

APPENDIX

Subsidiaries of the Company

The particulars of our subsidiaries are as follows:

| Name of company | Country/place and date of incorporation/operation | Issued and fully paid up share capital/registered capital | Percentage of attributable equity interest | Principal activities |
|---|---|---|--|---------------------------------|
| Directly held: | | | | |
| Bank of China (Hong Kong) Limited | Hong Kong 16 October 1964 | Ordinary shares HK\$43,042,840,858 | 100.00% | Banking business |
| BOC Group Life Assurance Company Limited* | Hong Kong 12 March 1997 | Ordinary shares HK\$1,368,000,000 | 51.00% | Life insurance business |
| Indirectly held: | | | | |
| Nanyang Commercial Bank, Limited | Hong Kong 2 February 1948 | Ordinary shares HK\$600,000,000 | 100.00% | Banking business |
| Chiyu Banking Corporation Limited | Hong Kong 24 April 1947 | Ordinary shares HK\$300,000,000 | 70.49% | Banking business |
| BOC Credit Card (International) Limited | Hong Kong 9 September 1980 | Ordinary shares HK\$480,000,000 | 100.00% | Credit card services |
| Arene Trading Limited | Hong Kong 22 August 1978 | Ordinary shares HK\$500,000 | 100.00% | Property holding and investment |
| Bank of China (Hong Kong) Nominees Limited* | Hong Kong 1 October 1985 | Ordinary shares HK\$2 | 100.00% | Nominee services |
| Bank of China (Hong Kong) Trustees Limited* | Hong Kong 6 November 1987 | Ordinary shares HK\$3,000,000 | 100.00% | Trustee and agency services |
| BOC Group Trustee Company Limited* | Hong Kong 1 December 1997 | Ordinary shares HK\$200,000,000 | 64.20% | Trustee services |
| BOC Travel Services Limited | Hong Kong 24 August 1982 | Ordinary shares HK\$2,000,000 | 100.00% | Travel services |
| BOCHK Financial Products (Cayman) Limited | Cayman 10 November 2006 | Ordinary shares US\$50,000 | 100.00% | Note issuing |
| BOCHK Information Technology (Shenzhen) Co., Ltd.* | PRC 16 April 1990 | Registered capital HK\$70,000,000 | 100.00% | Property holding and investment |
| BOCHK Information Technology Services (Shenzhen) Ltd* | PRC 26 May 1993 | Registered capital HK\$40,000,000 | 100.00% | Information technology services |

Subsidiaries of the Company (continued)

| Name of company | Country/place and date of incorporation/operation | Issued and fully paid up share capital/registered capital | Percentage of attributable equity interest | Principal activities |
|--|---|---|--|---------------------------------|
| BOCI-Prudential Trustee Limited* | Hong Kong 11 October 1999 | Ordinary shares HK\$300,000,000 | 41.10% | Trustee services |
| Che Hsing (Nominees) Limited* | Hong Kong 23 April 1980 | Ordinary shares HK\$10,000 | 100.00% | Nominee services |
| Chiyu Banking Corporation (Nominees) Limited* | Hong Kong 3 November 1981 | Ordinary shares HK\$100,000 | 70.49% | Investment holding |
| Chung Chiat Company Limited | Hong Kong 9 April 1980 | Ordinary shares HK\$200 | 100.00% | Property holding and investment |
| Dwell Bay Limited | Hong Kong 19 December 1980 | Ordinary shares HK\$100,000 | 100.00% | Property holding and investment |
| Glister Company Limited* | Hong Kong 26 March 2001 | Ordinary shares HK\$2 | 70.49% | Investment holding |
| Glory Cardinal Limited* | Hong Kong 4 May 2001 | Ordinary shares HK\$2 | 70.49% | Investment holding |
| Grace Charter Limited* | Hong Kong 4 May 2001 | Ordinary shares HK\$2 | 70.49% | Investment holding |
| G.Z.Y. Microfilm Technology (Shenzhen) Co., Ltd.* | PRC 24 September 1993 | Registered capital HK\$40,000,000 | 100.00% | Property holding and investment |
| Hua Chiao Commercial (Nominees) Limited* | Hong Kong 28 October 1986 | Ordinary shares HK\$10,000 | 100.00% | Nominee services |
| Kincheng Finance (H.K.) Limited | Hong Kong 30 March 1979 | Ordinary shares HK\$100 | 100.00% | Loan financing |
| Kincheng Investments & Developments (H.K.) Limited | Hong Kong 15 May 1981 | Ordinary shares HK\$6,000 | 100.00% | Property holding and investment |
| Kincheng (Nominees) Limited* | Hong Kong 12 December 1980 | Ordinary shares HK\$100,000 | 100.00% | Nominee services |
| Kiu Nam Investment Corporation Limited | Hong Kong 9 November 1963 | Ordinary shares HK\$2,000,000 | 100.00% | Property holding and investment |

Subsidiaries of the Company (continued)

| Name of company | Country/place and date of incorporation/operation | Issued and fully paid up share capital/registered capital | Percentage of attributable equity interest | Principal activities |
|--|---|---|--|--|
| Kwong Li Nam Investment Agency Limited* | Hong Kong 25 May 1984 | Ordinary shares HK\$3,050,000 | 100.00% | Investment agency |
| Nan Song Company, Limited* | Hong Kong 13 April 1965 | Ordinary shares HK\$1,000,000 | 100.00% | Property investment and investment holding |
| Nanyang Commercial Bank (China) Limited | PRC 14 December 2007 | Registered capital RMB2,500,000,000 | 100.00% | Banking business |
| Nanyang Commercial Bank (Nominees) Limited* | Hong Kong 22 August 1980 | Ordinary shares HK\$50,000 | 100.00% | Nominee services |
| Nanyang Commercial Bank Trustee Limited* | Hong Kong 22 October 1976 | Ordinary shares HK\$3,000,000 | 100.00% | Trustee services |
| Nanyang Finance Company Limited | Hong Kong 16 March 1979 | Ordinary shares HK\$50,000,000 | 100.00% | Financial services |
| Pacific Trend Profits Corporation* | British Virgin Islands 20 April 2001 | Registered shares US\$1 | 70.49% | Investment holding |
| Patson (HK) Limited* | Hong Kong 18 August 1970 | Ordinary shares HK\$1,000,000 | 100.00% | Property investment |
| Perento Limited | Hong Kong 27 September 1983 | Ordinary shares HK\$10,000 | 100.00% | Property holding and investment |
| Po Hay Enterprises Limited | Hong Kong 2 October 1979 | Ordinary shares HK\$100,000 | 100.00% | Property holding and investment |
| Po Sang Financial Investment Services Company Limited* | Hong Kong 23 September 1980 | Ordinary shares HK\$25,000,000 | 100.00% | Gold trading and investment holding |
| Po Sang Futures Limited* | Hong Kong 19 October 1993 | Ordinary shares HK\$25,000,000 | 100.00% | Commodities brokerage |
| Rams City (Nominees) Limited* | Hong Kong 2 May 1986 | Ordinary shares HK\$2,000,000 | 100.00% | Nominee services |
| Sanicon Investment Limited | Hong Kong 24 January 2000 | Ordinary shares HK\$2 | 100.00% | Property holding and investment |

Subsidiaries of the Company (continued)

| Name of company | Country/place and date of incorporation/operation | Issued and fully paid up share capital/registered capital | Percentage of attributable equity interest | Principal activities |
|--|---|---|--|---------------------------------|
| Seng Sun Development Company, Limited* | Hong Kong 11 December 1961 | Ordinary shares HK\$2,800,000 | 70.49% | Investment holding |
| Shenstone Limited | Hong Kong 4 September 1979 | Ordinary shares HK\$2 | 100.00% | Property holding and investment |
| Sin Chiao Enterprises Corporation, Limited* | Hong Kong 13 September 1961 | Ordinary shares HK\$3,000,000 | 100.00% | Property holding and investment |
| Sin Hua Trustee Limited* | Hong Kong 27 October 1978 | Ordinary shares HK\$3,000,000 | 100.00% | Trustee services |
| Sin Mei (Nominee) Limited* | Hong Kong 27 April 1982 | Ordinary shares HK\$100,000 | 100.00% | Nominee services |
| Sin Yeh Shing Company Limited | Hong Kong 28 November 1980 | Ordinary shares HK\$100,000 | 100.00% | Property holding and investment |
| Sino Information Services Company Limited | Hong Kong 11 February 1993 | Ordinary shares HK\$7,000,000 | 100.00% | Information services |
| The China-South Sea (Nominees) Services Limited* | Hong Kong 13 February 1981 | Ordinary shares HK\$100,000 | 100.00% | Nominee services |
| The China State (Nominees) Limited* | Hong Kong 14 May 1982 | Ordinary shares HK\$100,000 | 100.00% | Nominee services |
| The China State Trustee Limited* | Hong Kong 17 July 1981 | Ordinary shares HK\$3,000,000 | 100.00% | Trustee services |
| Track Link Investment Limited | Hong Kong 8 February 1994 | Ordinary shares HK\$2 | 100.00% | Property holding and investment |
| Yien Yieh (Nominee) Limited* | Hong Kong 26 June 2001 | Ordinary shares HK\$2,000 | 100.00% | Nominee services |

Arene Trading Limited, Rams City (Nominees) Limited and Yien Yieh (Nominee) Limited commenced member's voluntary winding up on 8 June 2009.

Remarks:

Name of subsidiaries which are not included in the consolidation group for regulatory purposes in respect of capital adequacy is marked with * in the above table. BOCHK and its subsidiaries specified by the HKMA form the basis of consolidation for its regulatory purposes in accordance with the Banking (Capital) Rules. For accounting purposes, subsidiaries are consolidated in accordance with the accounting standards issued by the HKICPA pursuant to section 18A of the Professional Accountants Ordinance.