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中銀香港(控股)有限公司

BOC HONG KONG (HOLDINGS) LIMITED

(Incorporated in Hong Kong with limited liability)

(the “Company”, Stock Code: 2388)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This notice is supplemental to the notice of the annual general meeting (the “**2014 AGM**”) of the Company dated 14 April 2014 (the “**2014 AGM Notice**”) to convene the 2014 AGM on Wednesday, 11 June 2014 at 2:00 p.m. at Grand Ballroom, The Lobby Floor, Grand Hyatt Hong Kong, 1 Harbour Road, Wan Chai, Hong Kong.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that in addition to the resolutions contained in the 2014 AGM Notice, the following supplementary resolutions be put forwarded to the shareholders of the Company for the purpose of considering and, if thought fit, passing the following resolutions:

3(d) To re-elect Mr. ZHU Shumin as a Director of the Company.

3(e) To re-elect Mr. YUE Yi as a Director of the Company.

By Order of the Board
CHAN Chun Ying
Company Secretary

Hong Kong, 26 May 2014

Notes:

1. A second proxy form (the “**Second Proxy Form**”) for the above resolutions 3(d) and 3(e) is enclosed with the letter enclosing the supplemental notice of the 2014 AGM and serves as a supplemental to the First Proxy Form (as defined in the letter to shareholders dated 26 May 2014) for the 2014 AGM.
2. If you have already validly appointed proxy/proxies to attend and act on your behalf at the 2014 AGM but have not completed and returned the Second Proxy Form, your proxy/proxies will have the right to vote on the resolutions set out in the supplemental notice at his/her discretion. If the proxy/proxies being appointed to attend the 2014 AGM under the Second Proxy Form is different from the proxy/proxies appointed under the First Proxy Form and both proxies attended the 2014 AGM, only the proxy/proxies validly appointed under the First Proxy Form shall be deemed to have the right to attend and vote at the 2014 AGM.
3. Please refer to the 2014 AGM Notice and circular of the Company both dated 14 April 2014 for details in respect of the other resolutions to be transacted at the 2014 AGM, eligibility for attending the annual general meeting, proxy, registration procedures, closure of register of members and other relevant matters.

As at the date of this notice, the Board of Directors of the Company comprises Mr. TIAN Guoli* (Chairman), Mr. CHEN Siqing* (Vice Chairman), Mr. HE Guangbei (Vice Chairman and Chief Executive), Mr. LI Zaohang*, Mr. ZHU Shumin*, Mr. YUE Yi*, Mr. GAO Yingxin, Dr. FUNG Victor Kwok King**, Mr. KOH Beng Seng**, Mr. NING Gaoning**, Mr. SHAN Weijian** and Mr. TUNG Savio Wai-Hok**.

* Non-executive Directors

** Independent Non-executive Directors