中國銀行(香港)
BANK OF CHINA (HONG KONG)

Corporate Trust and Agency Services
Debt Securities and Escrow Solutions

With a century-long footprint, Bank of China (Hong Kong) Limited ("BOCHK") is the second largest bank in Hong Kong, servicing more than 600,000 retail and corporate clients. Under the appointment of the People's Bank of China, it is the only Renminbi (RMB) Clearing Bank in Hong Kong. It also has the largest distribution network and client base in Hong Kong. With consistently strong credit ratings, it takes pride in being awarded many times over the year. The latest ones include the Strongest Bank in Hong Kong and Asia Pacific *(The Asian Banker 2020, 2021 and 2022),* the Best Bank for CSR in Hong Kong *(Asiamoney 2020 and 2022)*, and Bank of the Year in Hong Kong *(The Banker 2021).*

BOCHK is the first Chinese bank to adopt a hub-spoke approach in managing its international network. It prides itself on building a top-class, full-service and international regional bank by providing comprehensive services through digitalization and globalization.

BOCHK's focus on the Guangdong-Hong-Kong-Macao Greater Bay Area development and the Belt-and-Road initiatives leads to its ASEAN expansion that covers 9 countries, including Thailand, Malaysia, Vietnam, the Philippines, Indonesia, Cambodia, Laos, Brunei and Myanmar.

In the institutional banking space, BOCHK is a well-established global custodian and a proven escrow agent. We have extended our quality services to cover various issuers and intermediaries in debt capital markets by leveraging on its strong clientele, partnership with key stakeholders, and in-depth understanding of regulatory requirements and policies.

Scope of Services

- Account Bank
- Bond Trustee / Note Trustee
- Reference Agent / Rate Setting Agent
- Conversion / Exchange Agent
- Custodian / Safekeeping Agent
- Escrow Agent (cash, securities, documents)

- Issuing Agent, Paying Agent, Lodging Agent
- Fiscal Agent
- Registrar and Transfer Agent
- Security Trustee / Security Agent
- Settlement Agent
- Others

From pre-issuance through maturity of a debt instrument, we offer unparalleled access to resources, solutions and services that our clients require to seamlessly execute their debt financing strategies.

We adopt a client-centric approach which puts our clients at the centre of our organization, and deliver customized service solutions to meet their various needs in multi-lingual environments.

Business Delivery

New Business Origination → Deal Preview & Due Diligence → Client / Deal On-Boarding → Document Review → Deal Closing → Deal Ongoing Administration & Management → Deal Termination

- Prior to issuance, we work closely with issuers, arrangers, and lawyers to facilitate a smooth closing process. After issuance, we take a flexible approach and work with clients to fulfill our duties as defined in the transaction documents
- We act as agent and/or trustee for all sorts of notes and bonds which are settled in Euroclear / Clearstream (international central securities depositaries) and the Central Moneymarkets Unit (local central securities depositary)
- As a trustee, we monitor document provisions and provide specialized reporting where required

We are able to work with different types of clients or business partners :

- corporates
- investment banks / arrangers
- financial institutions
- sovereign entities
- fund houses
- agencies
- professional firms
- others

We focus on conventional debt instruments that are :

- of various tenors
- in different currencies
- either public or private
- either listed or non-listed
- under programs or on stand-alone basis

BOCHK renders trustee, agency and related services in connection with the issuance, administration, coupon payment, redemption, transfer or recordkeeping of debt instruments; as well as escrow services for loan structuring, M&A activities or other scenarios.

Our Corporate Trust & Agency is run by a team of highly professional experts with more than 20 years of hands-on experience in Asia. Their broad knowledge and expertise will no doubt be of help to you as you venture into the debt capital markets.

For more information please contact us:

Corporate Trust and Agency
Bank of China (Hong Kong) Limited

Fax : (852) 2537 9756

Address : 5/F., Bank of China Building, 2A Des Voeux Road Central, Hong Kong

Eva Tam

Senior Manager

(852) 3982 9304

evatamtw@bochk.com

Janet Choi

Chief Consultant

(852) 3982 7187

janetchoi@bochk.com

中國銀行(香港)

BANK OF CHINA (HONG KONG)

您 的 最 佳 選 擇

YOUR PREMIER BANK