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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



BANK OF CHINA (HONG KONG) LIMITED
(incorporated in Hong Kong with limited liability)

U.S.\$900,000,000 5.55% Subordinated Notes due 2020 (the “**Notes**”)
to be consolidated and form a single series with the
U.S.\$1,600,000,000 5.55% Subordinated Notes due 2020 issued on 11 February 2010
(Stock Code: 4316)

Joint Lead Managers and Bookrunners



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Memorandum dated 12 April 2010 and such listing and permission to deal in the Notes is expected to become effective on 20 April 2010.

15 April 2010

As at the date of this announcement, the Board of Directors of Bank of China (Hong Kong) Limited comprises Mr. XIAO Gang* (Chairman), Mr. LI Lihui* (Vice-chairman), Mr. HE Guangbei (Vice-chairman and Chief Executive), Mr. LI Zaohang*, Mr. ZHOU Zaiqun*, Mdm. ZHANG Yanling*, Mr. GAO Yingxin, Dr. FUNG Victor Kwok King**, Mr. KOH Beng Seng**, Mr. SHAN Weijian**, Mr. TUNG Chee Chen**, Mr. TUNG Savio Wai-Hok** and Mdm. YANG Linda Tsao**.

* Non-executive Directors

** Independent Non-executive Directors