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中銀香港(控股)有限公司

BOC HONG KONG (HOLDINGS) LIMITED

(Incorporated in Hong Kong with limited liability)

(the “Company”, Stock Code: 2388)

ANNOUNCEMENT

Closure of Register of Members

On 23 March 2010, the Board recommended a final dividend of HK\$0.57 per share, subject to the approval of shareholders at the forthcoming annual general meeting to be held on Thursday, 20 May 2010. If approved, the final dividend will be paid on Thursday, 27 May 2010 to shareholders whose names appear on the Register of Members of the Company on Thursday, 20 May 2010.

The Register of Members of the Company will be closed, for the purpose of determining shareholders’ entitlement to the final dividend, from Thursday, 13 May 2010 to Thursday, 20 May 2010 (both days inclusive), during which period no transfer of shares will be registered. In order to qualify for the final dividend, shareholders should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company’s Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not later than 4:30 p.m. on Wednesday, 12 May 2010. Shares of the Company will be traded ex-dividend as from Tuesday, 11 May 2010.

By Order of the Board
Jason C.W. Yeung
Company Secretary

Hong Kong, 13 April 2010

As at the date hereof, the Board of Directors of the Company comprises Mr. XIAO Gang (Chairman), Mr. LI Lihui* (Vice-chairman), Mr. HE Guangbei (Vice-chairman and Chief Executive), Mr. LI Zaohang*, Mr. ZHOU Zaiqun*, Mdm. ZHANG Yanling*, Mr. GAO Yingxin, Dr. FUNG Victor Kwok King**, Mr. KOH Beng Seng**, Mr. SHAN Weijian**, Mr. TUNG Chee Chen**, Mr. TUNG Savio Wai-Hok** and Mdm. YANG Linda Tsao**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*

“Please also refer to the published version of this announcement in the South China Morning Post.”