

BACKGROUND

BOCHK provides custody services to over 600,000 retail and corporate clients, including insurance companies, banks, brokers, funds, asset managers, sovereign entities and various types of QDII from China. It is also one of the largest service providers for cross-border QFI funds and RMB products in Hong Kong.

Globally, BOCHK is one of the top five players of the Bond Connect scheme and has been providing one-stop servicing to our clients in Stock Connect activities. BOCHK has also secured a leading position in the China-Hong Kong Mutual Recognition of Funds Program.

As at 2021, total value of assets under custody by the BOCHK exceeded HK\$1,398.8 billion.

OUR GOAL **A WELL RECOGNIZED
INTERNATIONALIZED
CUSTODIAN IN
ASIA REGION**

FINANCIAL STRENGTH

As of end 2021, BOC Hong Kong (Holdings) Limited's total assets exceeded HK\$3,639 billion and total equity was HK\$327 billion. Total capital ratio was 21.44%.



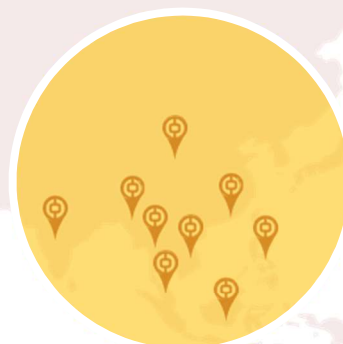
中國銀行(香港)
BANK OF CHINA (HONG KONG)

Bank of China (Hong Kong)
Global Custody Services

REGIONAL FOCUS

BOCHK is the first Chinese bank to adopt a hub-spoke approach in managing its international network. It prides itself on building a top-class, full-service and internationalized regional bank by providing comprehensive services through digitalization and globalization.

BOCHK's focus on the Guangdong-Hong Kong-Macao Greater Bay Area development and the Belt-and-Road initiatives leads to its ASEAN expansion that covers 9 countries, including Thailand, Malaysia, Vietnam, the Philippines, Indonesia, Cambodia, Laos, Brunei and Myanmar.



CREDIT RATINGS

Bank of China (Hong Kong)
Global Custody Services

| | Long-Term | Short-Term |
|-------------------|-----------|------------|
| Fitch Ratings | A | F1+ |
| Moody's | Aa3 | P-1 |
| Standard & Poor's | A+ | A-1 |

The double-A rating of the Bank is comparable to those of many international custodians

STAFF DEDICATION AND EXPERIENCE

Each key custody manager of BOCHK possesses more than 20 years of actual experience in custody services on average; we have over 350 staff supporting the business, the team is thus one of the strongest in town.

Apart from the assignment of dedicated Relationship Manager, there is also a highly professional custody services team servicing global clients based on extended hours.

OUR EXPERTISE

- ★ One of the largest service providers for cross-border QFI funds
- ★ One of the top five players of Bond Connect
- ★ Listed or quoted securities cleared in more than 80 countries
- ★ Listed/non-listed mutual funds or unit trusts
- ★ Mutual Recognition of Fund
- ★ Derivatives, structured products, other escrow assets



LEADING STATUS

Bank of China (Hong Kong)
Global Custody Services

- ★ The second largest banking corporation in Hong Kong
- ★ One of the three banknote issuers
- ★ The only Renminbi (RMB) Clearing Bank in Hong Kong appointed by the People's Bank of China
- ★ The first clearing participant of Cross-Border Interbank Payment System (CIPS) outside of China
- ★ Authorized clearing agent of China National Advanced Payments System (CNAPS)
- ★ Direct Participant in the USD, Euro, RMB and HKD Real Time Clearing Systems of Hong Kong
- ★ Authorized agent for joint USD cheque clearing between Hong Kong and Shenzhen
- ★ Authorized agent for HKD and USD RTGS clearing between Hong Kong and Shenzhen / Guangdong
- ★ The bank with the largest distribution network and client base in Hong Kong
- ★ The only award-winning Chinese custodian in Hong Kong ever accorded by industry journals



RECOGNIZED EXPERTISE IN CROSS-BORDER SOLUTIONS

ACCOLADES

- ★ Awarded "Hong Kong Country Award" by Asia Money (Years 2018, 2019 & 2020)
- ★ Awarded "Bond Connect Top Custodian" by Bond Connect Company Limited (Years 2018, 2019, 2020 & 2021)
- ★ Awarded "Best Custodian – QDII, China" and "Best Custodian, Highly Commended - Offshore, China" by The Asset magazine (Year 2020)
- ★ Awarded "Best QDII Mandate" and "Best Custodian, QDII, China" by The Asset magazine (Year 2018)
- ★ Awarded "Best Custody Specialist – China" by The Asset magazine (Year 2016)
- ★ Awarded "Strongest Bank in Asia Pacific & Hong Kong" by The Asian Banker (Years 2014 to 2018)
- ★ Awarded the "Bank of the Year Hong Kong" by The Banker (Years 2013, 2015 & 2017)
- ★ Awarded the "Best QFII Custodian" by The Asset magazine (Year 2013)
- ★ Awarded the "Best Asian Bank for Cross-Border Custody" by Asian Investor magazine (Year 2012)
- ★ Awarded the "Hong Kong Domestic Cash Management Bank of the Year" by Asian Banking & Finance (Years 2014 to 2018)

FULL SCOPE OF SERVICES

Bank of China (Hong Kong)
Global Custody Services

| Capabilities | Global Custody | Fund Services |
|---------------|--|---|
| Core Services | <ul style="list-style-type: none">• Account Opening• Settlement and Clearing• Shares Registration and Safekeeping• Foreign Exchange• Hedging Arrangement• Cash Management• Tax-related Services• Income Collection• Corporate Events Processing• Proxy Voting | <ul style="list-style-type: none">• Fund Accounting and Fund Administration• Transfer Agency and Registry• Trustee and Fiduciary• Post Trade Compliance Monitoring• Reporting Services• Market Information• Customized Services |

NO.1 CHOICE OF CUSTODIAN FOR CHINA MARKET ACCESS



- ✓ We support All Cross Border Methods
- ✓ We have immediate clearing and settlement infrastructure to support All Eligible Investment Scopes
- ✓ We assist you to extend your business reach to All China Product Types
- ✓ We have close relationship with Chinese Regulatory Bodies

CONTACT US

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