



(Incorporated in Hong Kong with limited liability)  
(于香港注册成立之有限公司)  
(Stock Code 股份代号 : 2388)

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## NOTIFICATION LETTER 通知信函

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20 January 2011

Dear Non-registered holder <sup>(Note)</sup>,

**BOC Hong Kong (Holdings) Limited (“BOCHK”)**  
**– Notice of Publication of Circular in relation to Continuing Connected Transactions**

The English and Chinese versions of the circular in relation to continuing connected transactions of BOCHK is available on BOCHK’s website at [www.bochk.com](http://www.bochk.com) and the website of Hong Kong Exchanges and Clearing Limited at [www.hkex.com.hk](http://www.hkex.com.hk). You may access the circular by clicking “Investor Relations” on the home page of BOCHK’s website, then clicking “Circular to shareholders dated 20 January 2011 in relation to Continuing Connected Transactions” under “Other Corporate Communications to Shareholders”.

If you want to receive a printed version of the circular, please complete the Request Form on the reverse side and return it to BOCHK c/o Computershare Hong Kong Investor Services Limited (“BOCHK’s Registrar”) by using the mailing label at the bottom of the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of BOCHK’s Registrar is 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from BOCHK’s website at [www.bochk.com](http://www.bochk.com) or the website of Hong Kong Exchanges and Clearing Limited at [www.hkex.com.hk](http://www.hkex.com.hk).

Should you have any queries relating to any of the above matters, please call BOCHK’s enquiry hotline at (852) 2846 2700 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays or send an email to [bochk.ecom@computershare.com.hk](mailto:bochk.ecom@computershare.com.hk).

Yours faithfully,  
**Jason C.W. Yeung**, Company Secretary  
For and on behalf of  
**BOC Hong Kong (Holdings) Limited**

*Note: This letter is addressed to Non-registered holders (“Non-registered holder” means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified BOCHK from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in BOCHK, please disregard this letter and the Request Form on the reverse side.*

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各位非登记持有人<sup>(附注)</sup>:

**中銀香港(控股)有限公司 (「中銀香港」)**  
**一 有关持续关连交易致股东的通函之发布通知**

中銀香港有关持续关连交易致股东的通函的中、英文版本已上载于中銀香港网站 ([www.bochk.com](http://www.bochk.com)) 及香港交易及结算有限公司网站 ([www.hkex.com.hk](http://www.hkex.com.hk)), 如要浏览该股东通函, 请在中銀香港网站首页按「投资者关系」一项, 再在「其他公司通讯文件」项下的「有关持续关连交易致股东的通函 (日期为 2011 年 1 月 20 日)」上按一下。

如 阁下欲收取该股东通函之印刷本, 请填写在本函背面的申请表格, 并使用申请表格底部随附之邮寄标签寄回中銀香港经香港中央证券登记有限公司 (「中銀香港过户处」) (如在香港投寄, 毋须贴上邮票; 否则, 请贴上适当的邮票)。中銀香港过户处地址为香港湾仔皇后大道东 183 号合和中心 17M 楼。申请表格亦可于中銀香港网站 ([www.bochk.com](http://www.bochk.com)) 或香港交易及结算有限公司网站 ([www.hkex.com.hk](http://www.hkex.com.hk)) 内下载。

如对本函内容有任何疑问, 请致电中銀香港查询热线 (852) 2846 2700, 办公时间为星期一至五 (香港公众假期除外) 上午 9 时正至下午 6 时正或电邮至 [bochk.ecom@computershare.com.hk](mailto:bochk.ecom@computershare.com.hk) 。

代表  
**中銀香港(控股)有限公司**  
公司秘书**杨志威**谨启

二零一一年一月二十日

*附注: 此函件乃向中銀香港之非登记持有人 (“非登记持有人”指股份存放于中央结算及交收系统的人士或公司, 透过香港中央结算有限公司不时向中銀香港发出通知, 希望收到公司通讯文件) 发出。如果 阁下已经出售或转让所持有之中銀香港股份, 则无需理会本函件及所附申请表格。*