

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited		
Name of Issuer BO	C Hong Kong (Holdings)	Limited	
Date Submitted 2 Fe	ebruary 2015		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>2388</u> De	escription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h	No par value	N/A
Increase/(decrease)			
Balance at close of the month	20,000,000,000	No par value	N/A
(2) Stock code :De	escription :	_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		_
Increase/(decrease)			
Balance at close of the month			

31/01/2015

Stock code : Descri	iption:	_	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)			_
Balance at close of the month			_
3. Other Classes of Shares Stock code: — Descri	iption :		
	No. of other	Par value (State currency)	Authorised share capital (State currency)
	classes of shares	5,	(Sittle Currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease) Balance at close of the month			— — — — — —

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of other classes	
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,572,780,266			
Increase/ (decrease) during the month				
Balance at close of the month	10,572,780,266			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share Option				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and —		Movement duri	ing the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.				_		
(-/-/-)						
$\frac{- \text{ shares}}{(Note \ 1)}$						
2.						
(-/-/-)						
$\frac{- \text{shares}}{(Note \ 1)}$						
3.						
(-/-/-)						
- shares						
(Note 1)		To	otal A. (Ordin	nary shares)	_	
		-		nce shares)		
			·	Other class)		
Total funds raised dur options (State currence		n from exercise o		_		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	•					
(-/-/-)	. <u> </u>					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-/-	/-)				
2.						
	_	_	_	_	_	_
(-/-/-)						
Stock code (if listed)	_					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(1	/ >				
(dd/mm/yyyy)3.	(-/-	/-)				
	•					
	_	_	_	_	_	_
(-/-/-)						
Stock code (if listed)	_					
Class of shares issuable (<i>Note 1</i>)	_					
Subscription price	_					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(-/-	/-)				
4.	`					
_	•					
(-/-/-) Stock code (if listed)	_					
Class of shares						
issuable (Note 1)	_					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(-/-	/-)				
		T	D (Ondi	nary shares) ence shares) Other class)	_	
		Total	. D. (Oful) Prefere	nary snares) ence shares)		=
			(1 10101)	Other class)	_	=
				·		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						-
_						
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(-/-/-)					
2.						
<u> </u>	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-/-/-)					
3.	<u></u>					
G. 1 1 ('C1' + 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(-/-/-)					
4.						
		_	_	_	_	_
Stock code (if listed)						
Class of shares						
issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(-/-/-)		Tatal C (Ondi-		_	
			(Profess	nary shares) ence shares) Other class)		-
			(Flelele	Other class)		-
			C	Other class)		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
shares (Note 1)	_	
2	_	
(-/-/-)		
shares (Note 1)	_	
(-/-/-) shares (<i>Note 1</i>)	_	
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

	Type of Issue	ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		. State —	Class of shares issuable (Note 1) Issue and allotment	<u>-</u>		
1.	Rights issue	At price : State	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(-/-/-)		
2.	Open offer	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable	<u>=</u>		
3.	Placing	At price : State	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(-/-/-) (-/-/-)		
			(dd/mm/yyyy)			
			Class of shares issuable (Note 1)	<u></u>		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
			EGM approval date: (dd/mm/yyyy)	(-/-/-)		

For Main Board and GEM listed issuers

	Type of Issue		or Muni Bou	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)	<u>=</u>		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)		
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)		_
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)	_	_
		Class of shares issuable (Note 1)			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)		

For Main Board and GEM listed issuers

			ror Main boar		
				No. of new shares of	No. of new shares of
				issuer issued	
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable (Note 1)	<u> — — </u>		
0	Control		(
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)		
		Class of shares issuable	<u></u>		
		(<i>Note 1</i>)			
10.	Other (Please specify) At price : State	Issue and allotment date : (dd/mm/yyyy)	(-/-/-)		
		EGM approval date: (dd/mm/yyyy)	(-/-/-)		
		Total E. (Ordinary share	s)	
		(Pi	reference share		
			(Other class	s)	
To	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E). (1)	_
10	dat increase / (decrease) in ordinary shares during the	c month (i.e. Total of A to	L). (
			(2)	
То	tal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):		_
То	tal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of	of A to E):		
(T_{i})	hese figures should be the same as the relevant figur	es under II above ("Move	ments in Issued	Share Capital	!").)

Remarks (if any)	y):	
Submitted by:	Chan Chun Ying	
Title:	Company Secretary	
(Direc	ector, Secretary or other duly authorised officer)	
Notes:		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.