

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

| Notes | (Unaudited) Half-year ended 30 June 2012 HK\$'m | (Unaudited) Half-year ended 30 June 2011 HK\$'m |
|--|--|--|
| Profit for the period | 11,649 | 12,354 |
| Premises: | | |
| Revaluation of premises | 4,700 | 5,252 |
| Deferred tax | (753) | (855) |
| | 3,947 | 4,397 |
| Available-for-sale securities: | | |
| Change in fair value of available-for-sale securities | 2,747 | 1,001 |
| Release upon disposal of available-for-sale securities | (474) | (318) |
| Net reversal of impairment allowances on available-for-sale securities transferred to income statement | (1) | (6) |
| Amortisation with respect to available-for-sale securities transferred to held-to-maturity securities | (8) | (17) |
| Deferred tax | (383) | (103) |
| | 1,881 | 557 |
| Change in fair value of hedging instruments under net investment hedges | 29 | (52) |
| Currency translation difference | (102) | 170 |
| Other comprehensive income for the period, net of tax | 5,755 | 5,072 |
| Total comprehensive income for the period | 17,404 | 17,426 |
| Total comprehensive income attributable to: | | |
| Equity holders of the Company | 16,848 | 17,030 |
| Non-controlling interests | 556 | 396 |
| | 17,404 | 17,426 |

The notes on pages 43 to 105 are an integral part of this interim financial information.