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**中銀香港(控股)有限公司**

**BOC HONG KONG (HOLDINGS) LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(the "Company", Stock Code: 2388)**

## **CLARIFICATION ANNOUNCEMENT**

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company notes recent media speculation with regards to a potential asset disposal by the Company.

The board of directors of the Company wishes to announce that the Company is conducting a feasibility study to review its group's business and assets portfolio, the results of which may or may not lead to a disposal of certain banking assets held by the Company.

In the event that the Company were to proceed with any potential asset disposal, the Company will comply with the necessary requirements of the Listing Rules accordingly.

**As the feasibility study undertaken by the Company may or may not lead to the undertaking of any disposal and even if so, such disposal may or may not proceed to completion for various reasons, shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the board of directors of  
BOC Hong Kong (Holdings) Limited  
CHAN Chun Ying  
*Company Secretary*

Hong Kong, 29 January 2015

*As at the date of this announcement, the Board comprises Mr. TIAN Guoli\* (Chairman), Mr. CHEN Siqing\* (Vice Chairman), Mr. HE Guangbei (Vice Chairman and Chief Executive), Mr. LI Zaohang\*, Mr. ZHU Shumin\*, Mr. YUE Yi\*, Mr. GAO Yingxin, Madam CHENG Eva\*\*, Mr. KOH Beng Seng\*\*, Mr. SHAN Weijian\*\* and Mr. TUNG Savio Wai-Hok\*\*.*

\* *Non-executive Directors*

\*\* *Independent Non-executive Directors*