

Shareholder Information

Financial Calendar 2003

Announcement of 2002 annual results	20 March (Thu)
2003 Annual General Meeting	29 May (Thu)
Final dividend payment date	30 May (Fri)
Announcement of 2003 interim results	5 September (Fri)
Last day in Hong Kong of dealings in Company's shares with entitlement to interim dividend	19 September (Fri)
Latest time in Hong Kong for lodging transfers for entitlement to interim dividend	23 September (Tue) 4:00 p.m.
ADSs record date for interim dividend	24 September (Wed)
Book closure period (both days inclusive)	24 September (Wed) to 30 September (Tue)
Record date for interim dividend	30 September (Tue)
Interim dividend payment date	9 October (Thu)

Interim Dividend

The Directors have declared an interim dividend of HK\$0.195 per share.

Share Information

Listing

The Company's ordinary shares are listed and traded on the Stock Exchange. In addition, the Company maintains a Level I ADR facility for its ADSs. Each ADS represents 20 ordinary shares of the Company.

Ordinary shares (as at 30 June 2003)

Issued shares: 10,572,780,266

Public float: 2,481,928,000 (23.47%)

(based on the Register of Interests maintained by the Company pursuant to the SFO)

Nominal value

HK\$5.00 per share

Market capitalisation (as at 30 June 2003)

HK\$83 billion

Index constituent

The Company is a constituent of the following indices:

Hang Seng Index

Hang Seng London Reference Index

MSCI Hong Kong Index

FTSE All-World Hong Kong Index

Stock codes

Ordinary shares

The Stock Exchange of Hong Kong Limited 2388

Reuters 2388.HK

Bloomberg 2388 HK

ADR Programme

CUSIP No.: 096813209

OTC Symbol: BHKLY

Shareholder Information (continued)

Shareholder Enquiries

Any matters relating to your shareholding, e.g. transfer of shares, change of name or address, lost share certificates and dividend warrants, should be sent in writing to:

Hong Kong

Computershare Hong Kong Investor Services Limited
Rooms 1901-5, 19th Floor
Hopewell Centre
183 Queen's Road East
Telephone: (852) 2862 8628
Facsimile: (852) 2529 6087

USA

ADSs Depository Bank
Citibank, N.A.
111 Wall Street
New York, NY 10005
Telephone: (1-212) 657 1853
Facsimile: (1-212) 825 5398

Investor Relations

Enquiries may be directed to:

Investor Relations Division
BOC Hong Kong (Holdings) Limited
52nd Floor
Bank of China Tower
1 Garden Road
Hong Kong
Telephone: (852) 2903 6602/(852) 2826 6314
Facsimile: (852) 2810 5830
E-mail: investor_relations@bochk.com

Other Information

This Interim Report is available in both English and Chinese. A copy prepared in the language different from that in which you have received is available by writing to the Company's Share Registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1901-5, 19th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong. This Interim Report is also available (in both English and Chinese) on the Company's website at www.bochkholdings.com.

If you have any queries about how to obtain copies of this Interim Report or how to access those documents on the Company's website, please call the Company's hotline at (852) 2846 2700.