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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



BANK OF CHINA (HONG KONG) LIMITED
(Incorporated in Hong Kong with limited liability)

US\$15,000,000,000

MEDIUM TERM NOTE PROGRAMME

Arrangers



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$15,000,000,000 Medium Term Note Programme (the “Programme”), and permission to deal in any notes to be issued thereunder within 12 months after 2 September 2011 by way of selectively marketed securities, as described in the Offering Circular dated 2 September 2011. The listing of the Programme is expected to become effective on 8 September 2011.

Hong Kong, 5 September 2011

As at the date of this announcement, the Board of Directors of Bank of China (Hong Kong) Limited comprises Mr. XIAO Gang (Chairman), Mr. LI Lihui* (Vice-chairman), Mr. HE Guangbei (Vice-chairman and Chief Executive), Mr. LI Zaohang*, Mr. ZHOU Zaiqun*, Mdm. Zhang Yanling*, Mr. GAO Yingxin, Dr. FUNG Victor Kwok King**, Mr. KOH Beng Seng**, Mr. SHAN Weijian**, Mr. TUNG Chee Chen** and Mr. TUNG Savio Wai-Hok**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*