中國銀行(香港)有限公司
BANK OF CHINA (HONG KONG) LIMITED

Press Release | 新 聞 稿

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Bank of China Assists The Export-Import Bank of Korea in Issuing its 3 Billion Offshore RMB Public Bond

Bank of China (Hong Kong) ("BOCHK"), in collaboration with Bank of China Seoul Branch, successfully assisted The Export-Import Bank of Korea in issuing its 3 billion offshore RMB public bond ("dim sum bond"), which is the largest dim sum bond issuance in its history. BOCHK acted as Joint Lead Manager and Bookrunner, Billing and Delivery Bank, and Cross-Currency Swap Bank for the bond issuance.

The 3-year RMB 3 billion public bond issued by The Export-Import Bank of Korea was priced at 1.75%. The peak order book reached RMB 5.595 billion. The bond was settled through the Central Moneymarkets Unit of the Hong Kong Monetary Authority, which is linked to Euroclear and Clearstream.

Wang Huabin, Deputy Chief Executive of BOCHK, said, "BOCHK is honoured to assist The Export-Import Bank of Korea in completing its largest-ever offshore RMB public bond issuance. This transaction attracted broad participation from local and international institutional investors, fully reflecting the market's recognition of the issuer's credit strength. This issuance demonstrates the high level of confidence that high-quality international issuer places in Hong Kong as a global offshore RMB hub and financing platform, and further deepens financial cooperation between China and Korea in the capital markets. Looking ahead, BOCHK will continue to promote the international development of the offshore RMB bond market and contribute to consolidating and enhancing Hong Kong's status as an international financial centre."

During the issuance, BOCHK worked closely with the Seoul Branch to provide the issuer with end-to-end professional services, facilitating the efficient completion of the project. BOCHK actively participated in the execution of the bond issuance, including documentation, sales, pricing, as well as settlement and delivery. BOCHK will continue to leverage the global operating strengths of the Bank of China Group to deliver high-quality financial services to clients worldwide, while contributing to the steady and solid advancement of the international use of RMB.

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