



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer BOC Hong Kong (Holdings) Limited

Date Submitted 1 March 2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                        |  |   |
|---|------------------------|--|---|
| (1) Stock code : <u>2388</u> Description : <u>Ordinary Shares</u> |                        |  |   |
|   | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>20,000,000,000</u>  | <u>HK\$5.00</u>                        | <u>HK\$100,000,000,000</u>                            |
| Increase/(decrease)   | <u>—</u>               |  | <u>—</u>  |
| Balance at close of the month                                     | <u>20,000,000,000</u>  | <u>HK\$5.00</u>                        | <u>HK\$100,000,000,000</u>                            |
| (2) Stock code : <u>—</u> Description : <u>—</u>                  |                        |  |   |
|   | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                               | <u>—</u>               | <u>—</u>                               | <u>—</u>  |
| Increase/(decrease)   | <u>—</u>               |  | <u>—</u>  |
| Balance at close of the month                                     | <u>—</u>               | <u>—</u>                               | <u>—</u>  |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      | —                                      | —   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | —                        | —                                      | —   |
| Increase/(decrease)                 | —                        | —                                      | —   |
| Balance at close of the month       | —                        | —                                      | —   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            | —                                      | —   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | —                              | —                                      | —   |
| Increase/(decrease)                 | —                              | —                                      | —   |
| Balance at close of the month       | —                              | —                                      | —   |

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>10,572,780,266</u>  | <u>—</u> | <u>—</u>                | <u>—</u>                       |
| Increase/ (decrease) during the month | <u>—</u>               | <u>—</u> | <u>—</u>                | <u>—</u>                       |
| Balance at close of the month         | <u>10,572,780,266</u>  | <u>—</u> | <u>—</u>                | <u>—</u>                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed   |  |   |
| 1.   |                           |           |                            |          |  |   |
| —  |                           |           |                            |          |  |   |
| —  |                           |           |                            |          |  |   |
| (-/-/-)  |                           |           |                            |          |  |   |
| — shares   | <u>—</u>                  | <u>—</u>  | <u>—</u>                   | <u>—</u> | <u>—</u>   | <u>—</u>  |
| (Note 1)   |                           |           |                            |          |  |   |
| 2.   |                           |           |                            |          |  |   |
| —  |                           |           |                            |          |  |   |
| —  |                           |           |                            |          |  |   |
| (-/-/-)  |                           |           |                            |          |  |   |
| — shares   | <u>—</u>                  | <u>—</u>  | <u>—</u>                   | <u>—</u> | <u>—</u>   | <u>—</u>  |
| (Note 1)   |                           |           |                            |          |  |   |
| 3.   |                           |           |                            |          |  |   |
| —  |                           |           |                            |          |  |   |
| —  |                           |           |                            |          |  |   |
| (-/-/-)  |                           |           |                            |          |  |   |
| — shares   | <u>—</u>                  | <u>—</u>  | <u>—</u>                   | <u>—</u> | <u>—</u>   | <u>—</u>  |
| (Note 1)   |                           |           |                            |          |  |   |
|  |                           |           | Total A. (Ordinary shares) |          | <u>—</u>   |   |
|  |                           |           | (Preference shares)        |          | <u>—</u>   |   |
|  |                           |           | (Other class)              |          | <u>—</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>—</u> |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.   |                                 |   |                                  |   |  |  |
| —  | —                               | —   | —                                | —   | —  | —  |
| (—/—/—)  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | —                               |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | —                               |   |                                  |   |  |  |
| Subscription price                                       | —                               |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | (—/—/—)                         |   |                                  |   |  |  |
| 2.   |                                 |   |                                  |   |  |  |
| —  | —                               | —   | —                                | —   | —  | —  |
| (—/—/—)  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | —                               |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | —                               |   |                                  |   |  |  |
| Subscription price                                       | —                               |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | (—/—/—)                         |   |                                  |   |  |  |
| 3.   |                                 |   |                                  |   |  |  |
| —  | —                               | —   | —                                | —   | —  | —  |
| (—/—/—)  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | —                               |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | —                               |   |                                  |   |  |  |
| Subscription price                                       | —                               |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | (—/—/—)                         |   |                                  |   |  |  |
| 4.   |                                 |   |                                  |   |  |  |
| —  | —                               | —   | —                                | —   | —  | —  |
| (—/—/—)  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | —                               |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | —                               |   |                                  |   |  |  |
| Subscription price                                       | —                               |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | (—/—/—)                         |   |                                  |   |  |  |
| Total B. (Ordinary shares)                               |                                 |   |                                  |   | —  |  |
| (Preference shares)                                      |                                 |   |                                  |   | —  |  |
| (Other class)  |                                 |   |                                  |   | —  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                            |                              |  |   |
| —  |                                |                                    |                            |                              |  |   |
| —  |                                |                                    |                            |                              |  |   |
| —  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | —                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | —                              |                                    |                            |                              |  |   |
| Subscription price                             | —                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/-)                        |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| —  |                                |                                    |                            |                              |  |   |
| —  |                                |                                    |                            |                              |  |   |
| —  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | —                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | —                              |                                    |                            |                              |  |   |
| Subscription price                             | —                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/-)                        |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| —  |                                |                                    |                            |                              |  |   |
| —  |                                |                                    |                            |                              |  |   |
| —  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | —                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | —                              |                                    |                            |                              |  |   |
| Subscription price                             | —                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/-)                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| —  |                                |                                    |                            |                              |  |   |
| —  |                                |                                    |                            |                              |  |   |
| —  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | —                              |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | —                              |                                    |                            |                              |  |   |
| Subscription price                             | —                              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (-/-/-)                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | —  |   |
| (Preference shares)                            |                                |                                    |                            |                              | —  |   |
| (Other class)                                  |                                |                                    |                            |                              | —  |   |



## Other Movements in Issued Share Capital

| Type of Issue |              |                             |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|-----------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency — | Class of shares issuable — — — —<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | (—/—/—)<br>(—/—/—)   | —<br>—  |
| 2.            | Open offer   | At price : State currency — | Class of shares issuable — — — —<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | (—/—/—)<br>(—/—/—)   | —<br>—  |
| 3.            | Placing      | At price : State currency — | Class of shares issuable — — — —<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | (—/—/—)<br>(—/—/—)   | —<br>—  |
| 4.            | Bonus issue  |                             | Class of shares issuable — — — —<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | (—/—/—)<br>(—/—/—)   | —<br>—  |

## For Main Board and GEM listed issuers

|               |                      |                           |     | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |   |
|---------------|----------------------|---------------------------|-----|---|---|---|
| Type of Issue |                      |                           |     |   |   |   |
| 5.            | Scrip dividend       | At price : State currency | — — | Class of shares issuable (Note 1) — — — —<br>Issue and allotment date : (dd/mm/yyyy) (—/—/—)<br>EGM approval date: (dd/mm/yyyy) (—/—/—) | —   | — |
| 6.            | Repurchase of shares |                           |     | Class of shares repurchased (Note 1) — — — —<br>Cancellation date : (dd/mm/yyyy) (—/—/—)<br>EGM approval date: (dd/mm/yyyy) (—/—/—)     | —   | — |
| 7.            | Redemption of shares |                           |     | Class of shares redeemed (Note 1) — — — —<br>Redemption date : (dd/mm/yyyy) (—/—/—)<br>EGM approval date: (dd/mm/yyyy) (—/—/—)          | —   | — |
| 8.            | Consideration issue  | At price : State currency | — — | Class of shares issuable (Note 1) — — — —<br>Issue and allotment date : (dd/mm/yyyy) (—/—/—)<br>EGM approval date: (dd/mm/yyyy) (—/—/—) | —   | — |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | —  | —   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | —  | —   |
| Total E. (Ordinary shares) |  | —  | —   |
| (Preference shares)        |  | —  | —   |
| (Other class)              |  | —  | —   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | — |
|   | (2) | — |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | — |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | — |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |   |

