩报告之发布通知

中銀香港的2010年中期业绩报告的中、英文版本已上载于中銀香港网站(www.bochk.com)及香港交易及结算有限公司网站(www.hkex.com.hk)。如要浏览2010年中期业绩报告，请在中銀香港网站首页按「投资者关系」一项，再在「最新消息」或「财务报告」项下的「中期业绩报告—2010」上按一下。

如 阁下欲收取2010年中期业绩报告之印刷本，请填写在本函背面的申请表格，并使用随附之邮寄标签寄回中銀香港经香港中央证券登记有限公司（「中銀香港过户处」）（如在香港投寄，毋须贴上邮票；否则，请贴上适当的邮票）。中銀香港过户处地址为香港湾仔皇后大道东183号合和中心17M楼。申请表格亦可于中銀香港网站(www.bochk.com)或香港交易及结算有限公司网站(www.hkex.com.hk)内下载。

如对本函内容有任何疑问，请致电中銀香港查询热线(852)2846 2700，办公时间为星期一至五（公众假期除外）上午9时正至下午6时正或电邮至 bochk.ecom@computershare.com.hk。

代表
中銀香港（控股）有限公司
公司秘书**杨志威**谨启

二零一零年九月七日

附注：(1) 此函件乃向中銀香港之非登记持有人（“非登记持有人”指股份存放于中央结算及交收系统的人士或公司，透过香港中央结算有限公司不时向本公司发出通知，希望收到公司通讯文件）发出。如果 阁下已经出售或转让所持有之中銀香港股份，则无需理会本函件及所附申请表格。