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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**BANK OF CHINA (HONG KONG) LIMITED**  
(incorporated in Hong Kong with limited liability)

U.S.\$1,600,000,000 5.55% Subordinated Notes due 2020 (the “**Notes**”)  
(Stock Code: 4316)

*Joint Lead Managers and Bookrunners*



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Memorandum dated 4 February 2010 and such listing and permission to deal in the Notes is expected to become effective on 12 February 2010.

9 February 2010

As at the date of this announcement, the Board of Directors of Bank of China (Hong Kong) Limited comprises Mr. XIAO Gang\* (Chairman), Mr. LI Lihui\* (Vice-chairman), Mr. HE Guangbei (Vice-chairman and Chief Executive), Mr. LI Zaohang\*, Mr. ZHOU Zaiqun\*, Mdm. ZHANG Yanling\*, Mr. GAO Yingxin, Dr. FUNG Victor Kwok King\*\*, Mr. KOH Beng Seng\*\*, Mr. SHAN Weijian\*\*, Mr. TUNG Chee Chen\*\*, Mr. TUNG Savio Wai-Hok\*\* and Mdm. YANG Linda Tsao\*\*.

\* Non-executive Directors

\*\* Independent Non-executive Directors