

稅務條例聲明及提示

本人知悉及同意，銀行可根據《稅務條例》(第 112 章)有關交換財務賬戶資料的法律條文，(a)收集本表格所載資料並可備存作自動交換財務賬戶資料用途及(b)把該等資料和關於賬戶持有人及任何須申報賬戶的資料向香港特別行政區政府稅務局申報，從而把資料轉交到賬戶持有人的居留司法管轄區的稅務當局。

本人證明，就與本表格所有相關的賬戶，本人是賬戶持有人。

本人承諾，如情況有所改變，以致影響本表格所述的個人的稅務居民身份，或引致本表格所載的資料不正確，本人會通知銀行，並會在情況發生改變後 30 日內，向銀行提交一份已適當更新的自我證明表格。

本人聲明就本人所知所信，本表格內所填報的所有資料和聲明均屬真實、正確和完備。

重要提示：

1. 這是由賬戶持有人向銀行提供的自我證明表格，以作自動交換財務賬戶資料用途。銀行可把收集所得的資料交給稅務局，稅務局會將資料轉交到另一稅務管轄區的稅務當局。
2. 如賬戶持有人的稅務居民身分有所改變，應盡快將所有變更通知銀行。
3. 如賬戶持有人是香港稅務居民，稅務編號是其香港身分證號碼。請輸入香港身分證號碼全部字母和數字 (包括括號內的數字，無須輸入括號)，如您的身分證號碼是 A123456(7)，請輸入 A1234567。
4. 如賬戶持有人是中國稅務居民，稅務編號是其居民身分證號碼。
5. 有關其他國家/地區可獲接受的稅務編號(TIN)格式和可供替代格式，請參閱經濟合作與發展組織自動交換財務賬戶資料網站
<http://www.oecd.org/tax/automatic-exchange/> 或諮詢專業稅務顧問意見。

警告：根據《稅務條例》第 80(2E)條，如任何人在作出自我證明時，在明知一項陳述在要項上屬具誤導性、虛假或不正確，或罔顧一項陳述是否在要項上屬具誤導性、虛假或不正確下，作出該項陳述，即屬犯罪。一經定罪，可處第 3 級(即\$10,000)罰款。

Inland Revenue Ordinance Declaration and Notes

I acknowledge and agree that (a) the information contained in this form is collected and may be kept by the bank for the purpose of automatic exchange of financial account information, and (b) such information and information regarding the account holder and any reportable account(s) may be reported by the financial institution to the Inland Revenue Department of the Government of the Hong Kong Special Administrative Region and exchanged with the tax authorities of another jurisdiction or jurisdictions in which the account holder may be resident for tax purposes, pursuant to the legal provisions for exchange of financial account information provided under the Inland Revenue Ordinance (Cap.112).

I certify that I am the account holder of all the account(s) to which this form relates.

I undertake to advise the Bank of any change in circumstances which affects the tax residency status of the individual identified in this form or causes the information contained herein to become incorrect, and to provide the Bank with a suitably updated self-certification form within 30 days of such change in circumstances.

I declare that the information given and statements made in this form are, to the best of my knowledge and belief, true, correct and complete.

Important Notes:

1. This is a self-certification form provided by an account holder to the Bank for the purpose of automatic exchange of financial account information. The data collected may be transmitted by the Bank to the Inland Revenue Department for transfer to the tax authority of another jurisdiction.
2. An account holder should report all changes in his/ her tax residency status to the Bank.
3. If the account holder is a tax resident of Hong Kong, the TIN is the Hong Kong Identity Card Number. Please input all the letters and numerals of the HKID Number, including the check digit without the bracket. For example, if the HKID Number is A123456(7), please input A1234567.
4. If the account holder is a tax resident of China, the TIN is the Identity Card Number.

5. For other countries/regions acceptable Taxpayer Identification Number (TIN) formats and their alternatives please refer to the OECD Automatic Exchange of Information portal <http://www.oecd.org/tax/automatic-exchange/> or contact a professional tax adviser.

WARNING: It is an offence under section 80(2E) of the Inland Revenue Ordinance if any person, in making a self-certification, makes a statement that is misleading, false or incorrect in a material particular AND knows, or is reckless as to whether, the statement is misleading, false or incorrect in a material particular. A person who commits the offence is liable on conviction to a fine at level 3 (i.e. \$10,000)