

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2011					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer		Kong (Holdings)	Limited		
Date Submitted	1 June 201	1			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>2388</u>	Description	on:	Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month _	20,000,000,000	HK\$5.00	HK\$100,000,000,000	
Increase/(decrease)					
Balance at close of the month		20,000,000,000	HK\$5.00	HK\$100,000,000,000	
(2) Stock code :	Description	on:	_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month				
Increase/(decrease)	_				
Balance at close of the month					

Stock code : Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption:		
		Par value	
	No. of other classes of shares	(State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,572,780,266			
Increase/ (decrease) during the month				
Balance at close of the month	10,572,780,266			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>-</u>						
(-/-/-)						
$\frac{- \text{ shares}}{(Note \ 1)}$						
<u>2.</u>						
(-/-/-) - shares (Note 1)						
<u>3.</u>						
(-/-/-) - shares					_	
(Note 1)		To	otal A. (Ordin	ary shares)	_	
				nce shares)	_	
				Other class)	_	
Total funds raised dur options (State currence		n from exercise of		_		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
		_	_	_	_	_
(-/-/-)				<u> </u>		
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(-/-,	/_)				
2.		,				
_						
(-/-/-) Stock code (if listed)	_					
Class of shares						
issuable (Note 1)	_					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(-/-,	/-)				
3.						
	.					
(-/-/-) Stock code (if listed)	_					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	()	/ >				
(dd/mm/yyyy)	(-/-/	/-)				
4.	-					
	_	_	_	_	_	_
(-/-/-)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	_					
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(-/-,	/-)				
(dd/IIIII/yyyy)	, ,					
		Total	B. (Ordi	nary shares) ence shares) Other class)	_	_
			(Prefere	ence shares)	_	-
			(Other class)	_	

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- Julyumanig					
_						
Stock code (if listed)	_					
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(-/-/-)					
2.						
	<u>—</u>					
G(1 1 ('C1' (1)						
Stock code (if listed) Class of shares	_					
issuable (Note 1)						
Subscription price	_					
EGM approval date						
(if applicable)	(-/-/-)					
(dd/mm/yyyy)	(-/-/-)					
3.	<u> </u>					
	<u> </u>					
		_	_	_	_	_
Stock code (if listed)				-		-
Class of shares						
issuable (Note 1)						
Subscription price	_					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(-/-/-)					
4.						
-						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	_					
Subscription price	_					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-/-/-)					
			Total C. (Ordin	nary shares) ence shares) Other class)	_	-
			(Prefere	ence shares)		-
			(Omer class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
_		
(-/-/-)		
shares (Note 1)	_	_
2.		
Z		
(-/-/-)		
shares (Note 1)	_	_
3.		
_		
-		
(-/-/-)		
shares (Note 1)	_	
Total D. (Ordinary shares)	_	
(Preference shares)	_	
(Other class)	_	
(Other clubb)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _______ (*Note 1*) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (-/-/-)(dd/mm/yyyy) Class of shares issuable ___________ (*Note 1*) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) EGM approval date: (-/-/-)(dd/mm/yyyy) (*Note 1*) At price : State currency -Issue and allotment 3. Placing date: (dd/mm/yyyy) (-/-/-)EGM approval date: (dd/mm/yyyy) Class of shares issuable ___________ (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (-/-/-)EGM approval date: (dd/mm/yyyy)

	Tune of Issue		J	FOR Main Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monu
			Class of shares issuable (Note 1)	=		
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		
			Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _______ (*Note 1*) 9. (-/-/-)Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (-/-/-)EGM approval date: (dd/mm/yyyy) Class of shares issuable ______ (*Note 1*) At price : $\frac{\text{State}}{\text{currency}}$ 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
	_	
Submitted by:	Chan Chun Ying	
Title:	Company Secretary	
(Directo	or, Secretary or other duly authorised officer)	_
Notes:		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.