

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BOC Hong Kong (Holdings) Limited	
Date Submitted	1 March 2010	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2388</u> Descrip	otion :	Ordinar	y Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$5.00	HK\$100,000,000,000
Increase/(decrease)			
Balance at close of the month	20,000,000,000	<u>HK\$5.00</u>	HK\$100,000,000,000
(2) Stock code :Descrip	otion :		-
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Description :								
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month			_					
Increase/(decrease)			_					
Balance at close of the month			_					

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,572,780,266			
Increase/ (decrease) during the month				
Balance at close of the month	10,572,780,266			

### III. Details of Movements in Issued Share Capital

S	Sha	are	O	ptions	5 (	under	Share	Op	otion	Schemes	of	the	Issue	r)
			1	0		1								

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granieu	Exercised	Calicelleu	Lapseu		
(-/-/-)						
— shares						_
(Note 1)						
2.						
(-/-/-)						
- shares	_	_	—		—	_
(Note 1)		·				
(						
3.						
_						
(-/-/-)						
- shares			_		_	_
		<u> </u>				
(Note 1)		Tot	al A (Ordin	om charac)	_	
		101	al A. (Ordin	ary shares)		
		c · · ·		Other class)		
Total funds raised du		trom exercise of		_		
options (State current	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding 1	of o	Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	_	_		_	_	_	_
(-/-/-)					·		
Stock code (if listed) Class of shares							
issuable (Note 1)	_						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(-/-	·/)					
2.							
(-/-/-)				_			
Stock code (if listed)	_						
Class of shares issuable ( <i>Note 1</i> )	_						
Subscription price	_						
EGM approval date (if applicable) (dd/mm/yyyy)	(-/-	-/-)					
3.							
	_	_		_	_	_	_
(-/-/-)					·		
Stock code (if listed)	_						
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(-/-	-/-)					
4							
	_	_		_	_	_	_
(-/-/-)					·		
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )	_						
Subscription price	_						
EGM approval date (if applicable) (dd/mm/yyyy)	(-/-	-/)					
( JJJJ) (	X · ·	,					
			Total B		nary shares)		
					ence shares)		
				(	Other class)	-	

Convertibles (i.e. Convertible in	nto Sharoa of the	laquar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		_	_	_	_	_
Stock code (if listed)						
Class of shares						
issuable (Note 1)	_					
Subscription price	—					
(if applicable)						
(dd/mm/yyyy))	(-/-/-)					
2.						
	_					
		_	_	_	_	_
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price	—					
EGM approval date (if applicable)	(-/-/-)					
(dd/mm/yyyy)3.	(-/-/-)					
			—			_
Stock code (if listed)	_					
Class of shares issuable ( <i>Note 1</i> )	_					
Subscription price	_					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(-/-/-)					
<u>4.</u>						
		_	_	_	_	_
Stock code (if listed)		·				
issuable (Note 1)	_					
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(-/-/-)					
			Total C. (Ordin	nary shares)	_	_
				ence shares)	—	-
			(	Other class)		_

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
(-/-/-)	-	
shares (Note 1)	—	
2		
	_	_
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	_	
(Other class)	—	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	 (_/_/_)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		
			Class of shares issuable (Note 1)			
4.	Bonus issue	_	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		

	Type of Issue				rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend A	t price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (-/-/-) (-/-/-)		
6.	Repurchase of shares	_	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (-/-/-) (-/-/-)		
7.	Redemption of shares	_	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (-/-/-) (-/-/-)		
8.	Consideration issue A	t price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 (-/-/-) (-/-/-)		

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble		
1.	Capital reorganisation	_	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
			Class of shares issual ( <i>Note 1</i> )	ble		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		
			Total E.	(Ordinary share	s) —	
				(Preference share		
				(Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

	_				
Submitted by:	Jason C.W. Yeung				
Submitted by.	Jason C.W. Teung				
Title:	Company Secretary				
(Director, Secretary or other duly authorised officer)					

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.