



**中銀香港(控股)有限公司**

**BOC HONG KONG (HOLDINGS) LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 2388)**

12 April 2011

Dear Shareholders,

### **EXTRAORDINARY GENERAL MEETING TO BE HELD ON 25 MAY 2011**

An extraordinary general meeting (the "EGM") of BOC Hong Kong (Holdings) Limited (the "Company") will be held on Wednesday, 25 May 2011 at 2:30 p.m. or immediately after conclusion of the Company's annual general meeting to be held on the same day, whichever is later, at Grand Ballroom, Lower Lobby, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong for the purpose of approving the Continuing Connected Transactions and the New Caps, as defined and described in the Circular dated 20 January 2011 to the shareholders of the Company (the "Circular"). A notice convening the EGM is hereby enclosed for your attention.

Whether or not you are able to attend the EGM, you are advised to read the notice of the EGM and to complete and return the enclosed proxy form, in accordance with the instructions printed thereon.

You may view and download the Circular, this letter, the notice of the EGM and the proxy form from the Company's website at [www.bochk.com](http://www.bochk.com) or the website of Hong Kong Exchanges and Clearing Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

If you have any queries, please do not hesitate to call the Company's enquiry hotline at (852) 2846 2700 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,

**Chan Chun Ying**

*Company Secretary*

For and on behalf of

**BOC Hong Kong (Holdings) Limited**