

23 June 2026

**BOCHK assists National Australia Bank’s inaugural HKD bond issuance —  
the first Wonton Bond from Oceania**

Bank of China (Hong Kong) (“BOCHK”) assisted National Australia Bank Limited (“NAB”) in issuing its inaugural HKD-denominated public bond (“Wonton Bond”). The transaction marks the first Wonton Bond from Oceania, representing a significant milestone. This is also BOCHK’s first public bond underwriting for NAB, acting as the Joint Lead Manager for the issuance.

The issue size of the 3-year bond is HK\$2.5 billion, priced at 3.699%. The bonds are custodised and settled through the Central Moneymarkets Unit (“CMU”) operated by the Hong Kong Monetary Authority (“HKMA”). The order book peaked at HK\$6.7 billion, representing a subscription of 2.68 times of the issue size, with strong participation from both local and international investors. BOCHK is fully involved in the execution and arrangement of the bond issuance, serving as the Billing and Delivery Bank of the transaction.

**Wang Huabin, Deputy Chief Executive of BOCHK**, said, “BOCHK is deeply honoured to assist National Australia Bank in successfully issuing its first HKD-denominated public bond. As the first Wonton Bond from Oceania, this issuance not only demonstrates the strong recognition of the HKD bond market by top-tier international financial institutions, but also further enriches the issuer base and geographical diversity of the market. NAB’s choice of the HKMA’s CMU system as the settlement platform further underscores international market confidence in Hong Kong’s financial infrastructure, enhancing the internationalisation and operational efficiency of the HKD bond market. Looking ahead, BOCHK will continue to deepen cooperation with leading global financial institutions, actively promote the internationalisation of the HKD bond market, and contribute to the consolidation and enhancement of Hong Kong’s status as an international financial centre.”

BOCHK worked closely with Bank of China Sydney Branch during this issuance, fully leveraging the cross-border synergy of the Bank of China Group. Building on this successful issuance, BOCHK will continue to deepen internal collaboration, actively engage in global capital market development and provide enhanced financial services to customers.

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