

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/04/2012</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | BOC Hong Kong (Holdings) Limited |
|----------------|----------------------------------|
| Date Submitted | 2 May 2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | |
|--------------------------------------|------------------------|----------------------------------|---|--|--|
| (1) Stock code : <u>2388</u> Descrip | ption : | tion : Ordinary Shares | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 20,000,000,000 | HK\$5.00 | HK\$100,000,000,000 | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | 20,000,000,000 | HK\$5.00 | HK\$100,000,000,000 | | |
| (2) Stock code : Descri | ption : | - | - | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Description : | | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | _ | | | |
| Increase/(decrease) | | | _ | | | |
| Balance at close of the month | | | _ | | | |

Total authorised share capital at the end of the month (*State currency*) : HK\$100,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | |
|--|----------------|-------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 10,572,780,266 | | | | |
| Increase/ (decrease) during the month | | | | | |
| Balance at close of the month | 10,572,780,266 | | | | |

III. Details of Movements in Issued Share Capital

| Sh | are | O | ptions | (ι | under Sha | are C | Option | Schemes | of the | Issuer) |
|----|-----|---|--------|----|-----------|-------|---------------|---------|--------|---------|
| n | | 1 | 6 | | | | | | | |

| Particulars of share option scheme including EGM approval date | | M | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|--------------------|--------------|--------------|---|--|
| (dd/mm/yyyy) and - | | Movement durin | g the month | | uicieto | us at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u> </u> | | | | | | |
| $\frac{(-/-/-)}{- \text{ shares}}$ | _ | _ | _ | _ | _ | _ |
| (Note 1) | | | | | | |
| <u></u> | | | | | | |
| $\frac{(-/-/-)}{-\text{ shares}}$ (Note 1) | _ | | | | | |
| <u>3.</u> | | | | | | |
| (-/-/-) - shares | _ | | _ | | | |
| (Note 1) | | | | | | |
| | | Tot | al A. (Ordin | ary shares) | | |
| | | | (Prefere | nce shares) | _ | |
| | | | (0 | Other class) | — | |
| Total funds raised dur options (State currenc | | n from exercise of | | _ | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal v nominal close value preceding | of during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---------------|---|--|--|
| 1. | | | | | |
| | | _ | _ | _ | _ |
| (-/-/-) | · · | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | — | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/-) | | | | |
| 2. | | | | | |
| | | | | | |
| (-/-/-) | | | | _ | |
| Stock code (if listed) | _ | | | | |
| Class of shares issuable (<i>Note 1</i>) | _ | | | | |
| Subscription price | _ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/-) | | | | |
| <u>3.</u> | | | | | |
| | | _ | _ | _ | |
| (-/-/-) | · | | | | |
| Stock code (if listed) | _ | | | | |
| Class of shares issuable (<i>Note 1</i>) | _ | | | | |
| Subscription price | — | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (-/-/-) | | | | |
| 4 | | | | | |
| | | _ | _ | _ | _ |
| (-/-/-) | · · | | | | |
| Stock code (if listed) | _ | | | | |
| Class of shares issuable (<i>Note 1</i>) | _ | | | | |
| Subscription price | _ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/-) | | | | |
| (dd/11111/yyyy) | <pre> / / /</pre> | | | | |
| | | | nary shares) | | |
| | | | ence shares) | _ | |
| | | (| Other class) | _ | |

| Convertibles (; - Convertible ; | nto Channa - Cult | | | For Main Board and GEM listed issuers | | |
|---------------------------------------|-------------------|--|----------------------------------|---------------------------------------|--|--|
| Convertibles (i.e. Convertible in | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u> </u> | | | | | | |
| | | | | | | |
| | | _ | _ | _ | _ | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | _ | | | | | |
| Subscription price | — | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (-/-/-) | | | | | |
| 2. | | | | | | |
| _ | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | _ | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | _ | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (-/-/-) | | | | | |
| 3 | | | | | | |
| | | | | | | |
| | | — | — | _ | _ | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | _ | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (-/-/-) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | _ | _ | _ | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | _ | | | | | |
| Subscription price | _ | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (-/-/-) | | | | | |
| · · · · · · · · · · · · · · · · · · · | . , | | Total C. (Ordin | nary shares) | _ | |
| | | | | ence shares) | _ | - - |
| | | | (| Other class) | _ | _ |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| | | |
| (-/-/-) | | |
| shares (Note 1) | _ | _ |
| | | |
| 2 | | |
| | | |
| (-/-/-) | | |
| shares (Note 1) | _ | _ |
| 3 | | |
| | | |
| | | |
| | _ | _ |
| | | |
| Total D. (Ordinary shares) | — | |
| (Preference shares) | _ | |
| (Other class) | | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Type of Issue | Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|----------|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | <u>_</u> | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (-/-/-) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (-/-/-) | _ | _ |
| | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (-/-/-) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (-/-/-) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | <u> </u> | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (-/-/-) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (-/-/-) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>_</u> | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (-/-/-) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (-/-/-) | | |
| | | | | | | |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------------------------|---|---------|--|---|
| | | | | | |
| | | Class of shares issuable (Note 1) | | | |
| 5. | Scrip dividend At price : State | Issue and allotment date : (dd/mm/yyyy) | (-/-/-) | | |
| | | EGM approval date: (dd/mm/yyyy) | (-/-/-) | _ | _ |
| | | | | | · |
| | | Class of shares repurchased (<i>Note 1</i>) | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (-/-/-) | | |
| | | EGM approval date: (dd/mm/yyyy) | (-/-/-) | _ | _ |
| | | | | | |
| | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (-/-/-) | | |
| | | EGM approval date: (dd/mm/yyyy) | (-/-/-) | _ | _ |
| | | | | | |
| | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (-/-/-) | | |
| | | EGM approval date: (dd/mm/yyyy) | (-/-/-) | _ | _ |
| | | | | | |
| | | | | | |

| | | For Main Board and GEM listed issuers | | | | |
|-----|---------------------------|---------------------------------------|--|-------------------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issual (Note 1) | ble | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (-/-/-) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (-/-/-) | _ | _ |
| | | | | | | |
| | | | Class of shares issual (Note 1) | ble | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (-/-/-) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (-/-/-) | | |
| | | | Total E. | (Ordinary share | s) — | |
| | | | | (Preference share | | |
| | | | | (Other class | s) | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | _ | | |
|--|-----|---|--|--|
| | (2) | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

| | _ | |
|---------------|--|---|
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| Submitted by: | Chan Chun Ying | |
| Sublinued by. | Chan Chun Thig | |
| - | | |
| | | |
| Title: | Company Sociatory | |
| | Company Secretary | _ |
| (Direc | tor, Secretary or other duly authorised officer) | |
| (Direc | (or, secretary of other dury authorised officer) | |
| | | |
| | | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.