



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer BOC Hong Kong (Holdings) Limited

Date Submitted 1 February 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|-------------------------------------|------------------------|-------------------------------|--|
| (1) Stock code : | <u>2388</u> | Description : | <u>Ordinary Shares</u> |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>20,000,000,000</u> | <u>HK\$5.00</u> | <u>HK\$100,000,000,000</u> |
| Increase/(decrease) | <u>—</u> | | <u>—</u> |
| Balance at close of the month | <u>20,000,000,000</u> | <u>HK\$5.00</u> | <u>HK\$100,000,000,000</u> |

| | | | |
|-------------------------------------|------------------------|-------------------------------|--|
| (2) Stock code : | <u>—</u> | Description : | <u>—</u> |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>—</u> | <u>—</u> | <u>—</u> |
| Increase/(decrease) | <u>—</u> | | <u>—</u> |
| Balance at close of the month | <u>—</u> | <u>—</u> | <u>—</u> |

2. Preference Shares

| | | | |
|-------------------------------------|-----------------------------|--|--|
| Stock code : | — | Description : | — |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | — | — | — |
| Increase/(decrease) | — | | — |
| Balance at close of the month | — | — | — |

3. Other Classes of Shares

| | | | |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : | — | Description : | — |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | — | — | — |
| Increase/(decrease) | — | | — |
| Balance at close of the month | — | — | — |

Total authorised share capital at the end of the month (*State
currency*) :

HK\$100,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>10,572,780,266</u> | <u>—</u> | <u>—</u> | <u>—</u> |
| Increase/ (decrease) during the month | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> |
| Balance at close of the month | <u>10,572,780,266</u> | <u>—</u> | <u>—</u> | <u>—</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| — | | | | | | |
| — | | | | | | |
| (—/—/—) | | | | | | |
| — shares | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| — | | | | | | |
| — | | | | | | |
| (—/—/—) | | | | | | |
| — shares | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> |
| (Note 1) | | | | | | |
| 3. | | | | | | |
| — | | | | | | |
| — | | | | | | |
| (—/—/—) | | | | | | |
| — shares | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> | <u>—</u> |
| (Note 1) | | | | | | |
| Total A. (Ordinary shares) | | | | | <u>—</u> | |
| (Preference shares) | | | | | <u>—</u> | |
| (Other class) | | | | | <u>—</u> | |
| Total funds raised during the month from exercise of options (State currency) | | | | <u>—</u> | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|--|--|--|--|--|
| Currency of nominal value | | | | | | |
| Nominal value at close of preceding month | | | | | | |
| Exercised during the month | | | | | | |
| Nominal value at close of the month | | | | | | |
| 1. | | | | | | |
| — | | | | | — | — |
| (—/—/—) | | | | | | |
| Stock code (if listed) | | | | | — | |
| Class of shares issuable (<i>Note 1</i>) | | | | | — | |
| Subscription price | | | | | — | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | (—/—/—) | |
| 2. | | | | | | |
| — | | | | | — | — |
| (—/—/—) | | | | | | |
| Stock code (if listed) | | | | | — | |
| Class of shares issuable (<i>Note 1</i>) | | | | | — | |
| Subscription price | | | | | — | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | (—/—/—) | |
| 3. | | | | | | |
| — | | | | | — | — |
| (—/—/—) | | | | | | |
| Stock code (if listed) | | | | | — | |
| Class of shares issuable (<i>Note 1</i>) | | | | | — | |
| Subscription price | | | | | — | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | (—/—/—) | |
| 4. | | | | | | |
| — | | | | | — | — |
| (—/—/—) | | | | | | |
| Stock code (if listed) | | | | | — | |
| Class of shares issuable (<i>Note 1</i>) | | | | | — | |
| Subscription price | | | | | — | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | (—/—/—) | |
| Total B. | | | | | (Ordinary shares) | — |
| | | | | | (Preference shares) | — |
| | | | | | (Other class) | — |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | | |
| 1. | | | | | | |
| — | | | | | | |
| | | | | | | |
| | — | — | — | — | — | — |
| Stock code (if listed) | — | | | | | |
| Class of shares issuable (<i>Note 1</i>) | — | | | | | |
| Subscription price | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (—/—/—) | | | | | |
| 2. | | | | | | |
| — | | | | | | |
| | | | | | | |
| | — | — | — | — | — | — |
| Stock code (if listed) | — | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (—/—/—) | | | | | |
| 3. | | | | | | |
| — | | | | | | |
| | | | | | | |
| | — | — | — | — | — | — |
| Stock code (if listed) | — | | | | | |
| Class of shares issuable (<i>Note 1</i>) | — | | | | | |
| Subscription price | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (—/—/—) | | | | | |
| 4. | | | | | | |
| — | | | | | | |
| | | | | | | |
| | — | — | — | — | — | — |
| Stock code (if listed) | — | | | | | |
| Class of shares issuable (<i>Note 1</i>) | — | | | | | |
| Subscription price | — | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (—/—/—) | | | | | |
| Total C. (Ordinary shares) | | | | | — | |
| (Preference shares) | | | | | — | |
| (Other class) | | | | | — | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____— _____ _____ (—/—/—) shares (<i>Note 1</i>) | — | — |
| 2. _____ _____— _____ _____ (—/—/—) shares (<i>Note 1</i>) | — | — |
| 3. _____ _____— _____ _____ (—/—/—) shares (<i>Note 1</i>) | — | — |
| Total D. (Ordinary shares) | — | |
| (Preference shares) | — | |
| (Other class) | — | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|-----------------------------|---|---|--|---|
| 1. Rights issue | At price : State currency — | Class of shares issuable ———— (Note 1) | Issue and allotment date : (dd/mm/yyyy) (—/—/—) EGM approval date: (—/—/—) (dd/mm/yyyy) | — | — |
| 2. Open offer | At price : State currency — | Class of shares issuable ———— (Note 1) | Issue and allotment date : (dd/mm/yyyy) (—/—/—) EGM approval date: (—/—/—) (dd/mm/yyyy) | — | — |
| 3. Placing | At price : State currency — | Class of shares issuable ———— (Note 1) | Issue and allotment date : (dd/mm/yyyy) (—/—/—) EGM approval date: (—/—/—) (dd/mm/yyyy) | — | — |
| 4. Bonus issue | | Class of shares issuable ———— (Note 1) | Issue and allotment date : (dd/mm/yyyy) (—/—/—) EGM approval date: (—/—/—) (dd/mm/yyyy) | — | — |

For Main Board and GEM listed issuers

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|-------------------------|--------------------------------|---|--|---|
| Type of Issue | | | | | |
| 5. | Scrip dividend | At price : State currency — | <div>Class of shares issuable ———— (Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) (—/—/—)</div> <div>EGM approval date: (dd/mm/yyyy) (—/—/—)</div> | — | — |
| 6. | Repurchase of shares | | <div>Class of shares ———— repurchased (Note 1)</div> <div>Cancellation date : (—/—/—) (dd/mm/yyyy)</div> <div>EGM approval date: (—/—/—) (dd/mm/yyyy)</div> | — | — |
| 7. | Redemption of shares | | <div>Class of shares ———— redeemed (Note 1)</div> <div>Redemption date : (—/—/—) (dd/mm/yyyy)</div> <div>EGM approval date: (—/—/—) (dd/mm/yyyy)</div> | — | — |
| 8. | Consideration issue | At price : State currency — | <div>Class of shares issuable ———— (Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) (—/—/—)</div> <div>EGM approval date: (dd/mm/yyyy) (—/—/—)</div> | — | — |

For Main Board and GEM listed issuers

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|---|--|---|
| 9. Capital reorganisation | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | — | — |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | — | — |
| Total E. | | | (Ordinary shares) — | (Preference shares) — |
| | | | (Other class) — | |

| | | |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | — |
| | (2) | — |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | — |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | — |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

Submitted by: Chan Chun Ying

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*