



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer BOC Hong Kong (Holdings) Limited

Date Submitted 4 October 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|---|------------------------|--|---|
| (1) Stock code : <u>2388</u> Description : <u>Ordinary Shares</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>20,000,000,000</u> | <u>HK\$5.00</u> | <u>HK\$100,000,000,000</u> |
| Increase/(decrease) | <u>—</u> | | <u>—</u> |
| Balance at close of the month | <u>20,000,000,000</u> | <u>HK\$5.00</u> | <u>HK\$100,000,000,000</u> |
| (2) Stock code : <u>—</u> Description : <u>—</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>—</u> | <u>—</u> | <u>—</u> |
| Increase/(decrease) | <u>—</u> | | <u>—</u> |
| Balance at close of the month | <u>—</u> | <u>—</u> | <u>—</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____ | Description : _____ | — | — |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | — | — | — |
| Increase/(decrease) | — | — | — |
| Balance at close of the month | — | — | — |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____ | Description : _____ | — | — |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | — | — | — |
| Increase/(decrease) | — | — | — |
| Balance at close of the month | — | — | — |

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>10,572,780,266</u> | <u>—</u> | <u>—</u> | <u>—</u> |
| Increase/ (decrease) during the month | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> |
| Balance at close of the month | <u>10,572,780,266</u> | <u>—</u> | <u>—</u> | <u>—</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|----------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| — | | | | | | |
| — | | | | | | |
| (-/-/-) | | | | | | |
| — shares | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| — | | | | | | |
| — | | | | | | |
| (-/-/-) | | | | | | |
| — shares | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| — | | | | | | |
| — | | | | | | |
| (-/-/-) | | | | | | |
| — shares | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> |
| (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | <u>—</u> | |
| | | | (Preference shares) | | <u>—</u> | |
| | | | (Other class) | | <u>—</u> | |
| Total funds raised during the month from exercise of options (State currency) | | | | <u>—</u> | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. _____ | — | — | — | — | — | — |
| (-/-/-) | | | | | | |
| Stock code (if listed) | — | | | | | |
| Class of shares issuable (<i>Note 1</i>) | — | | | | | |
| Subscription price | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/-) | | | | | |
| 2. _____ | — | — | — | — | — | — |
| (-/-/-) | | | | | | |
| Stock code (if listed) | — | | | | | |
| Class of shares issuable (<i>Note 1</i>) | — | | | | | |
| Subscription price | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/-) | | | | | |
| 3. _____ | — | — | — | — | — | — |
| (-/-/-) | | | | | | |
| Stock code (if listed) | — | | | | | |
| Class of shares issuable (<i>Note 1</i>) | — | | | | | |
| Subscription price | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/-) | | | | | |
| 4. _____ | — | — | — | — | — | — |
| (-/-/-) | | | | | | |
| Stock code (if listed) | — | | | | | |
| Class of shares issuable (<i>Note 1</i>) | — | | | | | |
| Subscription price | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/-) | | | | | |
| Total B. (Ordinary shares) | | | | | — | |
| (Preference shares) | | | | | — | |
| (Other class) | | | | | — | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. | | | | | | |
| — | | | | | | |
| — | | | | | | |
| — | | | | | | |
| Stock code (if listed) | — | | | | | |
| Class of shares issuable (<i>Note 1</i>) | — | | | | | |
| Subscription price | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/-) | | | | | |
| 2. | | | | | | |
| — | | | | | | |
| — | | | | | | |
| — | | | | | | |
| Stock code (if listed) | — | | | | | |
| Class of shares issuable (<i>Note 1</i>) | — | | | | | |
| Subscription price | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/-) | | | | | |
| 3. | | | | | | |
| — | | | | | | |
| — | | | | | | |
| — | | | | | | |
| Stock code (if listed) | — | | | | | |
| Class of shares issuable (<i>Note 1</i>) | — | | | | | |
| Subscription price | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/-) | | | | | |
| 4. | | | | | | |
| — | | | | | | |
| — | | | | | | |
| — | | | | | | |
| Stock code (if listed) | — | | | | | |
| Class of shares issuable (<i>Note 1</i>) | — | | | | | |
| Subscription price | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/-) | | | | | |
| Total C. (Ordinary shares) | | | | | — | |
| (Preference shares) | | | | | — | |
| (Other class) | | | | | — | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____— _____ _____ _____ _____ (—/—/—) _____ shares (<i>Note 1</i>) | — | — |
| 2. _____ _____— _____ _____ _____ _____ (—/—/—) _____ shares (<i>Note 1</i>) | — | — |
| 3. _____ _____— _____ _____ _____ _____ (—/—/—) _____ shares (<i>Note 1</i>) | — | — |
| _____ Total D. (Ordinary shares) | — | |
| _____ (Preference shares) | — | |
| _____ (Other class) | — | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|-----------------------------|---|--|---|
| 1. | Rights issue | At price : State currency — | Class of shares issuable — — — — <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (—/—/—) | (—/—/—) |
| | | | | — | — |
| 2. | Open offer | At price : State currency — | Class of shares issuable — — — — <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (—/—/—) | (—/—/—) |
| | | | | — | — |
| 3. | Placing | At price : State currency — | Class of shares issuable — — — — <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (—/—/—) | (—/—/—) |
| | | | | — | — |
| 4. | Bonus issue | | Class of shares issuable — — — — <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (—/—/—) | (—/—/—) |
| | | | | — | — |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|-----------------------------|--|--|---|
| Type of Issue | | | | | |
| 5. | Scrip dividend | At price : State currency — | <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (—/—/—)</p> <p>EGM approval date: (dd/mm/yyyy) (—/—/—)</p> | — | — |
| 6. | Repurchase of shares | | <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) (—/—/—)</p> <p>EGM approval date: (dd/mm/yyyy) (—/—/—)</p> | — | — |
| 7. | Redemption of shares | | <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) (—/—/—)</p> <p>EGM approval date: (dd/mm/yyyy) (—/—/—)</p> | — | — |
| 8. | Consideration issue | At price : State currency — | <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (—/—/—)</p> <p>EGM approval date: (dd/mm/yyyy) (—/—/—)</p> | — | — |

For Main Board and GEM listed issuers

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation | <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (---/---/---)</p> <p>EGM approval date: (dd/mm/yyyy) (---/---/---)</p> | — | — |
| 10. Other (Please specify) | <p>At price : State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (---/---/---)</p> <p>EGM approval date: (dd/mm/yyyy) (---/---/---)</p> | — | — |
| | | Total E. (Ordinary shares) | — |
| | | (Preference shares) | — |
| | | (Other class) | — |

| | | |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | — |
| | (2) | — |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | — |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | — |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> | | |

