



Consolidated

Financial Highlights

**Consolidated Financial Highlights:
Bank of China (Hong Kong) Limited and Subsidiaries**

	2001	2000 (restated)
For the year	HK\$'m	HK\$'m
Operating profit before provisions	13,162	15,130
Operating profit after provisions	5,750	6,537
Profit before taxation	3,733	6,542
Profit after taxation	2,901	5,364
Profit attributable to shareholders	2,768	5,213
At year-end	HK\$'m	HK\$'m
Shareholders' funds	52,170	33,345
Issued and fully paid share capital	43,043	43,043
Total assets	766,140	839,370
Ratios	%	%
Cost to income ratio	30.76	26.90
Capital adequacy ratio ¹	14.38	--

Note 1: The unadjusted capital adequacy ratio is computed on the consolidated basis which comprises the positions of BOCHK and its eighteen subsidiaries as required by the Hong Kong Monetary Authority for its regulatory purposes, and is in accordance with the Third Schedule to the Banking Ordinance.

