

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

	BOC Ho	ng Kong (Holdings)	Limited	
Date Submitted	2 July 20	014		
I. Movements in Authorised Sha	are Capita	al		
1. Ordinary Shares				
(1) Stock code : 2388	_Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding management	onth	20,000,000,000	No par value	N/A
Increase/(decrease)				
Balance at close of the month		20,000,000,000	No par value	N/A
(2) Stock code :	Descrip	tion:	_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth			
Increase/(decrease)				
Balance at close of the month				

30/06/2014

Stock code :Descri	iption:	_	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares Stock code: — Descri	iption :		
		Par value (State	Authorised share
	No. of other classes of shares	currency)	capital (State currency)
Balance at close of preceding month		,	
		,	
Balance at close of preceding month Increase/(decrease) Balance at close of the month		,	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,572,780,266			
Increase/ (decrease) during the month				
Balance at close of the month	10,572,780,266			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
_						
(-/-/-)						
- shares	_	_	_	_	_	_
(Note 1)						-
(Note 1)						
2						
<u>Z.</u>						
(-/-/-)						
shares	_	_	_	_	_	_
(<i>Note 1</i>)						
3.						
(-/-/-)						
shares						
(Note 1)						
		To	otal A. (Ordin			
			(Prefere	nce shares)		
			((Other class)	_	
Total funds raised dur	ring the month	from exercise of	of	_		
options (State currence				_		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_	_	_	_	_	_
(-/-/-)				<u> </u>		-
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	_					
(if applicable)						
(dd/mm/yyyy)	(-/-	/-)				
2.						
	—	_	_	_	_	_
(-/-/-)				· -		<u> </u>
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-/-	/-)				
3.						
	_	_	_	_	_	_
(-/-/-)						-
Stock code (if listed)	_					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-/-	/—)				
4.						
	_	_	_	_	_	_
(-/-/-)						· ·
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	_					
Subscription price						
EGM approval date						
(if applicable)	(/	/)				
(dd/mm/yyyy)	(-/-	/-)				
		Total	B. (Ordi	nary shares)		_
			(Prefer	nary shares) ence shares) (Other class)	_	-
			(Other class)	_	_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						-
_						
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(-/-/-)					
2.						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-/-/-)					
3.	<u></u>					
G. 1 1 ('C1' + 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-/-/-)					
4.						
		_	_	_	_	_
Stock code (if listed)						
Class of shares						
issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(-/-/-)		Tatal C (Ondi-		_	
			(Profess	nary shares) ence shares) Other class)		-
			(Flelele	Other class)		-
			C	Other class)		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)	_	
2	_	
(-/-/-)		
shares (Note 1)	_	
(-/-/-) shares (<i>Note 1</i>)	_	
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue	ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		. State —	Class of shares issuable (Note 1) Issue and allotment	<u>-</u>		
1.	Rights issue	At price : State	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(-/-/-)		
2.	Open offer	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable	<u>=</u>		
3.	Placing	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(-/-/-) (-/-/-)		
			(dd/mm/yyyy)			
			Class of shares issuable (Note 1)	<u></u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		

For Main Board and GEM listed issuers

	Type of Issue		or Muni Bou	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)	<u>=</u>		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)		
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)		_
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)		

		-	For Main Boar		
				No. of new	No. of new
				shares of issuer issued	shares of
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
	Towns of Larra				close of the month
	Type of Issue				month
		Class of shares issuable (Note 1)	<u>=</u>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)		_
		Class of shares issuable (Note 1)			
10	Other State —	(Note 1)			
10.	Other (Please specify) At price: State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)		
			Ordinary share		
		(Pı	reference share (Other clas	·	
Te	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E): (1)	_
			(2)	_
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):		_
	otal increase / (decrease) in other classes of shares du				
(T	These figures should be the same as the relevant figur	res under II above ("Mover	nents in Issued	Share Capital	!").)

Remarks (if any)	y):	
Submitted by:	Chan Chun Ying	
Title:	Company Secretary	
(Direc	ector, Secretary or other duly authorised officer)	
Notes:		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.