

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/08/2011</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BOC Hong Kong (Holdings) Limited		
Date Submitted	1 September 2011		

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>2388</u> Descrip	ption :	otion : Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$5.00	HK\$100,000,000,000			
Increase/(decrease)						
Balance at close of the month	20,000,000,000	HK\$5.00	HK\$100,000,000,000			
(2) Stock code :Descrip	ption :	-				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month	_					

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month			_			
Increase/(decrease)			_			
Balance at close of the month			_			

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	10,572,780,266				
Increase/ (decrease) during the month					
Balance at close of the month	10,572,780,266				

III. Details of Movements in Issued Share Capital

Sh	are	O	ptions	(ι	under Sha	are C	Option	Schemes	of the	Issuer)
n		1	6							

Particulars of share option scheme including EGM approval date		M			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement durin	g the month		uicieto	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u> </u>						
$\frac{(-/-/-)}{- \text{ shares}}$	_	_	_	_	_	_
(Note 1)						
<u></u>						
$\frac{(-/-/-)}{-\text{ shares}}$ (Note 1)	_					
<u>3.</u>						
(-/-/-) - shares	_		_			
(Note 1)						
		Tot	al A. (Ordin	ary shares)		
			(Prefere	nce shares)	_	
			(0	Other class)	—	
Total funds raised dur options (State currenc		n from exercise of		_		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
		_	_	_	_
(-/-/-)	· ·				
Stock code (if listed) Class of shares					
issuable (Note 1)	—				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(-/-/-)				
2.					
(-/-/-)				_	
Stock code (if listed)	_				
Class of shares issuable (<i>Note 1</i>)	_				
Subscription price	_				
EGM approval date (if applicable) (dd/mm/yyyy)	(-/-/-)				
<u>3.</u>					
		_	_	_	
(-/-/-)	·				
Stock code (if listed)	_				
Class of shares issuable (<i>Note 1</i>)	_				
Subscription price	—				
(if applicable)					
(dd/mm/yyyy)	(-/-/-)				
4					
		_	_	_	_
(-/-/-)	· ·				
Stock code (if listed)	_				
Class of shares issuable (<i>Note 1</i>)	_				
Subscription price	_				
EGM approval date (if applicable) (dd/mm/yyyy)	(-/-/-)				
(dd/11111/yyyy)	<pre> / / /</pre>				
			nary shares)		
			ence shares)	_	
		(Other class)	_	

Convertibles (; - Convertible ;	nto Channa - Cult			For Main Board and GEM listed issuers		
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
		_	_	_	_	_
Stock code (if listed)						
Class of shares						
issuable (Note 1)	_					
Subscription price	—					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(-/-/-)					
2.						
_						
Stock code (if listed)	_					
issuable (<i>Note 1</i>)						
Subscription price	_					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-/-/-)					
3						
		—	—	_	_	_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price	_					
(if applicable)						
(dd/mm/yyyy)	(-/-/-)					
4.						
			_	_	_	
Stock code (if listed)						
Class of shares						
issuable (Note 1)	_					
Subscription price	_					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(-/-/-)					
· · · · · · · · · · · · · · · · · · ·	. ,		Total C. (Ordin	nary shares)	_	
				ence shares)	_	- -
			(Other class)	_	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(-/-/-)		
shares (Note 1)	_	_
2		
(-/-/-)		
shares (Note 1)	_	_
3		
	_	_
Total D. (Ordinary shares)	—	
(Preference shares)	_	
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>_</u>		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		
			Class of shares issuable (Note 1)	<u> </u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		
			Class of shares issuable (Note 1)	<u>_</u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
					·
		Class of shares repurchased (<i>Note 1</i>)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (<i>Note 1</i>)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
			Class of shares issual (Note 1)	ble		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		
			Total E.	(Ordinary share	s) —	
				(Preference share		
				(Other class	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

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Submitted by:	Chan Chun Ying	
Sublinued by.	Chan Chun Thig	
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Title:	Company Sociatory	
	Company Secretary	_
(Direc	tor, Secretary or other duly authorised officer)	
(Direc	(or, secretary of other dury authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.